

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:	)	Chapter 11
	)	
	)	
NEW GULF RESOURCES, LLC, <i>et al.</i>	)	Case No. 15-12566 (BLS)
	)	
Debtors. <sup>1</sup>	)	Jointly Administered
	)	
	)	<b>Ref. Docket No. 514</b>

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**NOTICE OF (I) CONFIRMATION OF DEBTORS’ FIRST AMENDED JOINT PLAN OF REORGANIZATION PURSUANT TO CHAPTER 11 OF THE BANKRUPTCY CODE; (II) OCCURRENCE OF THE EFFECTIVE DATE; AND (III) BAR DATES FOR CERTAIN ADMINISTRATIVE CLAIMS AND PROFESSIONAL FEE CLAIMS**

**PLEASE TAKE NOTICE** that, on **April 20, 2016**, the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) entered the *Findings of Fact, Conclusions of Law and Order Confirming Debtors’ First Amended Joint Chapter 11 Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code* [Dkt. No. 514] (the “Confirmation Order”), pursuant to which the Bankruptcy Court approved and confirmed the *Debtors’ First Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code* [Dkt. No. 268] (as amended, supplemented, or modified from time to time, the “Plan”).<sup>2</sup>

**PLEASE TAKE FURTHER NOTICE** that on **May 13, 2016**, the Effective Date of the Plan occurred. All conditions precedent to the Effective Date set forth in Article XI.A. of the Plan have been satisfied or waived.

**PLEASE TAKE FURTHER NOTICE** that pursuant to section 1141(a) of the Bankruptcy Code, the provisions of the Plan and the Confirmation Order shall bind (i) the Debtors and their estates, (ii) the Reorganized Debtors, (iii) all holders of Claims against and Interests in the Debtors that arose before or were filed as of the Effective Date, whether or not impaired under the Plan and whether or not, if impaired, such holders accepted the Plan or received or retained any property under the Plan, and (iv) each person acquiring property under the Plan.

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: NGR Holding Company LLC (81-0781782), New Gulf Resources, LLC (27-5431365); NGR Finance Corp. (61-1735563) and NGR Texas, LLC (a disregarded entity for tax purposes). The Debtors’ mailing address is 10441 S. Regal Boulevard, Suite 210, Tulsa, Oklahoma 74133.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Plan or the Confirmation Order, as applicable.

**Administrative Bar Date**

**PLEASE TAKE FURTHER NOTICE** that, pursuant to the Confirmation Order and Article II.A of the Plan, each holder of an Administrative Claim, other than the holder of: (i) a DIP Claim; (ii) a Fee Claim; (iii) an Administrative Claim that has been Allowed on or before the Effective Date; (iv) an Administrative Claim of a governmental unit (as defined in section 101(27) of the Bankruptcy Code) not required to be filed pursuant to section 503(b)(1)(D) of the Bankruptcy Code; (v) an Administrative Claim on account of fees and expenses incurred on or after the Petition Date by ordinary course professionals retained by the Debtors pursuant to an order of the Bankruptcy Court; or (vi) an Administrative Claim arising, in the ordinary course of business, out of the employment by one or more Debtors of an individual from and after the Petition Date, but only to the extent that such Administrative Claim is solely for outstanding wages, commissions, or reimbursement of business expenses must file with the Bankruptcy Court and serve on the Reorganized Debtors, the Claims Agent, and the Office of the U.S. Trustee, proof of such Administrative Claim no later than **June 12, 2016** (the “Administrative Bar Date”).

Such proof of Administrative Expense Claim must include at a minimum: (i) the name of the applicable Debtor that is purported to be liable for the Administrative Claim and if the Administrative Claim is asserted against more than one Debtor, the exact amount asserted to be owed by each such Debtor; (ii) the name of the holder of the Administrative Claim; (iii) the amount of the Administrative Claim; (iv) the basis of the Administrative Claim; and (v) supporting documentation for the Administrative Claim. For the avoidance of doubt, any deadline for filing Administrative Claims shall not apply to fees payable pursuant to section 1930 of title 28 of the United States Code. **FAILURE TO FILE AND SERVE SUCH PROOF OF ADMINISTRATIVE CLAIM TIMELY AND PROPERLY SHALL RESULT IN THE ADMINISTRATIVE CLAIM BEING FOREVER BARRED AND DISCHARGED WITHOUT THE NEED FOR FURTHER ACTION, ORDER OR APPROVAL OF OR NOTICE TO THE BANKRUPTCY COURT.**

**Fee Claim Bar Date**

**PLEASE TAKE FURTHER NOTICE** that, pursuant to the Confirmation Order and Article II.C of the Plan, all requests for compensation or reimbursement of Fee Claims shall be filed and served on the Reorganized Debtors, counsel to the Reorganized Debtors, the U.S. Trustee, counsel to the Ad Hoc Committee, and such other entities who are designated by the Bankruptcy Rules, the Confirmation Order, or other order of the Court, no later than **July 12, 2016**. **HOLDERS OF FEE CLAIMS THAT ARE REQUIRED TO FILE AND SERVE APPLICATIONS FOR FINAL ALLOWANCE OF THEIR FEE CLAIMS THAT DO NOT FILE AND SERVE SUCH APPLICATIONS BY THE REQUIRED DEADLINE SHALL BE FOREVER BARRED FROM ASSERTING SUCH CLAIMS AGAINST THE DEBTORS, REORGANIZED DEBTORS, OR THEIR RESPECTIVE PROPERTIES AND AFFILIATES, AND SUCH FEE CLAIMS SHALL BE DEEMED DISCHARGED AS OF THE EFFECTIVE DATE.** Objections to any Fee Claims must be filed and served on the Reorganized Debtors, counsel to the Reorganized Debtors, counsel to the Ad Hoc Committee, and the requesting party no later than twenty-one (21) calendar days after the filing of the final

applications for compensation or reimbursement (unless otherwise agreed by the party requesting compensation of a Fee Claim).

**Copies of Plan Documents**

**PLEASE TAKE FURTHER NOTICE THAT** copies of the Confirmation Order, the Plan, the Disclosure Statement, together with all exhibits thereto, the Plan Supplement documents, and any other document filed in these chapter 11 cases may be obtained: (i) on the website of Prime Clerk, LLC (the “Notice, Claims, and Solicitation Agent”) at [cases.primeclerk.com/newgulf](http://cases.primeclerk.com/newgulf); (ii) by telephoning the Notice, Claims, and Solicitation Agent at 1-855-410-7361 (US); or (iii) by writing to the Notice, Claims, and Solicitation Agent, by first class or overnight mail to Prime Clerk, LLC, 830 Third Avenue, 3rd Floor, New York, New York 10022. You may also obtain copies of any pleadings by visiting the Bankruptcy Court’s website at [www.deb.uscourts.gov](http://www.deb.uscourts.gov) for a fee.

Dated: May 13, 2016  
Wilmington, Delaware

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