

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re: : Chapter 11
: :
NEW MACH GEN, LLC, *et al.*, : Case No. 18-11368 (MFW)
: :
Debtors.¹ : (Jointly Administered)
: :
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**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON JULY 16, 2018 AT 2:00 P.M. (ET)**

****AS NO MATTERS ARE GOING FORWARD, THIS HEARING
HAS BEEN CANCELLED AT THE DIRECTION OF THE COURT****

RESOLVED MATTERS

1. Debtors’ Motion for Interim and Final Orders Under Bankruptcy Code Sections 105(a), 345, 363(b), 363(c), and 503(b), Bankruptcy Rules 6003 and 6004, and Local Rule 2015-2 (I) Authorizing Continued Maintenance of Prepetition Bank Accounts and Payment of Related Prepetition Obligations, (II) Authorizing Continued Use of Existing Cash Management System, (III) Authorizing Continued Use of Existing Business Forms, and (IV) Authorizing the Continuation of Intercompany Transactions [D.I. 5, 6/11/18]

Response/Objection Deadline: June 26, 2018 at 4:00 p.m. (ET)

Responses/Objections Received:

- A. Informal comments from the Office of the United States Trustee

Related Documents:

- B. Interim Order [D.I. 38, 6/12/18]
- C. Omnibus Notice of First Day Pleadings and Final Hearing Thereon [D.I. 46, 6/12/18]

¹ The Debtors and the last four digits of their respective taxpayer identification numbers are as follows: New MACH Gen, LLC (4920), MACH Gen GP, LLC (6738), Millennium Power Partners, L.P. (6688), New Athens Generating Company, LLC (0156), and New Harquahala Generating Company, LLC (0092). The Debtors’ principal offices are located at 1780 Hughes Landing, Suite 800, The Woodlands, Texas 77380.

D. Certification of Counsel [D.I. 81, 6/29/18]

E. Final Order [D.I. 90, 7/2/18]

Status: A final order has been entered.

2. Debtors' Motion for Interim and Final Orders Under Bankruptcy Code Sections 105(a) and 366 (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment, (II) Establishing Procedures for Resolving Additional Adequate Assurance Requests, and (III) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Service [D.I. 7, 6/11/18]

Response/Objection Deadline: June 26, 2018 at 4:00 p.m. (ET)

Responses/Objections Received: None

Related Documents:

A. Interim Order [D.I. 40, 6/12/18]

B. Omnibus Notice of First Day Pleadings and Final Hearing Thereon [D.I. 46, 6/12/18]

C. Certificate of No Objection [D.I. 68, 6/27/18]

D. Final Order [D.I. 73, 6/28/18]

Status: A final order has been entered.

3. Debtors' Motion for Interim and Final Orders Under Bankruptcy Code Sections 105, 363, 1107, and 1108 and Bankruptcy Rules 6003 and 6004 Authorizing the Debtors to (I) Maintain Existing Insurance Policies and Pay All Insurance Obligations Arising Thereunder, and (II) Renew, Revise, Extend, Supplement, Change, or Enter Into New Insurance Policies [D.I. 8, 6/11/18]

Response/Objection Deadline: June 26, 2018 at 4:00 p.m. (ET)

Responses/Objections Received: None

Related Documents:

A. Interim Order [D.I. 41, 6/12/18]

B. Omnibus Notice of First Day Pleadings and Final Hearing Thereon [D.I. 46, 6/12/18]

C. Certificate of No Objection [D.I. 69, 6/27/18]

D. Final Order [D.I. 74, 6/28/18]

Status: A final order has been entered.

4. Debtors' Motion for Entry of Interim and Final Orders Authorizing Payment of Certain Prepetition Claims in Ordinary Course of Business [D.I. 9, 6/11/18]

Response/Objection Deadline: June 26, 2018 at 4:00 p.m. (ET)

Responses/Objections Received: None

Related Documents:

A. Interim Order [D.I. 42, 6/12/18]

B. Omnibus Notice of First Day Pleadings and Final Hearing Thereon [D.I. 46, 6/12/18]

C. Certificate of No Objection [D.I. 70, 6/27/18]

D. Final Order [D.I. 75, 6/28/18]

Status: A final order has been entered.

5. Debtors' Motion for Interim and Final Orders Under Bankruptcy Code Sections 105, 361, 362, 363, 364, and 507, Bankruptcy Rules 2002, 4001, 6003, 6004, and 9014, and Local Rule 4001-2 (I) Authorizing New MACH Gen to Obtain Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Super-Priority Claims, (IV) Granting Adequate Protection to Prepetition First Lien Lenders, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief [D.I. 11, 6/11/18]

Response/Objection Deadline: June 26, 2018 at 4:00 p.m. (ET)

Responses/Objections Received:

A. Informal comments from the Office of the United States Trustee

Related Documents:

B. Declaration of Bo S. Yi in Support of the Debtors' Motion [D.I. 12, 6/11/18]

C. Interim Order [D.I. 36, 6/12/18]

- D. Omnibus Notice of First Day Pleadings and Final Hearing Thereon [D.I. 46, 6/12/18]
- E. Certification of Counsel [D.I. 82, 6/29/18]
- F. Final Order [D.I. 91, 7/2/18]

Status: A final order has been entered.

6. Debtors' Motion for Entry of (I) Order (A) Scheduling Combined Hearing on Adequacy of Disclosure Statement and Confirmation of Plan, (B) Approving Form and Manner of Notice of Combined Hearing and Commencement of Chapter 11 Cases, (C) Establishing Procedures for Objecting to Disclosure Statement or Plan, (D) Approving Prepetition Solicitation Procedures, and (E) Conditionally Directing the United States Trustee Not to Convene Section 341 Meeting of Creditors; (II) Order (A) Approving Adequacy of Disclosure Statement and (B) Confirming Plan; and (III) Order Authorizing Assumption of Restructuring Support Agreement [D.I. 10, 6/11/18]

Response/Objection Deadline: June 26, 2018 at 4:00 p.m. (ET), extended to June 27, 2018 at 4:00 p.m. (ET) for the Office of the United States Trustee

Responses/Objections Received:

- A. Informal comments from the Office of the United States Trustee

Related Documents:

- B. Amended Order (A) Scheduling Combined Hearing on Adequacy of Disclosure Statement and Confirmation of Plan, (B) Approving Form and Manner of Notice of Combined Hearing and Commencement of Chapter 11 Cases, (C) Establishing Procedures for Objecting to Disclosure Statement or Plan, (D) Approving Prepetition Solicitation Procedures, and (E) Conditionally Directing the United States Trustee Not to Convene Section 341 Meeting of Creditors [D.I. 64, 6/26/18]
- C. Notice of Hearing [D.I. 50, 6/13/18]
- D. Certification of Counsel Regarding Order Authorizing Debtors to Assume Restructuring Support Agreement [D.I. 80, 6/29/18]
- E. Order Authorizing Debtors to Assume Restructuring Support Agreement [D.I. 92, 7/2/18]

Status: An order has been entered.

7. Debtors' Motion for Entry of an Order Authorizing the Debtors to Omit Certain Confidential Schedules from Annex A of the Plan and the Restructuring Support Agreement [D.I. 48, 6/12/18]

Response/Objection Deadline: June 26, 2018 at 4:00 p.m. (ET)

Responses/Objections Received: None

Related Documents:

A. Certificate of No Objection [D.I. 71, 6/27/18]

B. Order [D.I. 76, 6/28/18]

Status: An order has been entered.

8. Debtors' Motion for an Order (I) Establishing Bar Dates for Filing Proofs of Prepetition Claims, Including Section 503(b)(9) Claims, and (II) Approving the Form and Manner of Notice Thereof [D.I. 51, 6/13/18]

Response/Objection Deadline: June 27, 2018 at 4:00 p.m. (ET)

Responses/Objections Received:

A. Informal comments from the Office of the United States Trustee

Related Documents:

B. Certification of Counsel [D.I. 77, 6/28/18]

C. Order [D.I. 78, 6/28/18]

D. Notice of Bar Date [D.I. 108, 7/2/18]

E. Affidavit of Publication [D.I. 114, 7/9/18]

Status: An order has been entered.

9. Debtors' Application for an Order Authorizing the Retention and Employment of Young Conaway Stargatt & Taylor, LLP as Counsel to the Debtors, *Nunc Pro Tunc* to the Petition Date [D.I. 52, 6/14/18]

Response/Objection Deadline: June 28, 2018 at 4:00 p.m. (ET)

Responses/Objections Received:

- A. Informal comments from the Office of the United States Trustee

Related Documents:

- B. Certification of Counsel [D.I. 84, 6/29/18]
- C. Order [D.I. 93, 7/2/18]

Status: An order has been entered.

- 10. Debtors' Application for Entry of Order Under Sections 327(a) and 328(a) of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016, and Local Rules 2014-1 and 2016-2 Authorizing the Debtors to Employ and Retain Evercore Group L.L.C. as Investment Banker *Nunc Pro Tunc* to the Petition Date [D.I. 53, 6/14/18]

Response/Objection Deadline: June 28, 2018 at 4:00 p.m. (ET)

Responses/Objections Received:

- A. Informal comments from the Office of the United States Trustee

Related Documents:

- B. Certification of Counsel [D.I. 85, 6/29/18]
- C. Order [D.I. 94, 7/2/18]

Status: An order has been entered.

- 11. Debtors' Application for an Order Authorizing the Employment and Retention of Alvarez & Marsal North America, LLC as Financial Advisors to the Debtors and Debtors in Possession, *Nunc Pro Tunc* to the Petition Date [D.I. 54, 6/14/18]

Response/Objection Deadline: June 28, 2018 at 4:00 p.m. (ET)

Responses/Objections Received:

- A. Informal comments from the Office of the United States Trustee

Related Documents:

- B. Certification of Counsel [D.I. 86, 6/29/18]
- C. Order [D.I. 95, 7/2/18]

Status: An order has been entered.

12. Debtors' Application for Entry of an Order Under Bankruptcy Code Section 327(a), Bankruptcy Rule 2014, and Local Rule 2014-1 Authorizing the Debtors to Employ and Retain Prime Clerk LLC as Administrative Advisor *Nunc Pro Tunc* to the Petition Date [D.I. 55, 6/14/18]

Response/Objection Deadline: June 28, 2018 at 4:00 p.m. (ET)

Responses/Objections Received:

- A. Informal comments from the Office of the United States Trustee

Related Documents:

- B. Certification of Counsel [D.I. 87, 6/29/18]
C. Order [D.I. 96, 7/2/18]

Status: An order has been entered.

13. Debtors' Motion for Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals [D.I. 56, 6/14/18]

Response/Objection Deadline: June 28, 2018 at 4:00 p.m. (ET)

Responses/Objections Received:

- A. Informal comments from the Office of the United States Trustee

Related Documents:

- B. Certification of Counsel [D.I. 88, 6/29/18]
C. Order [D.I. 97, 7/2/18]

Status: An order has been entered.

14. Debtors' Motion for Order Under Bankruptcy Code Sections 105(a), 327, 330, and 331 Authorizing Debtors to Employ and Pay Professionals Utilized in the Ordinary Course of Business [D.I. 57, 6/14/18]

Response/Objection Deadline: June 28, 2018 at 4:00 p.m. (ET)

Responses/Objections Received:

- A. Informal comments from the Office of the United States Trustee

Related Documents:

B. Certification of Counsel [D.I. 109, 7/3/18]

C. Order [D.I. 112, 7/6/18]

Status: An order has been entered.

Dated: Wilmington, Delaware
July 12, 2018

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