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8 Proposed Counsel for Debtor

9 **UNITED STATES BANKRUPTCY COURT**  
10 **NORTHERN DISTRICT OF CALIFORNIA**  
11 **SAN FRANCISCO DIVISION**

11 In re:

12 NEWZOOM, INC.,<sup>1</sup>

13 Debtor.

Case No. 15-31141-HB

Chapter 11

**NOTICE OF FINAL HEARING ON  
MOTION FOR INTERIM AND FINAL  
ORDERS (1) AUTHORIZING  
POSTPETITION FINANCING PURSUANT  
TO 11 U.S.C. §§ 105, 361, 362, 363, 364(c)(1),  
364(c)(2), 364(c)(3) AND 364(d)(1); (2)  
AUTHORIZING THE USE OF CASH  
COLLATERAL; (3) GRANTING SECURITY  
INTERESTS AND SUPERPRIORITY  
CLAIMS; (4) PROVIDING ADEQUATE  
PROTECTION; (5) MODIFYING THE  
AUTOMATIC STAY; AND (6) GRANTING  
RELATED RELIEF**

Date: October 15, 2015

Time: 9:00 a.m.

Place: United States Bankruptcy Court  
235 Pine Street, Courtroom 23  
San Francisco, CA 94104

Judge: Honorable Hannah L. Blumenstiel

24 **TO: (A) THE OFFICE OF THE UNITED STATES TRUSTEE, (B) THE OFFICIAL**  
25 **COMMITTEE OF UNSECURED CREDITORS, (C) THE DEBTOR'S**  
26 **PREPETITION AND POSTPETITION LENDER, (D) PARTIES THAT HAVE**  
27 **FINANCING STATEMENTS ON FILE, (E) COUNTERPARTIES TO THE**  
**DEBTOR'S REAL PROPERTY LEASES AND (F) PARTIES WHO HAVE**  
**REQUESTED NOTICE OF PROCEEDINGS IN THIS CASE PURSUANT TO**  
**BANKRUPTCY RULE 2002**

28 <sup>1</sup> The last four digits of the Debtor's tax identification number are 9130. The location of the Debtor's headquarters and service address is 22 Fourth Street, San Francisco, CA 94103.

1           **PLEASE TAKE NOTICE** that on September 10, 2015, NewZoom, Inc., the above-  
2 captioned debtor and debtor in possession (the “Debtor”) filed the *Motion for Interim and Final*  
3 *Orders (1) Authorizing Postpetition Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 363,*  
4 *364(c)(1), 364(c)(2), 364(c)(3) and 364(d)(1); (2) Authorizing the Use of Cash Collateral; (3)*  
5 *Granting Security Interests and Superpriority Claims; (4) Providing Adequate Protection; (5)*  
6 *Modifying the Automatic Stay; and (6) Granting Related Relief* [Docket No. 10] (the “Motion”) with  
7 the United States Bankruptcy Court for the Northern District of California, San Francisco Division  
8 (the “Court”). A copy of the Motion can be obtained from the Court-appointed noticing agent’s  
9 website at: <https://cases.primeclerk.com/newzoom>.

10           **PLEASE TAKE FURTHER NOTICE** that on October 9, 2015, the Court approved the  
11 form of *Third Interim Order (i) Approving Section 364 Borrowing, (ii) Granting Liens, Adequate*  
12 *Protection and Use of Cash Collateral, and (iii) Granting Related Relief* (the “Third Interim  
13 Financing Order”). A copy of the Third Interim Financing Order will be available on the Court-  
14 appointed noticing agent’s website - <https://cases.primeclerk.com/newzoom> - once it has been  
15 docketed.

16           **PLEASE TAKE FURTHER NOTICE** that the Debtor intends to seek final approval of the  
17 Motion and entry of an order approving the Motion on a final basis at a hearing before the Honorable  
18 Hannah L. Blumenstiel at the United States Bankruptcy Court for the Northern District of California,  
19 San Francisco Division, located at 235 Pine Street, Courtroom 23, San Francisco, CA 94104, on  
20 **October 15, 2015 at 9:00 a.m. (Pacific Time).**

21 Dated: October 12, 2015

PACHULSKI STANG ZIEHL & JONES LLP

22  
23 By: /s/ Jason H. Rosell

John D. Fiero  
Debra I. Grassgreen  
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25 Proposed Counsel for Debtor  
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