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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
NINE WEST HOLDINGS, INC., <i>et al.</i> , ¹)	Case No. 18-10947 (SCC)
Reorganized Debtors.)	(Jointly Administered)

**AGENDA FOR HEARING TO BE HELD
MARCH 27, 2019, AT 11:00 A.M. (PREVAILING EASTERN TIME)**

Time and Date of Hearing: March 27, 2019, at 11:00 a.m. (prevailing Eastern Time)

Location of Hearing: The Honorable Judge Shelley C. Chapman
United States Bankruptcy Court for the Southern District of New York
Alexander Hamilton Custom House
One Bowling Green, Courtroom No. 623
New York, New York 10004

Copies of Motions: A copy of each pleading can be viewed on the Court’s website at <http://www.nysb.uscourts.gov> and the website of the Reorganized Debtors’ notice and claims agent, Prime Clerk LLC, at <https://cases.primeclerk.com/ninewest>. Further information may be obtained via email at ninewestinfo@primeclerk.com, or by calling toll free at (855) 628-7533, or internationally at (917) 651-0324.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Nine West Holdings, Inc. (7645); Jasper Parent LLC (4157); Nine West Management Service LLC (4508); Kasper Group LLC (7906); Kasper U.S. Blocker LLC (2390); Nine West Apparel Holdings LLC (3348); Nine West Development LLC (2089); Nine West Distribution LLC (3029); Nine West Jeanswear Holding LLC (7263); One Jeanswear Group Inc. (0179); and US KIC Top Hat LLC (3076). The location of the Debtors’ service address is: 1411 Broadway, New York, New York 10018.

I. FEE APPLICATIONS

2. ***Prime Clerk LLC's Second Interim Fee Application.*** Second Interim Fee Application of Prime Clerk LLC, as Administrative Advisor to the Debtors, for Services Rendered and Reimbursement of Expenses for the Period from August 1, 2018 Through November 30, 2018 [Docket No. 1078].

Responses Received: None.

Related Documents:

- A. Notice of Second Interim Fee Hearing [Docket No. 1317].
- B. Notice of Adjournment of Omnibus Hearing Scheduled for March 21, 2019 [Docket No. 1333].

Status: This matter is going forward. The Reorganized Debtors will file a proposed omnibus order under certification of counsel.

3. ***Deloitte Tax LLP's Second Interim Fee Application.*** Second Interim Fee Application of Deloitte Tax LLP for Compensation Incurred and Reimbursement of Expenses for Services Rendered as Tax Services Provider to the Debtors for the Period from August 1, 2018 Through November 30, 2018 [Docket No. 1079].

Responses Received: Informal comments from the Office of the United States Trustee (the "U.S Trustee").

Related Documents:

- A. Notice of Second Interim Fee Hearing [Docket No. 1317].
- B. Notice of Adjournment of Omnibus Hearing Scheduled for March 21, 2019 [Docket No. 1333].

Status: This matter is going forward. The Reorganized Debtors will file a proposed omnibus order under certification of counsel resolving the U.S. Trustee's informal comments.

4. ***BDO USA, LLP's Second Interim Fee Application.*** Second Interim Application of BDO USA, LLP, as Accountant and Auditor for the Debtors and Debtors in Possession for Interim Compensation for Services Rendered and Reimbursement of Expenses for the Period August 1, 2018 Through November 30, 2018 [Docket No. 1081].

Responses Received: None.

Related Documents:

- A. Notice of Second Interim Fee Hearing [Docket No. 1317].

- B. Notice of Adjournment of Omnibus Hearing Scheduled for March 21, 2019 [Docket No. 1333].

Status: This matter is going forward. The Reorganized Debtors will file a proposed omnibus order under certification of counsel.

5. ***Kirkland & Ellis LLP's Second Interim Fee Application.*** Second Interim Fee Application of Kirkland & Ellis LLP and Kirkland & Ellis International LLP, Attorneys For the Debtors and Debtors in Possession, for the Period from August 1, 2018, Through and Including November 30, 2018 [Docket No. 1086].

Responses Received: Informal comments from the U.S. Trustee.

Related Documents:

- A. Notice of Second Interim Fee Hearing [Docket No. 1317].
- B. Notice of Adjournment of Omnibus Hearing Scheduled for March 21, 2019 [Docket No. 1333].

Status: This matter is going forward. The Reorganized Debtors will file a proposed omnibus order under certification of counsel resolving the U.S. Trustee's informal comments.

6. ***Berkeley Research Group, LLC's Second Interim Fee Application.*** Second Interim Fee Application of Berkeley Research Group, LLC for Compensation for Services Rendered and Reimbursement of Expenses as Financial Advisor to the Debtors During the Period from August 1, 2018 Through November 30, 2018 [Docket No. 1091].

Responses Received: Informal comments from the U.S. Trustee.

Related Documents:

- A. Notice of Second Interim Fee Hearing [Docket No. 1317].
- B. Notice of Adjournment of Omnibus Hearing Scheduled for March 21, 2019 [Docket No. 1333].

Status: This matter is going forward. The Reorganized Debtors will file a proposed omnibus order under certification of counsel resolving the U.S. Trustee's informal comments.

7. ***Lazard Frères and Co. LLC's Second Interim Fee Application.*** Second Interim Fee Application of Lazard Frères and Co. LLC, as Investment Banker to the Debtors for Allowance of Compensation and Reimbursement of Expenses for the Period August 1, 2018 Through November 30, 2018 [Docket No. 1095].

Responses Received: Informal comments from the U.S. Trustee.

Related Documents:

- A. Notice of Second Interim Fee Hearing [Docket No. 1317].
- B. Notice of Adjournment of Omnibus Hearing Scheduled for March 21, 2019 [Docket No. 1333].

Status: This matter is going forward. The Reorganized Debtors will file a proposed omnibus order under certification of counsel resolving the U.S. Trustee's informal comments.

8. ***Munger, Tolles & Olson LLP's Second Interim Fee Application.*** Second Interim Fee Application of Munger, Tolles & Olson LLP for Compensation for Services and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession from August 1, 2018 Through November 30, 2018 [Docket No. 1099].

Responses Received: Informal comments from the U.S. Trustee.

Related Documents:

- A. Notice of Second Interim Fee Hearing [Docket No. 1317].
- B. Notice of Adjournment of Omnibus Hearing Scheduled for March 21, 2019 [Docket No. 1333].

Status: This matter is going forward. The Reorganized Debtors will file a proposed omnibus order under certification of counsel resolving the U.S. Trustee's informal comments.

9. ***Deloitte Financial Advisory Services LLP's First Interim Fee Application.*** First Combined Monthly and First Interim Fee Application of Deloitte Financial Advisory Services LLP for Compensation for Services Rendered and Reimbursement of Expenses as Fresh Start Accounting Services Provider to the Debtors for the Period from September 18, 2018 Through November 30, 2018 [Docket No. 1218].

Responses Received: None.

Related Documents:

- A. Notice of Second Interim Fee Hearing [Docket No. 1317].
- B. Notice of Adjournment of Omnibus Hearing Scheduled for March 21, 2019 [Docket No. 1333].

Status: This matter is going forward. The Reorganized Debtors will file a proposed omnibus order under certification of counsel.

10. ***Akin Gump Strausee Hauer & Feld LLP's Second Interim Fee Application.*** Second Interim Application for Allowance of Compensation and Reimbursement of Expenses by

Akin Gump Strauss Hauer & Feld LLP as Counsel to the Official Committee of Unsecured Creditors of Nine West Holdings, Inc. *et al.*, for the Period of August 1, 2018 Through and Including November 30, 2018 [Docket No. 1090].

Responses Received: Informal comments from the U.S. Trustee.

Related Documents:

- A. Notice of Second Interim Fee Hearing [Docket No. 1317].
- B. Notice of Adjournment of Omnibus Hearing Scheduled for March 21, 2019 [Docket No. 1333].

Status: This matter is going forward. The Reorganized Debtors will file a proposed omnibus order under certification of counsel resolving the U.S. Trustee's informal comments.

11. ***Protiviti Inc.'s Second Interim Fee Application.*** Second Interim Application of Protiviti Inc., Financial Advisor and Forensic Accountant to the Official Committee of Unsecured Creditors of Nine West Holdings, Inc., et al., for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred During the Period of August 1, 2018 Through November 30, 2018 [Docket No. 1093].

Responses Received: Informal comments from the U.S. Trustee.

Related Documents:

- A. Notice of Second Interim Fee Hearing [Docket No. 1317].
- B. Notice of Adjournment of Omnibus Hearing Scheduled for March 21, 2019 [Docket No. 1333].

Status: This matter is going forward. The Reorganized Debtors will file a proposed omnibus order under certification of counsel resolving the U.S. Trustee's informal comments.

12. ***Province, Inc.'s Second Interim Fee Application.*** Second Interim Application for Allowance of Compensation and Reimbursement of Expenses by Province, Inc. as Financial Advisor and Forensic Accountant to the Official Committee of Unsecured Creditors of Nine West Holdings, Inc. et al. for the Period from August 1, 2018 Through November 30, 2018 [Docket No. 1094].

Responses Received: None.

Related Documents:

- A. Notice of Second Interim Fee Hearing [Docket No. 1317].

- B. Notice of Adjournment of Omnibus Hearing Scheduled for March 21, 2019 [Docket No. 1333].

Status: This matter is going forward. The Reorganized Debtors will file a proposed omnibus order under certification of counsel.

13. ***Kasowitz Benson Torres LLP's Second Interim Fee Application.*** Second Interim Application for Allowance of Compensation and Reimbursement of Expenses by Kasowitz Benson Torres LLP Conflicts Counsel to the Official Committee of Unsecured Creditors of Nine West Holdings, Inc., *et al.* For the Period of August 1, 2018 Through and Including November 30, 2018 [Docket No. 1097].

Responses Received: Informal comments from the U.S. Trustee.

Related Documents:

- A. Notice of Second Interim Fee Hearing [Docket No. 1317].
- B. Notice of Adjournment of Omnibus Hearing Scheduled for March 21, 2019 [Docket No. 1333].

Status: This matter is going forward. The Reorganized Debtors will file a proposed omnibus order under certification of counsel resolving the U.S. Trustee's informal comments.

14. ***Houlihan Lokey Capital, Inc.'s Second Interim Fee Application.*** Second Interim Application of Houlihan Lokey Capital, Inc., Investment Banker to the Official Committee of Unsecured Creditors, for Interim Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from August 1, 2018 Through November 30, 2018 [Docket No. 1098].

Responses Received: Informal comments from the U.S. Trustee.

Related Documents:

- A. Notice of Second Interim Fee Hearing [Docket No. 1317].
- B. Notice of Adjournment of Omnibus Hearing Scheduled for March 21, 2019 [Docket No. 1333].

Status: This matter is going forward. The Reorganized Debtors will file a proposed omnibus order under certification of counsel resolving the U.S. Trustee's informal comments.

II. UNCONTESTED MATTERS

15. ***Third Omnibus Claims Objection.*** Debtors' Third Omnibus Objection to Certain (A) Amended Claims, (B) Duplicate Claims, (C) No Liability Claims, (D) Incorrect Debtor Claims, and (E) Claims to be Modified. [Docket No. 1256].

Responses Received:

- A. Response to Debtors' Third Omnibus Objection to Certain (A) Amended Claims, (B) Duplicate Claims, (C) No Liability Claims, (D) Incorrect Debtor Claims, and (E) Claims to be Modified [Docket No. 1345].
- B. Response of Liberty Mutual Insurance Company to Debtors' Third Omnibus Objection to Claims [Docket No. 1351].
- C. Response of Kanata Entertainment Holdings Inc. to Debtors' Third Omnibus Objection to Certain (A) Amended Claims, (B) Duplicate Claims, (C) No Liability Claims, (D) Incorrect Debtor Claims, and (E) Claims to be Modified [Docket No. 1353].
- D. Response of Atlantic Specialty Insurance Company to Debtors' Third Omnibus Objection to Claims [Docket No. 1355].

Related Documents:

- A. Notice of Withdrawal, Adjournment, and Amendment of the Debtors' Third Omnibus Objection to Certain (A) Amended Claims, (B) Duplicate Claims, (C) No Liability Claims, (D) Incorrect Debtor Claims, and (E) Claims to Be Modified [Docket No. 1377].
- B. Certificate of No Objection Regarding the Debtors' Third Amended Omnibus Objection to Certain (A) Amended Claims, (B) Duplicate Claims, (C) No Liability Claims, (D) Incorrect Debtor Claims, and (E) Claims to Be Modified [Docket No. 1378].

Status: This matter is going forward.

III. CONTINUED MATTERS

16. ***Lift Stay Motion.*** Motion to Lift the Stay [Docket No. 1269].

Responses Received: None.

Related Documents:

- A. Debtors' Reservation of Rights Regarding Alice Y. Leung's Motion to Lift Stay [Docket No 1354].

Status: By agreement of the parties this matter has been adjourned to the next scheduled omnibus hearing on May 20, 2019, at 11:00 a.m. (prevailing Eastern Time).

IV. STATUS CONFERENCE

Related Documents:

A. Notice of Status Conference [Docket No. 1347].

Status: This status conference is going forward.

New York, New York
Dated: March 25, 2019

/s/ Joseph M. Graham
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