

James H.M. Sprayregen, P.C.
KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
601 Lexington Avenue
New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900

- and -

James A. Stempel (*pro hac vice* pending)
Joseph M. Graham (*pro hac vice* pending)
Angela M. Snell (*pro hac vice* pending)
KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
300 North LaSalle Street
Chicago, Illinois 60654
Telephone: (312) 862-2000
Facsimile: (312) 862-2200

Proposed Counsel to the Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:)	Chapter 11
NINE WEST HOLDINGS, INC., <i>et al.</i> , ¹)	Case No. 18-10947 (SCC)
Debtors.)	(Joint Administration Requested)

AMENDED AGENDA FOR FIRST DAY HEARING

Time and Date of Hearing: April 9, 2018, at 2:00 p.m. (Prevailing Eastern Time)
Location of Hearing: The Honorable Judge Shelley C. Chapman
United States Bankruptcy Court for the Southern District of New York
Alexander Hamilton Custom House
One Bowling Green, Courtroom No. 623
New York, New York 10004

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Nine West Holdings, Inc. (7645); Jasper Parent LLC (4157); Nine West Management Service LLC (4508); Kasper Group LLC (7906); Kasper U.S. Blocker LLC (2390); Nine West Apparel Holdings LLC (3348); Nine West Development LLC (2089); Nine West Distribution LLC (3029); Nine West Jeanswear Holding LLC (7263); One Jeanswear Group Inc. (0179); and US KIC Top Hat LLC (3076). The location of the Debtors' service address is: 1411 Broadway, New York, New York 10018.

Copies of Motions: A copy of each pleading can be viewed on the Court's website at <http://www.nysb.uscourts.gov> and the website of the Debtors' proposed notice and claims agent, Prime Clerk LLC, at <https://cases.primeclerk.com/ninewest>. Further information may be obtained via email at ninewestinfo@primeclerk.com, or by calling toll free at (855) 628-7533, or internationally at (917) 651-0324.

III. Introduction

1. *Voluntary Petitions.*

- A. Nine West Holdings, Inc.
- B. Jasper Parent LLC
- C. Kasper Group LLC
- D. Kasper U.S. Blocker LLC
- E. Nine West Apparel Holdings LLC
- F. Nine West Development LLC
- G. Nine West Distribution LLC
- H. Nine West Jeanswear Holding LLC
- I. Nine West Management Service LLC
- J. One Jeanswear Group Inc.
- K. US KIC Top Hat LLC

2. *First Day Declaration.* Declaration of Ralph Schipani, Interim Chief Executive Officer of Nine West Holdings, Inc., in Support of Debtors' Chapter 11 Petitions and First Day Motions. [Docket No. 6].

IV. Matters Requested to be Heard at First Day Hearing

3. *Joint Administration Motion.* Debtors' Motion for Entry of an Order (A) Directing Joint Administration of Chapter 11 Cases and (B) Granting Related Relief. [Docket No. 3].

Status: This matter is going forward.

4. *Case Management Motion.* Debtors' Motion for Entry of an Order (A) Establishing Certain Notice, Case Management, and Administrative Procedures and (B) Granting Related Relief. [Docket No. 17].

Status: This matter is going forward. The Debtors plan to submit a revised proposed form of order.

5. ***Creditor Matrix Motion.*** Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to (A) Prepare a List of Creditors in Lieu of Submitting a Formatted Mailing Matrix and (B) File a Consolidated List of the Debtors' 50 Largest Unsecured Creditors, (II) Authorizing the Debtors to Redact Certain Personal Identification Information for Individual Creditors, (III) Approving the Form and Manner of Notifying Creditors of Commencement of These Chapter 11 Cases, and (IV) Granting Related Relief. [Docket No. 4].

Status: This matter is going forward.

6. ***Schedules Extension Motion.*** Debtors' Motion for Entry of an Order (A) Extending Time to File Schedules of Assets and Liabilities, Schedules of Current Income and Expenditures, Schedules of Executory Contracts and Unexpired Leases, Statements of Financial Affairs, and Rule 2015.3 Financial Reports, and (B) Granting Related Relief. [Docket No. 18].

Status: This matter is going forward.

7. ***Noticing Agent 156(c) Application.*** Debtors' Application for Entry of an Order Authorizing Retention and Appointment of Prime Clerk LLC as Claims and Noticing Agent. [Docket No. 19].

Status: This matter is going forward.

8. ***Wages Motion.*** Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs, and (II) Granting Related Relief. [Docket No. 9].

Status: This matter is going forward. The Debtors plan to submit a revised proposed form of interim order.

9. ***Customer Programs Motion.*** Debtors' Motion for Entry of Interim and Final Orders (A) Authorizing the Debtors to Maintain and Administer Their Existing Customer Programs and Honor Certain Prepetition Obligations Related Thereto and (B) Granting Related Relief. [Docket No. 10].

Status: This matter is going forward.

10. ***Lienholders Motion.*** Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Prepetition Claims of (A) Foreign Vendors, (B) Lien Claimants, (C) Import Claimants, and (D) 503(b)(9) Claimants, and (II) Granting Related Relief. [Docket No. 12].

Status: This matter is going forward.

11. ***Critical Vendors Motion.*** Debtors' Motion for Entry of Interim and Final Orders (A) Authorizing the Debtors to Pay Certain Claims of Critical Vendors, and (B) Granting Related Relief. [Docket No. 11].

Status: This matter is going forward.

12. ***Taxes Motion.*** Debtors' Motion for Entry of Interim and Final Orders (A) Authorizing the Payment of Certain Prepetition Taxes and Fees and (B) Granting Related Relief. [Docket No. 13].

Status: This matter is going forward.

13. ***Utilities Motion.*** Debtors' Motion for Entry of Interim and Final Orders (A) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Services, (B) Determining Adequate Assurance of Payment for Future Utility Services, (C) Establishing Procedures for Determining Adequate Assurance of Payment, and (D) Granting Related Relief. [Docket No. 16].

Status: This matter is going forward.

14. ***Insurance Motion.*** Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue Insurance Coverage Entered into Prepetition and Satisfy Prepetition Obligations Related Thereto, (B) Renew, Supplement, Modify, or Purchase Insurance Coverage, and (C) Continue to Pay Brokerage Fees, and (II) Granting Related Relief. [Docket No. 14].

Status: This matter is going forward.

15. ***Surety Bond Motion.*** Debtors' Motion for Entry of Interim and Final Orders (A) Authorizing the Debtors to Continue and Renew Their Surety Bond Program and (B) Granting Related Relief. [Docket No. 15].

Status: This matter is going forward.

16. **Cash Management Motion.** Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions, and (II) Granting Related Relief. [Docket No. 7].

Status: This matter is going forward.

17. **DIP Financing Motion.** Debtors' Motion for Entry of Interim and Final Orders (A) Authorizing the Debtors to Obtain Postpetition Financing, (B) Authorizing the Debtors to Use Cash Collateral, (C) Granting Liens and Providing Superpriority Administrative Expense Status, (D) Granting Adequate Protection to the Prepetition Secured Parties, (E) Modifying the Automatic Stay, (F) Scheduling A Final Hearing, and (G) Granting Related Relief. [Docket No. 33].

Status: This matter is going forward.

V. **Matters to be Heard at a Later Date**

18. **Sale Procedures Motion.** Debtors' Motion Seeking Entry of (I) an Order (A) Approving the Bidding Procedures, (B) Approving Procedures for the Assignment and Assumption of Executory Contracts, and (C) Granting Related Relief, and (II) an Order (A) Approving the Sale of Substantially All Assets of the Debtors' Nine West, Bandolino, and Associated Brands, (B) Authorizing the Debtors to Enter into and Perform Their Obligations Under the Asset Purchase Agreement, (C) Approving Assumption and Assignment of Certain Executory Contracts, and (D) Granting Related Relief. [Docket No. 20].
18. **Lease Rejection Motion.** Debtors' First Omnibus Motion for Entry of an Order Authorizing (A) Rejection of Certain Unexpired Leases of Nonresidential Real Property Effective *Nunc Pro Tunc* to the Petition Date, (B) Abandonment of Any Personal Property Located at Locations Covered by Such Unexpired Leases, and (V) Granting Related Relief. [Docket No. 21].
19. **Contract Rejection Motion.** Debtors' Second Omnibus Motion for Entry of an Order (A) Authorizing Rejection of Certain Executory Contracts Effective *Nunc Pro Tunc* to the Petition Date and (B) Granting Related Relief. [Docket No. 22].

New York, New York
Dated: April 8, 2018

/s/ James A. Stempel

James H.M. Sprayregen, P.C.

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