

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re: : Chapter 11

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NEW MACH GEN, LLC, *et al.*, : Case No. 18-11368 (MFW)

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Debtors.¹ : (Joint Administration Pending)

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**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON JUNE 12, 2018 AT 1:00 P.M. (ET)**

PETITIONS AND RELATED FIRST DAY PLEADINGS

1. Voluntary Petition Packages
 - A. New MACH Gen, LLC [18-11368]
 - B. MACH Gen GP, LLC [18-11369]
 - C. Millennium Power Partners, L.P. [18-11370]
 - D. New Athens Generating Company, LLC [18-11371]
 - E. New Harquahala Generating Company, LLC [18-11372]

2. Declaration of John Chesser in Support of Chapter 11 Petitions and First Day Pleadings [D.I. 2, 6/11/18]

3. Declaration of Bo S. Yi in Support of the Debtors’ Motion for Interim and Final Orders Under Bankruptcy Code Sections 105, 361, 362, 363, 364, and 507, Bankruptcy Rules 2002, 4001, 6003, 6004, and 9014, and Local Rule 4001-2 (I) Authorizing New MACH Gen to Obtain Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Super-Priority Claims, (IV) Granting Adequate Protection to Prepetition First Lien Lenders, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief [D.I. 12, 6/11/18]

MATTERS GOING FORWARD

4. Debtors’ Motion for Order Authorizing Joint Administration of Cases Under Bankruptcy Rule 1015(b) and Local Rule 1015-1 [D.I. 3, 6/11/18]

Status: This matter is going forward.

¹ The Debtors and, where applicable, the last four digits of their respective taxpayer identification numbers, are as follows: New MACH Gen, LLC (4920), MACH Gen GP, LLC (6738), Millennium Power Partners, L.P. (6688), New Athens Generating Company, LLC (0156), and New Harquahala Generating Company, LLC (0092). The Debtors’ principal offices are located at 1780 Hughes Landing, Suite 800, The Woodlands, Texas 77380.

5. Debtors' Application for Entry of Order Under Section 156(c) of Title 28 of the United States Code, Section 105(a) of the Bankruptcy Code, Bankruptcy Rule 2002, and Local Rule 2002-1(f) Authorizing Debtors to Employ and Retain Prime Clerk LLC as Claims and Noticing Agent *Nunc Pro Tunc* to the Petition Date [D.I. 4, 6/11/18]

Status: This matter is going forward.

6. Debtors' Motion for Interim and Final Orders Under Bankruptcy Code Sections 105(a), 345, 363(b), 363(c), and 503(b), Bankruptcy Rules 6003 and 6004, and Local Rule 2015-2 (I) Authorizing Continued Maintenance of Prepetition Bank Accounts and Payment of Related Prepetition Obligations, (II) Authorizing Continued Use of Existing Cash Management System, (III) Authorizing Continued Use of Existing Business Forms, and (IV) Authorizing the Continuation of Intercompany Transactions [D.I. 5, 6/11/18]

Status: This matter is going forward.

7. Debtors' Motion for Order Under Bankruptcy Code Sections 105(a), 363, 507(a)(8), and 541 and Bankruptcy Rules 6003 and 6004 Authorizing the Debtors to Pay Certain Prepetition Taxes and Related Obligations [D.I. 6, 6/11/18]

Status: This matter is going forward.

8. Debtors' Motion for Interim and Final Orders Under Bankruptcy Code Sections 105(a) and 366 (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment, (II) Establishing Procedures for Resolving Additional Adequate Assurance Requests, and (III) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Service [D.I. 7, 6/11/18]

Status: This matter is going forward.

9. Debtors' Motion for Interim and Final Orders Under Bankruptcy Code Sections 105, 363, 1107, and 1108 and Bankruptcy Rules 6003 and 6004 Authorizing the Debtors to (I) Maintain Existing Insurance Policies and Pay All Insurance Obligations Arising Thereunder, and (II) Renew, Revise, Extend, Supplement, Change, or Enter Into New Insurance Policies [D.I. 8, 6/11/18]

Status: This matter is going forward.

10. Debtors' Motion for Entry of Interim and Final Orders Authorizing Payment of Certain Prepetition Claims in Ordinary Course of Business [D.I. 9, 6/11/18]

Status: This matter is going forward.

11. Debtors' Motion for Entry of (I) Order (A) Scheduling Combined Hearing on Adequacy of Disclosure Statement and Confirmation of Plan, (B) Approving Form and Manner of Notice of Combined Hearing and Commencement of Chapter 11 Cases, (C) Establishing Procedures for Objecting to Disclosure Statement or Plan, (D) Approving Prepetition Solicitation Procedures, and (E) Conditionally Directing the United States Trustee Not to Convene Section 341 Meeting of Creditors; (II) Order (A) Approving Adequacy of Disclosure Statement and (B) Confirming Plan; and (III) Order Authorizing Assumption of Restructuring Support Agreement [D.I. 10, 6/11/18]

Related Document:

- A. Declaration of Craig E. Johnson of Prime Clerk LLC Regarding Solicitation of Votes and Tabulation of Ballots Cast on the Joint Prepackaged Chapter 11 Plan of New MACH Gen, LLC and Its Affiliated Debtors and Debtors in Possession [D.I. 15, 6/11/18]

Status: This matter is going forward.

12. Debtors' Motion for Interim and Final Orders Under Bankruptcy Code Sections 105, 361, 362, 363, 364, and 507, Bankruptcy Rules 2002, 4001, 6003, 6004, and 9014, and Local Rule 4001-2 (I) Authorizing New MACH Gen to Obtain Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Super-Priority Claims, (IV) Granting Adequate Protection to Prepetition First Lien Lenders, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief [D.I. 11, 6/11/18]

Status: This matter is going forward.

INFORMATIONAL MATTER

13. Disclosure Statement for Joint Prepackaged Chapter 11 Plan of New MACH Gen, LLC and Its Affiliated Debtors and Debtors in Possession [D.I. 14, 6/11/18]

Dated: Wilmington, Delaware
June 11, 2018

YOUNG CONAWAY STARGATT & TAYLOR, LLP

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