

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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 In re: : Chapter 11  
 :  
 : Case No. 18-11368 (MFW)  
 NEW MACH GEN, LLC, *et al.*, :  
 :  
 : (Jointly Administered)  
 Debtors.<sup>1</sup> :  
 : **Ref. Docket Nos. 131, 145 & 146**  
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**NOTICE OF THE OCCURRENCE OF THE EFFECTIVE DATE OF THE  
AMENDED JOINT PREPACKAGED CHAPTER 11 PLAN OF NEW MACH GEN, LLC  
AND ITS AFFILIATED DEBTORS AND DEBTORS IN POSSESSION**

**PLEASE TAKE NOTICE** that the *Amended Joint Prepackaged Chapter 11 Plan of New MACH Gen, LLC and Its Affiliated Debtors and Debtors in Possession* [D.I. 131] (the “Plan”)<sup>2</sup> was confirmed pursuant to the *Order (A) Approving Prepetition Solicitation Procedures, (B) Approving Adequacy of Disclosure Statement, and (C) Confirming the Amended Joint Prepackaged Chapter 11 Plan of New MACH Gen, LLC and Its Affiliated Debtors and Debtors in Possession* [D.I. 145] (the “Confirmation Order”). You were previously served with a notice of entry of the Confirmation Order [D.I. 146].

**PLEASE TAKE FURTHER NOTICE** that the Effective Date of the Plan occurred on **September 6, 2018**.

**PLEASE TAKE FURTHER NOTICE** that, in accordance with the Confirmation Order and Article II.B.1 of the Plan, all final requests for payment of Professional Fees incurred prior to the Effective Date must be filed with the United States Bankruptcy Court for the District of Delaware (the “Court”) no later than **October 22, 2018** and served on the following parties: (i) the Office of the United States Trustee, J. Caleb Boggs Federal Building, Room 2207, 844 North King Street, Wilmington, Delaware 19801, Attn: Brya M. Keilson, Esq. (brya.keilson@usdoj.gov); (ii) Reorganized MACH Gen, New MACH Gen, LLC, 1780 Hughes Landing, Suite 800, The Woodlands, Texas 77380, Attn: John Chesser, Chief Financial Officer (John.Chesser@talenergy.com); (iii) counsel to Reorganized MACH Gen, Young Conaway Stargatt & Taylor, LLP, 1000 North King Street, Wilmington, Delaware 19801, Attn: Edmon L. Morton, Esq. (emorton@ycst.com) and Kenneth J. Enos, Esq. (kenos@ycst.com); and (iv) counsel to the Prepetition First Lien Agent, the First Lien Lenders, the DIP Agent, and the

<sup>1</sup> The Debtors and the last four digits of their respective taxpayer identification numbers are as follows: New MACH Gen, LLC (4920), MACH Gen GP, LLC (6738), Millennium Power Partners, L.P. (6688), New Athens Generating Company, LLC (0156), and New Harquahala Generating Company, LLC (0092). The Debtors’ principal offices are located at 1780 Hughes Landing, Suite 800, The Woodlands, Texas 77380.

<sup>2</sup> Capitalized terms used but not defined herein shall have the meaning ascribed to such terms in the Plan.

DIP Lenders, White & Case LLP, 1221 6th Avenue, New York, New York 10020, Attn: Scott Greissman, Esq. (sgreissman@whitecase.com). Objections to Professional Fees must be filed with the Court and served on Reorganized MACH Gen and the applicable Professional no later than **4:00 p.m. (ET) on November 20, 2018.**

**PLEASE TAKE FURTHER NOTICE** that, subject to Article X.B of the Plan and notwithstanding Bankruptcy Rules 3020(e), 6004(h), or 7062 or otherwise, upon the occurrence of the Effective Date, the terms of the Plan became immediately effective and enforceable and were deemed binding upon MACH Gen, Reorganized MACH Gen, Reorganized New Harquahala, any and all holders of Claims or Interests (irrespective of whether such Claims or Interests are deemed to have accepted the Plan), all Entities that are party, or subject, to the settlements, compromises, releases, discharges, and injunctions described in the Plan, each Entity acquiring property under the Plan, and any and all of MACH Gen's counterparties to Executory Contracts, Unexpired Leases, and any other prepetition agreements and each of the foregoing's respective heirs, successors, assigns, trustees, executors, administrators, affiliates, officers, directors, agents, representatives, attorneys, beneficiaries, or guardians.

**PLEASE TAKE FURTHER NOTICE** that any party who wishes to receive notice of pleadings filed in the Chapter 11 Cases following the occurrence of the Effective Date must request such notice under Bankruptcy Rule 2002. Unless service is required by the Bankruptcy Rules or the Local Rules, parties who previously requested notice pursuant to Bankruptcy Rule 2002 will not continue to receive notice unless a renewed request for notice under Bankruptcy Rule 2002 is made.

Dated: Wilmington, Delaware  
September 6, 2018

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Edmon L. Morton

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