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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
)	
NINE WEST HOLDINGS, INC., <i>et al.</i> , ¹)	Case No. 18-10947 (SCC)
)	
Debtors.)	(Jointly Administered)
)	

AGENDA FOR SECOND DAY HEARING

Time and Date of Hearing: May 7, 2018, at 10:00 a.m. (Prevailing Eastern Time)

Location of Hearing: The Honorable Judge Shelley C. Chapman
United States Bankruptcy Court for the Southern District of New York
Alexander Hamilton Custom House
One Bowling Green, Courtroom No. 623
New York, New York 10004

Copies of Motions: A copy of each pleading can be viewed on the Court’s website at <http://www.nysb.uscourts.gov> and the website of the Debtors’ proposed notice and claims agent, Prime Clerk LLC, at <https://cases.primeclerk.com/ninewest>. Further information may be obtained via email at ninewestinfo@primeclerk.com, or by calling toll free at (855) 628-7533, or internationally at (917) 651-0324.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Nine West Holdings, Inc. (7645); Jasper Parent LLC (4157); Nine West Management Service LLC (4508); Kasper Group LLC (7906); Kasper U.S. Blocker LLC (2390); Nine West Apparel Holdings LLC (3348); Nine West Development LLC (2089); Nine West Distribution LLC (3029); Nine West Jeanswear Holding LLC (7263); One Jeanswear Group Inc. (0179); and US KIC Top Hat LLC (3076). The location of the Debtors’ service address is: 1411 Broadway, New York, New York 10018.

I. UNCONTESTED MATTERS

1. ***Wages Motion.*** Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs, and (II) Granting Related Relief. [Docket No. 9].

Responses Received: None

Related Documents:

- A. Interim Order (I) Authorizing the Debtors to (A) Pay Prepetition Employee Wages, Salaries, Other Compensation, and Reimbursable Employee Expenses and (B) Continue Employee Benefits Programs and (II) Granting Related Relief [Docket No. 82].
- B. Notice of Second Day Hearing [Docket No. 98].
- C. Amended Notice of Second Day Hearing [Docket No. 143].
- D. Certificate of No Objection Regarding Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs, and (II) Granting Related Relief [Docket No. 187].

Status: This matter is going forward.

2. ***Customer Programs Motion.*** Debtors' Motion for Entry of Interim and Final Orders (A) Authorizing the Debtors to Maintain and Administer Their Existing Customer Programs and Honor Certain Prepetition Obligations Related Thereto and (B) Granting Related Relief. [Docket No. 10].

Responses Received: None

Related Documents:

- A. Interim Order (A) Authorizing the Debtors to Maintain and Administer Their Existing Customer Programs and Honor Certain Prepetition Obligations Related Thereto and (B) Granting Related Relief [Docket No. 78].
- B. Notice of Second Day Hearing [Docket No. 98].
- C. Amended Notice of Second Day Hearing [Docket No. 143].

- D. Certificate of No Objection Regarding Debtors' Motion for Entry of Interim and Final Orders (A) Authorizing the Debtors to Maintain and Administer Their Existing Customer Programs and Honor Certain Prepetition Obligations Related Thereto and (B) Granting Related Relief [Docket No. 188].

Status: This matter is going forward.

3. **Foreign Vendors Motion.** Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Prepetition Claims of (A) Foreign Vendors, (B) Lien Claimants, (C) Import Claimants, and (D) 503(b)(9) Claimants, and (II) Granting Related Relief. [Docket No. 12].

Responses Received: None

Related Documents:

- A. Interim Order (I) Authorizing the Debtors to Pay Prepetition Claims of (A) Foreign Vendors, (B) Lien Claimants, (C) Import Claimant, and (D) 503(b)(9) Claimants and (II) Granting Related Relief [Docket No. 72].
- B. Second Interim Order (I) Authorizing the Debtors to Pay Prepetition Claims of (A) Foreign Vendors, (B) Lien Claimants, (C) Import Claimant, and (D) 503(b)(9) Claimants and (II) Granting Related Relief [Docket No. 172].
- C. Notice of Second Day Hearing [Docket No. 98].
- D. Amended Notice of Second Day Hearing [Docket No. 143].
- E. Certificate of No Objection Regarding Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Prepetition Claims of (A) Foreign Vendors, (B) Lien Claimants, (C) Import Claimants, and (D) 503(b)(9) Claimants, and (II) Granting Related Relief [Docket No. 191].

Status: This matter is going forward.

4. **Critical Vendors Motion.** Debtors' Motion for Entry of Interim and Final Orders (A) Authorizing the Debtors to Pay Certain Claims of Critical Vendors, and (B) Granting Related Relief. [Docket No. 11].

Responses Received: None

Related Documents:

- A. Interim Order (A) Authorizing the Debtors to Pay Certain Prepetition Claims of Critical Vendors and (B) Granting Related Relief [Docket No. 73].

- B. Notice of Second Day Hearing [Docket No. 98].
- C. Amended Notice of Second Day Hearing [Docket No. 143].
- D. Certificate of No Objection Regarding Debtors' Motion for Entry of Interim and Final Orders (A) Authorizing the Debtors to Pay Certain Claims of Critical Vendors, and (B) Granting Related Relief [Docket No. 192].

Status: This matter is going forward.

5. **Taxes Motion.** Debtors' Motion for Entry of Interim and Final Orders (A) Authorizing the Payment of Certain Prepetition Taxes and Fees and (B) Granting Related Relief. [Docket No. 13].

Responses Received: None

Related Documents:

- A. Interim Order (A) Authorizing the Payment of Certain Prepetition Taxes and Fees and (B) Granting Related Relief [Docket No. 74].
- B. Notice of Second Day Hearing [Docket No. 98].
- C. Amended Notice of Second Day Hearing [Docket No. 143].
- D. Certificate of No Objection Regarding Debtors' Motion for Entry of Interim and Final Orders (A) Authorizing the Payment of Certain Prepetition Taxes and Fees and (B) Granting Related Relief [Docket No. 193].

Status: This matter is going forward.

6. **Insurance Motion.** Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue Insurance Coverage Entered into Prepetition and Satisfy Prepetition Obligations Related Thereto, (B) Renew, Supplement, Modify, or Purchase Insurance Coverage, and (C) Continue to Pay Brokerage Fees, and (II) Granting Related Relief. [Docket No. 14].

Responses Received: None

Related Documents:

- A. Interim Order (I) Authorizing the Debtors to (A) Continue Insurance Coverage Entered into Prepetition and Satisfy Prepetition Obligations Related Thereto, (B) Renew, Supplement, Modify, or Purchase Insurance Coverage, and (C) Continue to Pay Brokerage Fees, and (II) Granting Related Relief [Docket No. 76].
- B. Notice of Second Day Hearing [Docket No. 98].

- C. Amended Notice of Second Day Hearing [Docket No. 143].
- D. Certificate of No Objection Regarding the Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue Insurance Coverage Entered into Prepetition and Satisfy Prepetition Obligations Related Thereto, (B) Renew, Supplement, Modify, or Purchase Insurance Coverage, and (C) Continue to Pay Brokerage Fees, and (II) Granting Related Relief [Docket No. 194].

Status: This matter is going forward.

7. ***Surety Bond Motion.*** Debtors' Motion for Entry of Interim and Final Orders (A) Authorizing the Debtors to Continue and Renew Their Surety Bond Program and (B) Granting Related Relief. [Docket No. 15].

Responses Received:

- A. Statement of Atlantic Specialty Insurance Company in Connection with Debtors' Motion for Entry of an Interim and Final Orders (A) Authorizing the Debtors to Continue and Renew Their Surety Bond Program and (B) Granting Related Relief (ECF No. 15, the "Surety Motion") and Reservation of Rights [Docket No. 153].

Related Documents:

- A. Interim Order (A) Authorizing the Debtors to Continue and Renew Their Surety Bond Program and (B) Granting Related Relief [Docket No. 77].
- B. Notice of Second Day Hearing [Docket No. 98].
- C. Amended Notice of Second Day Hearing [Docket No. 143].
- D. Certificate of No Objection Regarding Debtors' Motion for Entry of Interim and Final Orders (A) Authorizing the Debtors to Continue and Renew Their Surety Bond Program and (B) Granting Related Relief [Docket No. 189].

Status: This matter is going forward.

8. ***Lease Rejection Motion.*** Debtors' First Omnibus Motion for Entry of an Order Authorizing (A) Rejection of Certain Unexpired Leases of Nonresidential Real Property Effective *Nunc Pro Tunc* to the Petition Date, (B) Abandonment of Any Personal Property Located at Locations Covered by Such Unexpired Leases, and (C) Granting Related Relief. [Docket No. 21].

Responses Received: None.

Related Documents:

- A. Notice of Second Day Hearing [Docket No. 98].
- B. Amended Notice of Second Day Hearing [Docket No. 143].
- C. Certificate of No Objection Regarding Debtors' Motion for Entry of an Order Authorizing (A) Rejection of Certain Unexpired Leases of Nonresidential Real Property Effective Nunc Pro Tunc to the Petition Date, (B) Abandonment of Any Personal Property Located at Locations Covered by Such Unexpired Leases, and (C) Granting Related Relief [Docket No. 195].

Status: This matter is going forward.

9. **365(d)(4) Extension Motion.** Debtors' Motion for Entry of an Order Extending the Time Within Which the Debtors Must Assume or Reject Unexpired Leases of Nonresidential Real Property. [Docket No. 111].

Responses Received: None.

Related Documents:

- A. Amended Notice of Second Day Hearing [Docket No. 143].
- B. Certificate of No Objection Regarding Debtors' Motion for Entry of an Order Extending the Time Within Which the Debtors Must Assume or Reject Unexpired Leases of Nonresidential Real Property [Docket No. 196].

Status: This matter is going forward.

10. **OCP Motion.** Debtors' Motion for Entry of an Order (A) Authorizing the Retention and Compensation of Professionals Utilized in the ordinary Course of Business and (B) Granting Related Relief. [Docket No. 112].

Responses Received: None.

Related Documents:

- A. Amended Notice of Second Day Hearing [Docket No. 143].
- B. Certificate of No Objection Regarding Debtors' Motion for Entry of an Order (A) Authorizing the Retention and Compensation of Professionals Utilized in the Ordinary Course of Business and (B) Granting Related Relief [Docket No. 197].

Status: This matter is going forward.

11. ***Consensus Retention Application.*** Debtors' Application for Entry of an Order (A) Authorizing the Retention and Employment of Consensus Advisory Services LLC and Consensus Securities LLC as Sale Process Investment Banker *Nunc Pro Tunc* to the Petition Date, (B) Modifying Certain Time Keeping Requirements, and (C) Granting Related Relief. [Docket No. 115].

Responses Received: None.

Related Documents:

- A. Amended Notice of Second Day Hearing [Docket No. 143].

Status: This matter is going forward.

12. ***Sale Procedures Motion.*** Debtors' Motion Seeking Entry of (I) an Order (A) Approving the Bidding Procedures, (B) Approving Procedures for the Assignment and Assumption of Executory Contracts, and (C) Granting Related Relief, and (II) an Order (A) Approving the Sale of Substantially All Assets of the Debtors' Nine West, Bandolino, and Associated Brands, (B) Authorizing the Debtors to Enter into and Perform Their Obligations Under the Asset Purchase Agreement, (C) Approving Assumption and Assignment of Certain Executory Contracts, and (D) Granting Related Relief. [Docket No. 20].

Responses Received: None.

Related Documents:

- A. Notice of Second Day Hearing [Docket No. 98].
- B. Amended Notice of Second Day Hearing [Docket No. 143].
- C. Certificate of No Objection Regarding Debtors' Motion Seeking Entry of (I) an Order (A) Approving the Bidding Procedures, (B) Approving Procedures for the Assignment and Assumption of Executory Contracts, and (C) Granting Related Relief, and (II) an Order (A) Approving the Sale of Substantially All Assets of the Debtors' Nine West, Bandolino, and Associated Brands, (B) Authorizing the Debtors to Enter into and Perform Their Obligations Under the Asset Purchase Agreement, (C) Approving Assumption and Assignment of Certain Executory Contracts, and (D) Granting Related Relief [Docket No. 186].

Status: This matter is going forward.

II. CONTESTED MATTER

13. ***Contract Rejection Motion.*** Debtors' Second Omnibus Motion for Entry of an Order (A) Authorizing Rejection of Certain Executory Contracts Effective *Nunc Pro Tunc* to the Petition Date and (B) Granting Related Relief. [Docket No. 22].

Responses Received:

- A. Oracle's Rights Reservation Regarding the Debtors' Second Omnibus Motion for Entry of an Order (A) Authorizing Rejection of Certain Executory Contracts Effective *Nunc Pro Tunc* to the Petition Date and (B) Granting Related Relief ("Rights Reservation") [Docket No. 183].

Related Documents:

- A. Notice of Second Day Hearing [Docket No. 98].
- B. Amended Notice of Second Day Hearing [Docket No. 143].

Status: This matter is going forward.

III. WITHDRAWN MATTER

- 14. ***Sourcing Agreement Assumption Motion.*** Debtors' Motion for Entry of an Order Authorizing Assumption of Sourcing Agreement. [Docket No. 116].

Responses Received: None.

Related Documents:

- A. Amended Notice of Second Day Hearing [Docket No. 143].
- B. Notice of Withdrawal of Debtors' Motion for Entry of an Order Authorizing Assumption of Sourcing Agreement [Docket No. 177].

Status: This matter is withdrawn pursuant to the *Notice of Withdrawal of Debtors' Motion for Entry of an Order Authorizing Assumption of Sourcing Agreement* [Docket No. 177].

IV. CONTINUED MATTERS

- 15. ***Cash Management Motion.*** Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions, and (II) Granting Related Relief. [Docket No. 7].

Responses Received: None.

Related Documents:

- A. Interim Order (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue

to Perform Intercompany Transactions, and (II) Granting Related Relief [Docket No. 69]

- B. Notice of Second Day Hearing [Docket No. 98].
- C. Amended Notice of Second Day Hearing [Docket No. 143].

Status: This matter is continued to the hearing scheduled for May 16, 2018, at 10:00 a.m. (prevailing Eastern Time).

16. ***DIP Financing Motion.*** Debtors' Motion for Entry of Interim and Final Orders (A) Authorizing the Debtors to Obtain Postpetition Financing, (B) Authorizing the Debtors to Use Cash Collateral, (C) Granting Liens and Providing Superpriority Administrative Expense Status, (D) Granting Adequate Protection to the Prepetition Secured Parties, (E) Modifying the Automatic Stay, (F) Scheduling A Final Hearing, and (G) Granting Related Relief. [Docket No. 33].

Responses Received: None.

Related Documents:

- A. Interim Order (A) Authorizing the Debtors to Obtain Postpetition Financing, (B) Authorizing the Debtors to Use Cash Collateral, (C) Granting Liens and Providing Superpriority Administrative Expense Status, (D) Granting Adequate Protection to the Prepetition Secured Parties, (E) Modifying the Automatic Stay, (F) Scheduling A Final Hearing, and (G) Granting Related Relief [Docket No. 80]
- B. Notice of Entry of Interim Order (A) Authorizing the Debtors to Obtain Postpetition Financing, (B) Authorizing the Debtors to Use Cash Collateral, (C) Granting Liens and Providing Superpriority Administrative Expense Status, (D) Granting Adequate Protection to the Prepetition Secured Parties, (E) Modifying the Automatic Stay, (F) Scheduling a Final Hearing, and (G) Granting Related Relief [Docket No. 92]
- C. Notice of Second Day Hearing [Docket No. 98].
- D. Amended Notice of Second Day Hearing [Docket No. 143].

Status: This matter is continued to the hearing scheduled for May 16, 2018, at 10:00 a.m. (prevailing Eastern Time).

New York, New York
Dated: May 3, 2018

/s/ Joseph M. Graham

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