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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
NINE WEST HOLDINGS, INC., <i>et al.</i> , ¹)	Case No. 18-10947 (SCC)
Debtors.)	(Jointly Administered)

**AGENDA FOR CONFIRMATION HEARING TO BE HELD
FEBRUARY 25, 2019, AT 1:00 P.M. (PREVAILING EASTERN TIME)**

Time and Date of Hearing: February 25, 2019, at 1:00 p.m. (prevailing Eastern Time)

Location of Hearing: The Honorable Judge Shelley C. Chapman
United States Bankruptcy Court for the Southern District of New York
Alexander Hamilton Custom House
One Bowling Green, Courtroom No. 623
New York, New York 10004

Copies of Motions: A copy of each pleading can be viewed on the Court’s website at <http://www.nysb.uscourts.gov> and the website of the Debtors’ proposed notice and claims agent, Prime Clerk LLC, at <https://cases.primeclerk.com/ninewest>. Further information may be obtained via email at ninewestinfo@primeclerk.com, or by calling toll free at (855) 628-7533, or internationally at (917) 651-0324.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Nine West Holdings, Inc. (7645); Jasper Parent LLC (4157); Nine West Management Service LLC (4508); Kasper Group LLC (7906); Kasper U.S. Blocker LLC (2390); Nine West Apparel Holdings LLC (3348); Nine West Development LLC (2089); Nine West Distribution LLC (3029); Nine West Jeanswear Holding LLC (7263); One Jeanswear Group Inc. (0179); and US KIC Top Hat LLC (3076). The location of the Debtors’ service address is: 1411 Broadway, New York, New York 10018.

I. UNCONTESTED MATTERS

1. ***Exit Financing Motion.*** Debtors' Motion for Entry of A Fourth Order (A) Authorizing the Debtors to Enter into Exit Financing Commitment and Fee Letters and (B) Granting Related Relief [Docket No. 1223].

Responses Received: None.

Related Documents:

- A. Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to (A) File Fee Letters Under Seal and (B) Redact Term Loan Commitment Letter and (II) Granting Related Relief [Docket No. 1224].
- B. Notice of Hearing of Debtors' Motion for Entry of an Order (A) Authorizing the Debtors to Enter into Exit Financing Commitment and Fee Letters and (B) Granting Related Relief [Docket No. 1257].
- C. Supplement to Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to (A) File Fee Letters Under Seal and (B) Redact Term Loan Commitment Letter and (II) Granting Related Relief [Docket No. 1267].
- D. Supplement to Debtors' Motion for Entry of an Order (A) Authorizing the Debtors to Enter into Exit Financing Commitment and Fee Letters and (B) Granting Related Relief [Docket No. 1268].
- E. Notice of Filing Revised Exhibit to Debtors' Motion for Entry of an Order (A) Authorizing the Debtors to Enter into Exit Financing Commitment and Fee Letters and (B) Granting Related Relief [Docket No. 1270].

Status: This matter is going forward.

2. ***Substantial Contribution Motion.*** Application of the Ad Hoc Group of Crossover Lenders Pursuant to 11 U.S.C. §§ 503(b)(3) and 503(b)(4) for Allowance of Fees Incurred in Making a Substantial Contribution as an Administrative Expense [Docket No. 1255].

Responses Received: None.

Related Documents: None.

Status: This matter is going forward.

3. ***Substantial Contribution Motion.*** Motion of the Ad Hoc Group of Unsecured Noteholders for Allowance and Payment of Administrative Expense Claims Pursuant to Section 503(b) of the Bankruptcy Code [Docket No. 1258].

Responses Received: None.

Related Documents:

- A. Notice of Filing of Supplement to Motion of the Ad Hoc Group of Unsecured Noteholders for Allowance and Payment of Administrative Expense Claims Pursuant to Section 503(b) of the Bankruptcy Code [Docket No. 1272].

Status: This matter is going forward.

4. ***Substantial Contribution Motion.*** Application of Brigade Capital Management L.P., Pursuant to §§ 503(b)(3)(d) and 503(b)(4), for Allowance and Payment of Professional Fees and Expenses Incurred in Making a Substantial Contribution [Docket No. 1259].

Responses Received: None.

Related Documents: None.

Status: This matter is going forward.

II. CONTESTED MATTERS

5. ***Chapter 11 Plan of Reorganization.*** Debtors' Third Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 1281, Exhibit 1].

Briefs in Support:

- A. Sycamore's Memorandum of Law in Support of Equity Holders Settlement [Docket No. 943].
- B. Unsecured Term Loan Lenders' Objection to Creditors' Committee's Standing Motion and Statement in Support of Confirmation of the Plan [Docket No. 951].
- C. Memorandum of Law of Secured Term Loan Parties (1) in Support of the Proposed Estate Action STL Settlement, (2) in Opposition to Official Committee of Unsecured Creditors' Motion for STN Standing, and (3) in Support of Plan Confirmation [Docket No. 953].
- D. Memorandum of Law in Support of Confirmation of the Debtors' First Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code and Opposition to the UCC's Standing Motions [Docket No. 956].
- E. Sycamore's Reply Memorandum of Law in Support of Equity Holders Settlement [Docket No. 1187].

- F. Reply to Motion Reply Memorandum of Law and Joinder of Secured Term Loan Parties In Support of (1) the Proposed Estate Action STL Settlement and (2) Plan Confirmation [Docket No. 1193].
- G. Unsecured Term Loan Lenders' Reply and Joinder in Support of Confirmation of the Plan [Docket No. 1194].
- H. Debtors' Omnibus Reply to Plan Confirmation Objections [Docket No. 1197].

Responses and Objections Received:

- A. Objection of the United States Trustee to the Debtors' First Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 1069].
- B. Objection of the U.S. Securities and Exchange Commission to Confirmation of the Debtors' First Amended Joint Plan of Reorganization [Docket No. 1070].
- C. The 2019 Notes Trustee's Objection to the Debtors' Second Amended Joint Plan of Reorganization [Docket No. 1120].
- D. 2034 Notes Trustee's Objection to Confirmation of the Debtors' Second Amended Joint Plan of Reorganization [Docket No. 1122].
- E. Joinder to Certain Objections to the Debtors' Second Amended Joint Plan of Reorganization [Docket No. 1124].
- F. Reservation of Rights of the Official Committee of Unsecured Creditors of Nine West Holdings Inc., *et al.* to Confirmation of the Second Amended Plan of Reorganization [Docket No. 1126].
- G. 2034 Notes Trustee's Supplemental Objection to Confirmation of the Debtors' Second Amended Joint Plan of Reorganization [Docket No. 1176].
- H. The 2019 Notes Trustee's Supplemental Objection to Confirmation of the Debtors' Second Amended Joint Plan of Reorganization [Docket No. 1180].
- I. 2034 Notes Trustee's Objection to Confirmation of the Debtors' Second Amended Joint Plan of Reorganization [Docket No. 1276].
- J. Notice of Filing Revised Plan Reply Brief and Confidential Exhibits [Docket No. 1287].

Related Documents:

- A. Debtors' Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 128].
- B. Disclosure Statement for the Debtors' Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 129].
- C. Notice of Filing of the Debtors' First Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code. [Docket No. 749].
- D. Notice of Filing of the Debtors' Disclosure Statement for the Debtors' First Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code. [Docket No. 750].
- E. Notice of Filing of the Debtors' Revised Disclosure Statement for the Debtors' First Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code. [Docket No. 783].
- F. Notice of Filing of the Debtors' First Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code. [Docket No. 836].
- G. Notice of Filing of the Debtors' Revised Disclosure Statement for the Debtors' First Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code. [Docket No. 837].
- H. Notice of Filing of the Debtors' Revised Disclosure Statement for the Debtors' First Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code. [Docket No. 845].
- I. Order (I) Approving (A) the Adequacy of the Disclosure Statement, (B) Solicitation and Notice Procedures, and (C) Certain Dates with Respect to Plan Confirmation and (II) Granting Related Relief [Docket No. 864].
- J. Agreed Scheduling Order for Confirmation Hearing [Docket No. 865].
- K. Notice of Filing of Solicitation Version of the Debtors' First Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 867].
- L. Notice of Filing Solicitation Version of the Debtors' Disclosure Statement for the Debtors First Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 868].
- M. Affidavit of Service Regarding Publication Notice [Docket No. 888].
- N. Affidavit of Service Regarding Solicitation [Docket No. 897].

- O. Debtors' Motion Seeking Entry of an Order (A) Authorizing the Debtors to Redact and File Under Seal Certain Exhibits to the Confirmation Brief and (B) Granting Related Relief [Docket No. 955].
- P. Declaration of Anna Rotman in Support of Confirmation of the Debtors' First Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 957].
- Q. Notice of Filing of Modified Exhibits to Memorandum of Law in Support of Confirmation of the Debtor' First Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code and Opposition to the UCC's Standing Motions [Docket No. 984].
- R. Notice of Extension of Deadline to Object to Debtors' First Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 1004].
- S. Plan Supplement for the Debtors' First Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 1045].
- T. Notice of Extension of Deadline to Object to Debtors' First Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 1075].
- U. Notice of Extension of Deadline to Object to Debtors' First Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 1085].
- V. Notice of Filing of Debtors' Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 1111].
- W. Declaration of Craig Johnson of Prime Clerk LLC Regarding the Solicitation of Votes and Tabulation of Ballots Cast on the Debtors' First Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 1115].
- X. Declaration Robert J. Lack in Support of 2034 Notes Trustee's Objection [Docket No. 1123].
- Y. Notice of Adjournment of the Confirmation Hearing [Docket No. 1137].
- Z. First Amended Plan Supplement for the Debtors' Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 1145].

- AA. Second Amended Plan Supplement for the Debtors' Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 1146].
- BB. Agreed Supplemental Scheduling Order for Confirmation Hearing on Amended Plan [Docket No. 1148].
- CC. Notice of Adjournment of the Confirmation Hearing [Docket No. 1166].
- DD. Corrected Notice of Adjournment of the Confirmation Hearing [Docket No. 1178].
- EE. Reply Declaration of Michael T. Mervis in Further Support of Equity Holders Settlement [Docket No. 1188].
- FF. Unsecured Term Loan Lenders' Motion for Authority to File Under Seal Certain Portions of the Unsecured Term Loan Lenders' Reply and Joinder in Support of Confirmation of the Plan [Docket No. 1195].
- GG. Debtors' Motion Seeking Entry of an Order (A) Authorizing the Debtors to Redact and File Under Seal Certain Exhibits to the Plan Objections Reply Brief and (B) Granting Related Relief [Docket No. 1196].
- HH. Declaration of Anna Rotman in Support of Debtors' Omnibus Reply to Plan Confirmation Objections [Docket No. 1198].
- II. Notice of Adjournment of the Confirmation Hearing [Docket No. 1235].
- JJ. Notice of Filing of Debtors' Third Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 1251].
- KK. Notice of Filing of Proposed Order Confirming the Debtors' Third Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 1252].
- LL. Declaration of Robert J. Lack [Docket No. 1277].
- MM. Third Amended Plan Supplement for the Debtors' Second Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 1282].
- NN. Declaration of Robert J. Lack [Docket No. 1283].
- OO. Notice of Filing of Proposed Order Confirming the Debtors' Third Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 1284].

Contract Objections:

- A. Objection to Rejection of Executory Contracts [Docket No. 1155].
- B. Response of Joel Oblonsky, by his counsel DelBello, Donnellan, Weingarten, Wise & Wiederkehr, LLP, and Michael Shirey, by his counsel Decotiis, Fitzpatrick, Cole & Gibbon LLP, to the Plan Supplement for the Debtors' First Amended Joint Plan of Reorganization [Docket No. 1045] [Docket No. 1156].
- C. Objection of WestRock to Debtors' Proposed Assumption and Assignment of the WestRock Supply Agreement [Docket No. 1045] [Docket No. 1157].
- D. Limited Objection of Starway Limited, JL Footwear Pty Ltd, and JL Footwear New Zealand Pty Ltd to the Rejection of Certain Executory Contracts [Docket No. 1159].
- E. Declaration of Eric B. Fisher in Support of Limited Objection of Starway Limited, JL Footwear Pty Ltd, and JL Footwear New Zealand Pty Ltd to Rejection of Certain Executory Contracts [Docket No. 1160].
- F. Objection to the Rejection of Executory Contract [Docket No. 1181].
- G. Objection to the Executory Contract [Docket No. 1182].

Status: This matter is going forward.

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New York, New York
Dated: February 22, 2019

/s/ Joseph M. Graham

James H.M. Sprayregen, P.C.

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