

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
NEW GULF RESOURCES, LLC, <i>et al.</i>)	Case No. 15-12566 (BLS)
Debtors. ¹)	Jointly Administered

**NOTICE OF AMENDED² AGENDA OF MATTERS SCHEDULED
FOR HEARING ON MARCH 28, 2016 AT 1:30 P.M. (ET)**

RESOLVED MATTERS

1. Debtors' Application for an Order Authorizing the Employment and Retention of Grant Thornton LLP as Independent Auditor for the Debtors Nunc Pro Tunc to the Date of the Application [D.I. 314, 2/19/16]

Response Deadline: March 4, 2016 at 4:00 p.m. (ET)

Responses Received: None.

Related Documents:

- A. Order Authorizing the Employment and Retention of Grant Thornton LLP as Independent Auditor for the Debtors Nunc Pro Tunc to the Date of the Application [D.I. 361, 3/8/16]

Status: An order has been entered.

2. Debtors' Motion for Entry of an Order, Pursuant to Section 365(d)(4) of the Bankruptcy Code, Extending the Time to Assume or Reject Unexpired Leases of Nonresidential real Property to the Earlier of (i) the Effective Date of the Plan or (ii) July 14, 2016 [D.I. 315, 2/19/16]

Response Deadline: March 7, 2016 at 4:00 p.m. (ET)

Responses Received: None.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: NGR Holding Company LLC (1782), New Gulf Resources, LLC (1365); NGR Finance Corp. (5563) and NGR Texas, LLC (a disregarded entity for tax purposes). The Debtors' mailing address is 10441 S. Regal Boulevard, Suite 210, Tulsa, Oklahoma 74133.

² **Amended items appear in bold.**

Related Documents:

- A. Order, Pursuant to Section 365(d)(4) of the Bankruptcy Code, Extending the Time to Assume or Reject Unexpired Leases of Nonresidential real Property to the Earlier of (i) the Effective Date of the Plan or (ii) July 14, 2016 [D.I. 366, 3/9/16]

Status: An order has been entered.

- 3. Debtors' Motion for Entry of an Order Extending the Debtors' Time to File Notices of Removal of Claims and Causes of Action Related to the Debtors' Chapter 11 Proceedings [D.I. 345, 3/2/16]

Response Deadline: March 16, 2016 at 4:00 p.m. (ET)

Responses Received: None.

Related Documents:

- A. Order Extending the Debtors' Time to File Notices of Removal of Claims and Causes of Action Related to the Debtors' Chapter 11 Proceedings [D.I. 401, 3/18/16]

Status: An order has been entered.

MATTER GOING FORWARD

- 4. Motion of the Debtors for Entry of an Order, Pursuant to Sections 105(a), 363 and 365 of the Bankruptcy Code and Bankruptcy Rule 9019, Approving the Settlement Agreement by and between the Debtors and Energy & Exploration Partners, LLC and Granting Related Relief [D.I. 405, 3/18/16]

Response Deadline: March 25, 2016 at 4:00 p.m. (ET)

Related Documents:

- A. Order, Pursuant to Bankruptcy Rule 2002(a)(3) and Del. L.R. 9006-1(e), Shortening the Time for Notice of the Motion [D.I. 407, 3/21/16]

Responses Received:

- B. First Lien Agent's Limited Response and Reservation of Rights (A) to the Motion of the Debtors for Entry of an Order, Pursuant to Sections 105(a), 363 and 365 of the Bankruptcy Code and Bankruptcy Rule 9019, Approving the Settlement Agreement by and between the Debtors and Energy & Exploration Partners, LLC and Granting Related Relief and (B) Regarding Confirmation of the Debtors' First Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [D.I. 426, 3/24/16]**

Additional Related Document:

- C. **Declaration of M. Scott Hakel in Support of the Debtors' Motion for Entry of an Order, Pursuant to Sections 105(a), 363 and 365 of the Bankruptcy Code and Bankruptcy Rule 9019, Approving the Settlement Agreement By and Between the Debtors and Energy & Exploration Partners, LLC and Granting Related Relief [D.I. 429, 3/24/16]**

Status: The Debtors **have submitted** a declaration in support of the settlement agreement and **intend** to file the executed settlement agreement at or prior to the hearing. The Debtors also will present a revised form of order at the hearing. This matter is going forward.

Dated: March 24, 2016
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Ryan M. Bartley

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- and -

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