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Proposed Counsel to the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
NINE WEST HOLDINGS, INC., <i>et al.</i> , ¹)	Case No. 18-10947 (SCC)
Debtors.)	(Jointly Administered)

***AMENDED AGENDA FOR HEARING TO BE HELD
JUNE 28, 2018, AT 10:00 A.M. (PREVAILING EASTERN TIME)²***

Time and Date of Hearing: June 28, 2018, at 10:00 a.m. (prevailing Eastern Time)
Location of Hearing: The Honorable Judge Shelley C. Chapman
United States Bankruptcy Court for the Southern District of New York
Alexander Hamilton Custom House
One Bowling Green, Courtroom No. 623
New York, New York 10004

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Nine West Holdings, Inc. (7645); Jasper Parent LLC (4157); Nine West Management Service LLC (4508); Kasper Group LLC (7906); Kasper U.S. Blocker LLC (2390); Nine West Apparel Holdings LLC (3348); Nine West Development LLC (2089); Nine West Distribution LLC (3029); Nine West Jeanswear Holding LLC (7263); One Jeanswear Group Inc. (0179); and US KIC Top Hat LLC (3076). The location of the Debtors’ service address is: 1411 Broadway, New York, New York 10018.

² ***Changes from the original Agenda for Hearing to Be Held June 28, 2018, at 10:00 a.m. (Prevailing Eastern Time) [Docket No. 437] are noted in bold and italic print herein.***

Copies of Motions: A copy of each pleading can be viewed on the Court's website at <http://www.nysb.uscourts.gov> and the website of the Debtors' proposed notice and claims agent, Prime Clerk LLC, at <https://cases.primeclerk.com/ninewest>. Further information may be obtained via email at ninewestinfo@primeclerk.com, or by calling toll free at (855) 628-7533, or internationally at (917) 651-0324.

I. UNCONTESTED MATTERS GOING FORWARD

1. ***K&E's Retention Application.*** Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective *Nunc Pro Tunc* to the Petition Date. [Docket No. 212].

Responses Received: None.

Related Documents:

- A. ***Amended Declaration of James A. Stempel in Support of the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective Nunc Pro Tunc to the Petition Date. [Docket No. 439].***
- B. ***Certificate of No Objection Regarding Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective Nunc Pro Tunc to the Petition Date. [Docket No. 440].***

Status: This matter is going forward.

2. ***BDO USA, LLP's Retention Application.*** Application of the Debtors for Entry of an Order (A) Authorizing the Employment and Retention of BDO USA, LLP as Accountant and Auditor to Nine West Effective *Nunc Pro Tunc* to the Petition Date and (B) Granting a Modification of the Requirements of Local Rule 2016-1 and the U.S. Trustee Guidelines. [Docket No. 300].

Responses Received: None.

Related Documents:

- A. ***Certificate of No Objection Regarding Application of the Debtors for Entry of an Order (A) Authorizing the Employment and Retention of BDO USA, LLP as Accountant and Auditor to Nine West Effective Nunc Pro Tunc to the Petition Date and (B) Granting a Modification of the Requirements of Local Rule 2016-1 and the U.S. Trustee Guidelines. [Docket No. 429].***

Status: This matter is going forward.

3. ***Berkeley Research Group's Retention Application.*** Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Berkeley Research Group, LLC as Financial Advisor for the Debtors and Debtors in Possession Effective *Nunc Pro Tunc* to the Petition Date. [Docket No. 209].

Responses Received: None.

Related Documents:

- A. ***Certificate of No Objection Regarding Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Berkeley Research Group, LLC as Financial Advisor for the Debtors and Debtors in Possession Effective Nunc Pro Tunc to the Petition Date.*** [Docket No. 444].

Status: This matter is going forward.

4. ***Munger, Tolles & Olson's Retention Application.*** Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Munger, Tolles & Olson LLP as Attorneys for the Debtors and Debtors in Possession Effective *Nunc Pro Tunc* to the Petition Date. [Docket No. 210].

Responses Received: None.

Related Documents:

- A. ***First Supplemental Declaration of Seth Goldman in Support of the Debtors' Application for Entry of an Order Authorizing the Debtors and Debtors in Possession to Retain and Employ Munger Tolles & Olson LLP as Counsel Effective Nunc Pro Tunc to the Petition Date.*** [Docket No. 442].
- B. ***Certificate of No Objection Regarding Application to Retain and Employ Munger Tolles & Olson LLP Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Munger, Tolles & Olson LLP as Attorneys for the Debtors and Debtors in Possession Effective Nunc Pro Tunc to the Petition Date.*** [Docket No. 443].

Status: This matter is going forward.

5. ***Akin Gump's Retention Application.*** Application of the Official Committee of Unsecured Creditors of Nine West Holdings, Inc., et al., to Retain and Employ Akin Gump Strauss Hauer & Feld LLP as Counsel, *Nunc Pro Tunc* to April 19, 2018. [Docket No. 266].

Responses Received: None.

Related Documents:

- A. Notice of Adjournment of Hearing on the Retention Applications of the Professionals for the Official Committee of Unsecured Creditors to June 18, 2018. [Docket No. 307].
- B. ***Supplemental Declaration of Daniel H. Golden in Support of the Application of the Official Committee of Unsecured Creditors of Nine West Holdings, Inc., et al., to Retain and Employ Akin Gump Strauss Hauer & Feld LLP as Counsel, Nunc Pro Tunc to April 19, 2018. [Docket No. 436].***
- C. ***Certificate of No Objection to Application of the Official Committee of Unsecured Creditors of Nine West Holdings, Inc., et al., to Retain and Employ Akin Gump Strauss Hauer & Feld LLP as Counsel, Nunc Pro Tunc to April 19, 2018. [Docket No. 438].***

Status: This matter is going forward.

- 6. ***Protiviti's Retention Application.*** Application of the Official Committee of Unsecured Creditors of Nine West Holdings, Inc., et al., to Retain and Employ Protiviti Inc. as Financial Advisor and Forensic Accountant *Nunc Pro Tunc* to April 27, 2018. [Docket No. 268].

Responses Received: None.

Related Documents:

- A. Notice of Adjournment of Hearing on the Retention Applications of the Professionals for the Official Committee of Unsecured Creditors to June 18, 2018. [Docket No. 307].
- B. Supplemental Declaration of Guy A. Davis in Support of the Application of the Official Committee of Unsecured Creditors of Nine West Holdings, Inc., et al., to Employ Protiviti Inc. as Financial Advisor and Forensic Accountant *Nunc Pro Tunc* to April 27, 2018 [Docket No. 406].
- C. Certificate of No Objection to Application of the Official Committee of Unsecured Creditors of Nine West Holdings, Inc., et al., to Retain and Employ Protiviti Inc. as Financial Advisor and Forensic Accountant, *Nunc Pro Tunc* to April 27, 2018 [Docket No. 418].

Status: This matter is going forward.

- 7. ***Province Inc.'s Retention Application.*** Application of the Official Committee of Unsecured Creditors of Nine West Holdings, Inc., et al., to Retain and Employ Province Inc. as Financial Advisor and Forensic Accountant *Nunc Pro Tunc* to June 11, 2018. [Docket No. 407].

Responses Received: None.

Related Documents: None.

Status: This matter is going forward.

II. CONTESTED MATTERS GOING FORWARD

8. ***A&M's Retention Application***. Debtors' Application Pursuant to 11 U.S.C. §§ 105(a) and 363(b) to (A) Retain Alvarez & Marsal North America, LLC to Provide the Debtors an Interim Chief Executive Officer and Certain Additional Personnel and (B) Designate Ralph Schipani as Interim Chief Executive Officer for Nine West Holdings, Inc. and its Debtor Affiliates, *Nunc Pro Tunc* to the Petition. [Docket No. 207].

Responses Received: None. The Debtors are continuing to discuss open items with the U.S. Trustee.

- A. United States Trustee's Objection to Debtors' Application, Pursuant to 11 U.S.C. §§ 105(A) and 363(B), (A) to Retain Alvarez & Marsal North America, LLC to Provide Debtors an Interim Chief Executive Officer and Certain Additional Personnel and (B) To Designate Ralph Schipani as Interim CEO *Nunc Pro Tunc* to Petition Date [Docket No. 408].

Related Documents:

- A. Supplemental Declaration of Ralph Schipani in Support of Debtors' Application Pursuant to 11 U.S.C. §§ 105(a) and 363(b) to Retain Alvarez & Marsal North America, LLC to Provide the Debtors an Interim Chief Executive Officer and Certain Additional Personnel and (B) Designate Ralph Schipani as Interim Chief Executive Officer for Nine West Holdings, Inc. and Its Debtor Affiliates, *Nunc Pro Tunc* to the Petition Date [Docket No. 419].
- B. Reply in Support of Debtors' Application Pursuant to 11 U.S.C. §§ 105(a) and 363(b) to Retain Alvarez & Marsal North America, LLC to Provide the Debtors an Interim Chief Executive Officer and Certain Additional Personnel and (B) Designate Ralph Schipani as Interim Chief Executive Officer for Nine West Holdings, Inc. and Its Debtor Affiliates, *Nunc Pro Tunc* to the Petition Date [Docket No. 420].
- C. Reply of Alvarez & Marsal North America, LLC in Support of the Debtors' Retention Application [Docket No. 426].
- D. Statement of the Official Committee of Unsecured Creditors of Nine West Holdings, Inc., et al., in Support of A&M Retention Application [Docket No. 427].

- E. Statement in Support of Debtors' Application to Retain Alvarez & Marsal North America, LLC [Docket No. 421].
- F. Statement of Brigade Capital Management in Support of Debtors' Application Pursuant to 11 U.S.C. §§ 105(a) and 363(b) to (A) Retain Alvarez & Marsal North America, LLC to Provide the Debtors an Interim Chief Executive Officer and Certain Additional Personnel and (B) Designate Ralph Schipani as Interim Chief Executive Officer for Nine West Holdings, Inc. and Its Debtor Affiliates, *Nunc Pro Tunc* to the Petition Date [Docket No. 425].
- G. Ad Hoc Group of Crossover Lenders' Statement in Support of the Debtors' Application Pursuant to (A) Retain Alvarez & Marsal North America, LLC to Provide the Debtors an Interim Chief Executive Officer and Certain Additional Personnel and (B) Designate Ralph Schipani as Interim Chief Executive Officer for Nine West Holdings, Inc. and its Debtor Affiliates, *Nunc Pro Tunc* [Docket. No. 422].
- H. Statement in Support of the Debtors' Application to Retain Alvarez & Marsal North America, LLC and Designate Ralph Schipani as Interim Chief Executive Officer [Docket No. 423].
- I. Statement in Support of Debtors' Application to Retain Alvarez & Marsal and Designate Ralph Schipani as Interim Chief Executive Officer [Docket No. 424].

Status: This matter is going forward.

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New York, New York
Dated: June 27, 2018

/s/ Joseph M. Graham

James H.M. Sprayregen, P.C.

Christopher J. Marcus, P.C.

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