

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
	)	
NEW GULF RESOURCES, LLC, <i>et al.</i>	)	Case No. 15-12566 (BLS)
	)	
Debtors. <sup>1</sup>	)	Jointly Administered
	)	

**NOTICE OF AMENDED<sup>2</sup> AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON MAY 26, 2016 AT 1:30 P.M. (ET)**

**\*\*AS NO MATTERS ARE GOING FORWARD, THIS HEARING HAS BEEN  
CANCELED AT THE DIRECTION OF THE COURT\*\***

**INTERIM FEE APPLICATIONS**

1. First Interim Fee Application of the Debtors' Professionals [D.I. 487, 4/14/16]

Responses/Objections Received: None.

Related Documents: See Exhibit A attached hereto

**A. Certification of Counsel [D.I. 549, 5/24/16]**

**B. Proposed Order**

**Status: A proposed order has been submitted under Certification of Counsel. No hearing is required.**

*[signature page follows]*

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: NGR Holding Company LLC (1782), New Gulf Resources, LLC (1365); NGR Finance Corp. (5563) and NGR Texas, LLC (a disregarded entity for tax purposes). The Debtors' mailing address is 10441 S. Regal Boulevard, Suite 210, Tulsa, Oklahoma 74133.

<sup>2</sup> Amended items appear in bold.

Dated: May 24, 2016  
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

*/s/ Justin P. Duda*

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**EXHIBIT A**

**INDEX OF FIRST INTERIM FEE APPLICATIONS**

**Exhibit A Young Conaway Stargatt & Taylor, LLP [D.I. 487, 4/14/16]**

1. First Monthly Application of Young Conaway Stargatt & Taylor, LLP as Bankruptcy Counsel for the Debtors for Allowance of Compensation and Reimbursement of Expenses Incurred for the Period from December 17, 2015 Through December 31, 2015 [D.I. 187, 1/20/16]
2. Certificate of No Objection [D.I. 278, 2/9/16]
3. Second Monthly Application of Young Conaway Stargatt & Taylor, LLP as Bankruptcy Counsel for the Debtors for Allowance of Compensation and Reimbursement of Expenses Incurred for the Period from January 1, 2016 Through January 31, 2016 [D.I. 292, 2/12/16]
4. Certificate of No Objection [D.I. 336, 2/29/16]
5. Third Monthly Application of Young Conaway Stargatt & Taylor, LLP as Bankruptcy Counsel for the Debtors for Allowance of Compensation and Reimbursement of Expenses Incurred for the Period from February 1, 2016 Through February 29, 2016 [D.I. 368, 3/10/16]
6. Certificate of No Objection [D.I. 446, 3/29/16]
7. Supplement to First Interim Fee Application [D.I. 488, 4/14/16]

**Exhibit B Baker Botts L.L.P. [D.I. 487, 4/14/16]**

1. First Monthly Application of Baker Botts L.L.P. as Bankruptcy Counsel for the Debtors for Allowance of Compensation and Reimbursement of Expenses Incurred for the Period from December 17, 2015 Through December 31, 2015 [D.I. 294, 2/12/16]
2. Certificate of No Objection [D.I. 337, 2/29/16]
3. Second Monthly Application of Baker Botts L.L.P. as Bankruptcy Counsel for the Debtors for Allowance of Compensation and Reimbursement of Expenses Incurred for the Period from January 1, 2016 Through January 31, 2016 [D.I. 339, 2/29/16]
4. Certificate of No Objection [D.I. 388, 3/15/16]
5. Third Monthly Application of Baker Botts L.L.P. as Bankruptcy Counsel for the Debtors for Allowance of Compensation and Reimbursement of Expenses Incurred for the Period from February 1, 2016 Through February 29, 2016 [D.I. 443, 3/28/16]

6. Certificate of No Objection [D.I. 482, 4/12/16]
7. Supplement to First Interim Fee Application [D.I. 522, 4/25/16]

**Exhibit C Zolfo Cooper, LLC [D.I. 487, 4/14/16]**

1. First Monthly Application of Zolfo Cooper, LLC, Bankruptcy Consultants and Special Financial Advisors to New Gulf Resources, LLC, for Allowance of Interim Compensation for Services Rendered and for December 31, 2015 [D.I. 288, 2/11/16]
2. Certificate of No Objection [D.I. 334, 2/26/16]
3. Second Monthly Application of Zolfo Cooper, LLC, Bankruptcy Consultants and Special Financial Advisors to New Gulf Resources, LLC, for Allowance of Interim Compensation for Services Rendered and for Reimbursement of Expenses for the Period January 1, 2016 to January 31, 2016 [D.I. 343, 3/1/16]
4. Certificate of No Objection [D.I. 394, 3/17/16]
5. Third Monthly Application of Zolfo Cooper, LLC, Bankruptcy Consultants and Special Financial Advisors to New Gulf Resources, LLC, for Allowance of Interim Compensation for Services Rendered and for Reimbursement of Expenses for the Period February 1, 2016 to February 29, 2016 [D.I. 468, 4/6/16]
6. Certificate of No Objection [D.I. 519, 4/21/16]

**Exhibit D Barclays Capital Inc. [D.I. 487, 4/14/16]**

1. First Monthly Application of Barclays Capital Inc., as Financial Advisor for the Debtors, for Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred for the Period December 17, 2015 through January 31, 2016 [D.I. 311, 2/19/16]
2. Certificate of No Objection [D.I. 356, 3/7/16]
3. Second Monthly Application of Barclays Capital Inc., as Financial Advisor for the Debtors, for Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred for the Period February 1, 2016 through February 29, 2016 [D.I. 411, 3/22/16]
4. Certificate of No Objection [D.I. 470, 4/7/16]

**Exhibit E Prime Clerk LLC [D.I. 487, 4/14/16]**

1. Combined Monthly Fee Application of Prime Clerk LLC, Administrative Advisor to the Debtors, for Compensation for Services and Reimbursement of Expenses for the Periods from (i) December 17, 2015 through December 31, 2015; and (ii) January 1, 2016 through January 31, 2016 [D.I. 335, 2/29/16]
2. Certificate of No Objection [D.I. 389, 3/15/16]
3. Monthly Fee Application of Prime Clerk LLC, Administrative Advisor to the Debtors, for Compensation for Services and Reimbursement of Expenses for the Period from February 1, 2016 through February 29, 2016 [D.I. 460, 4/4/16]
4. Certificate of No Objection [D.I. 542, 5/18/16]