

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
SOUTHEASTERN DIVISION**

In re:

NORANDA ALUMINUM, INC., *et al.*,

Debtors.

Case No. 16-10083-399

Chapter 11

Jointly Administered

**NOTICE OF DEADLINE FOR FILING OF PROOFS OF CLAIM, INCLUDING
CLAIMS ASSERTED UNDER SECTION 503(b)(9) OF THE BANKRUPTCY CODE**
(BAR DATE IS JUNE 3, 2016, AT 11:59 P.M. (PREVAILING CENTRAL TIME))

**YOU ARE RECEIVING THIS NOTICE BECAUSE YOU MAY HAVE A CLAIM
AGAINST THE DEBTORS IN THE ABOVE-CAPTIONED CASES. YOU SHOULD
READ THIS NOTICE CAREFULLY AND DISCUSS IT WITH YOUR ATTORNEY. IF
YOU DO NOT HAVE AN ATTORNEY, YOU MAY WISH TO CONSULT ONE.**

TO: ALL POTENTIAL HOLDERS OF CLAIMS AGAINST THE DEBTORS

Please take notice that on February 8, 2016 (the "Petition Date"), the debtors and debtors in possession in the above-captioned cases (collectively, the "Debtors") filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code (the "Chapter 11 Cases") with the United States Bankruptcy Court for the Eastern District of Missouri (the "Court").

Please take further notice that on April 13, 2016, the Court entered an order (the "Bar Date Order") establishing **June 3, 2016, at 11:59 p.m. (Prevailing Central Time)** (the "General Bar Date") as the last date and time for each person or entity to file a Proof of Claim in the Chapter 11 Cases (the "Proof of Claim" or "Proofs of Claim," as applicable); provided that, solely with respect to a governmental unit, the last date and time for such governmental unit to file a Proof of Claim in the Chapter 11 Cases is **August 30, 2016, at 11:59 p.m. (Prevailing Central Time)** (the "Government Bar Date"). For your convenience, except with respect to beneficial owners of the Debtors' public securities, enclosed with this Notice is a Proof of Claim form (the "Proof of Claim Form").

Please take further notice that the Bar Date Order and the procedures set forth therein and herein for the filing of Proofs of Claim apply to all Claims (the holder of any such Claim, a "Claimant") that arose, or are deemed to have arisen, prior to the Petition Date, regardless of their character or nature, whether secured or unsecured, priority or non-priority, liquidated or unliquidated, fixed or contingent, including, without limitation, Claims entitled to administrative priority status under section 503(b)(9) of the Bankruptcy Code, no matter how remote or contingent.

As used in this Notice, the term “creditor” has the meaning given to it in section 101(10) of the Bankruptcy Code, and includes all persons, entities, estates, trusts, governmental units and the United States Trustee. In addition, the terms “persons,” “entities” and “governmental units” are defined in sections 101(41), 101(15) and 101(27) of the Bankruptcy Code, respectively.

As used in this Notice, the term “Claim” or “Claim” has the meaning given to it in section 101(5) of the Bankruptcy Code, and includes as to or against any one or more of the Debtors: (a) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured; or (b) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.

Individual Debtor Information. The last four digits of each Debtor’s federal tax identification number are set forth below. The Debtors’ mailing address is 801 Crescent Centre Drive, Suite 600, Franklin, Tennessee 37067.

Entity Name	Case Number	Tax Identification #
Noranda Aluminum, Inc.	16-10083	5285
Noranda Aluminum Holding Corp.	16-40739	8550
Noranda Aluminum Acquisition Corporation	16-40740	8458
NHB Capital, LLC	16-40741	0777
Noranda Intermediate Holding Corp.	16-40742	3238
Norandal USA, Inc.	16-40743	6477
Gramercy Alumina Holdings Inc.	16-40744	1941
Gramercy Alumina Holdings II, Inc.	16-40745	2806
Noranda Alumina, LLC	16-40746	4769
Noranda Bauxite Holdings Ltd.	16-40747	n/a
Noranda Bauxite Ltd.	16-40748	n/a

A. PROOFS OF CLAIM AND MANNER OF FILING

Except as otherwise provided herein, any person or entity that has or seeks to assert a Claim which arose, or is deemed to have arisen, prior to the Petition Date, including, without limitation, a Claim under section 503(b)(9) of the Bankruptcy Code, **MUST FILE A PROOF OF CLAIM ON OR BEFORE THE APPLICABLE BAR DATE** in order to potentially share in the Debtors’ estates. Under the Bar Date Order, the filing of an original, written Proof of Claim Form, or the electronic submission of a Proof of Claim Form shall be deemed to satisfy the procedural requirements for the assertion of administrative priority Claims under section 503(b)(9) of the Bankruptcy Code. All other administrative Claims under section 503(b) of the Bankruptcy Code must be made by separate requests for payment in accordance with section 503(a) of the Bankruptcy Code and shall not be deemed proper if made by Proof of Claim. No deadline has yet been established for the filing of administrative Claims other than Claims under section 503(b)(9) of the Bankruptcy Code. **Claims under section 503(b)(9) of the Bankruptcy Code must be filed by the General Bar Date.** Acts or omissions of the Debtors that occurred

or arose before the Petition Date may give rise to Claims that must be filed by the applicable Bar Date, notwithstanding that such Claims may not have matured, are contingent or have not become fixed or liquidated prior to or as of the Petition Date.

THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM OR THAT THE DEBTORS BELIEVE THAT YOU HAVE A CLAIM. A CLAIMANT SHOULD CONSULT AN ATTORNEY IF THE CLAIMANT HAS ANY QUESTIONS, INCLUDING WHETHER SUCH CLAIMANT SHOULD FILE A PROOF OF CLAIM.

i. Claims for Which No Proof of Claim Is Required to be Filed

Notwithstanding the above, holders of the following Claims are not required to file a Proof of Claim on or before the applicable Bar Date solely with respect to such Claim:

- a. any person or entity that has already filed a properly supported and executed Proof of Claim against the applicable Debtor(s) with either Prime Clerk or the Clerk of the Court for the United States Bankruptcy Court for the Eastern District of Missouri in a form substantially similar to the Proof of Claim Form;
- b. any person or entity (i) whose Claim is listed in the Debtors' schedules of assets and liabilities and/or schedules of executory contracts and unexpired leases (collectively, the "Schedules")¹ or any amendments thereto, and (ii) whose Claim is not described therein as "disputed," "contingent," or "unliquidated," and (iii) who does not dispute the amount or characterization of its Claim (including that the Claim is an obligation of the specific Debtor against which the Claim is scheduled) as set forth in the Schedules;
- c. professionals retained by the Debtors, the Committee or any other committee appointed in these Chapter 11 Cases pursuant to orders of this Court who assert administrative Claims for fees and expenses subject to the Court's approval pursuant to sections 330, 331 and 503(b) of the Bankruptcy Code;
- d. any person or entity that holds or asserts a Claim pursuant to sections 503(b) and 507(a)(2) of the Bankruptcy Code as an administrative expense other than 503(b)(9) Claims;
- e. any person or entity that holds a claim for which specific deadlines other than the Bar Dates have been fixed by an order of the Court entered on or prior to the applicable Bar Date;

¹ The Debtors filed their Schedules on March 28, 2016.

- f. current officers, directors, and employees of the Debtors who may hold contingent and unliquidated Claims for indemnification, contribution, or reimbursement arising as a result of such officers', directors', or employees' prepetition or postpetition services to the Debtors; provided, that any officer, director or employee covered by this provision who wishes to assert Claims, other than contingent and unliquidated Claims for indemnification, contribution or reimbursement, must file Proofs of Claim on account of such Claims on or before the General Bar Date unless another exception in this paragraph applies;
- g. any person or entity that holds a claim under (i) that certain ABL Credit Agreement dated as of February 29, 2012 (as at any time amended or supplemented, the "Pre-Petition ABL Loan Agreement", and together with the related transaction documents, the "Pre-Petition ABL Loan Documents") by and among the domestic Debtors (other than NHB Capital, LLC), as borrowers or guarantors, certain financial institutions in their capacity as lenders party thereto and Bank of America, N.A. in its capacity as administrative and collateral agent (the "Pre-Petition ABL Agent") or (ii) that certain Credit Agreement dated as of February 29, 2012 (as at any time heretofore amended, modified, restated or supplemented, the "Pre-Petition Term Loan Agreement", and together with the related transaction documents, the "Pre-Petition Term Loan Documents") by and among Noranda Aluminum Acquisition Corp., as borrower, the guarantors party thereto, certain financial institutions in their capacity as lenders party thereto and Cortland Capital Market Services LLC, in its separate capacities as administrative agent and collateral agent (the "Pre-Petition Term Agent"), the claims for which, in the absence of the filing of a Proof of Claim, shall be governed by the Pre-Petition ABL Loan Documents and Pre-Petition Term Loan Documents, as applicable, and the Final DIP Order.² Notwithstanding the preceding sentence, if the Pre-Petition ABL Agent and/or Pre-Petition Term Agent so elects, each of the Pre-Petition ABL Agent and Pre-Petition Term Agent shall be authorized and empowered (but not required) to (i) file (and amend and/or supplement as it sees fit) a Proof of Claim and/or aggregate Proof of Claim in each Chapter 11 Case or Successor Case on behalf of Pre-Petition ABL Credit Parties and Pre-Petition Term Credit Parties, respectively, on account of its respective claims against the Debtors, (ii) file (and amend and/or supplement as it sees fit) a single Proof of Claim in the case of *In re Noranda Aluminum, Inc.*, Case No. 16-10083-399, in

² Capitalized terms used in this paragraph, but not otherwise defined herein, shall have the meanings ascribed to them in the *Final Order Granting Debtors' Motion to (i) Authorize Debtors in Possession to Obtain Post-Petition Financing Pursuant to 11 U.S.C. §§ 105, 362, 363, 364; (ii) Grant Liens and Superpriority Claims to Post-Petition Lenders Pursuant to 11 U.S.C. §§ 364 and 507, (iii) Provide Adequate Protection to Pre-Petition Credit Parties, (iv) Modify Automatic Stay Pursuant to 11 U.S.C. §§ 361, 362, 363, 364 and 507, and (v) Grant Related Relief* [Docket No. 392] (the "Final DIP Order").

which such case such Proof of Claim will be deemed to have been filed against each of the Debtors (a “Master Proof of Claim”), and (iii) collect and receive any monies or other property payable or distributable on account of any such claims and to share such payments or property with Pre-Petition ABL Credit Parties and Pre-Petition Term Credit Parties, as the case may be, in accordance with their respective Pre-Petition Loan Documents, the Final DIP Order and the Intercreditor Agreement. Upon the filing of a Master Proof of Claim, each Pre-Petition Credit Party on whose behalf such Master Proof of Claim was filed shall be deemed to have filed a Proof of Claim in the amount set forth opposite its name therein in respect of its claims against any Debtor under the applicable Pre-Petition Loan Documents, and the claim of each Pre-Petition Credit Party (and each of its respective successors and assigns) named in such Master Proof of Claim shall be treated as if each such entity had filed a separate Proof of Claim in each Chapter 11 Case. Neither the Pre-Petition ABL Agent nor Pre-Petition Term Agent shall be required to amend a proof of claim or a Master Proof of Claim filed by it to reflect a change in the holder of a claim set forth therein or a reallocation among such holders of the claims asserted therein and resulting from the transfer of all or any portion of such claims. Nothing herein or in the Bar Date Order shall modify or be deemed to amend the provisions of paragraph 26 of the Final DIP Order;

- h. any DIP Credit Party with respect to any of the obligations under the DIP Financing Documents, all of which shall be due and payable in accordance with the DIP Loan Agreements and the other DIP Financing Documents applicable thereto;
- i. any person or entity that holds or asserts a claim that is limited exclusively to the repayment of principal, interest and/or other applicable fees and charges (a “Debt Claim”) owed under any bond or note issued by the Debtors pursuant to an indenture (a “Debt Instrument”); provided, however, that: (i) an indenture trustee under a Debt Instrument (each, an “Indenture Trustee”) shall file one Proof of Claim, on or before the General Bar Date, with respect to all of the amounts owed under each of the Debt Instruments and such Proof of Claim shall be deemed to be asserted by the indenture trustee against every Debtor that is liable for the Debt Claim so long as the Proof of Claim sets forth in reasonable detail the basis and amount of the claim asserted against each Debtor, and (ii) any holder of a Debt Claim wishing to assert a claim, other than a Debt Claim, arising out of or relating to a Debt Instrument must file a Proof of Claim on or before the General Bar Date, unless another exception in this paragraph applies;
- j. any present or former employee of the Debtors, solely with respect to any claim based on the payment of an obligation arising in the ordinary course of business and previously authorized to be paid by the *Order Pursuant to*

Sections 105(a), 363 and 507(a) of the Bankruptcy Code (I) Authorizing, But Not Directing, the Debtors to Pay Certain Prepetition Wages, Compensation and Employee Benefits and Continue Payment of Wages, Compensation and Employee Benefits in the Ordinary Course of Business and (II) Authorizing and Directing Applicable Banks and Other Financial Institutions to Process, and Pay All Checks Presented for Payment and to Honor All Funds Transfer Requests Made by the Debtors Related to the Foregoing entered on February 9, 2016 [ECF No. 78]; provided, however, that if the Debtors provide written notice to any current employee stating that the Debtors do not intend to pay such claim, such employee shall have until the later of (i) the General Bar Date and (ii) thirty days from the date of service of such written notice, to file a proof of claim in respect of such claim; provided further, that a current employee must submit a Proof of Claim by the General Bar Date for any other claim arising before the Petition Date, including claims, if any, related to wrongful termination, discrimination, harassment, a hostile work environment or retaliation; provided further, that notwithstanding the foregoing, either employees (present or former) or their labor unions must submit claims relating to grievances prior to the General Bar Date to the extent the grounds for such grievances arose on or prior to the Petition Date, provided, that labor unions may submit a claim itemizing such grievances on behalf of their respective members;

- k. any Debtor asserting a Claim against any other Debtor;
- l. any entity whose Claim asserts a right to payment or performance solely against a non-Debtor affiliate of a Debtor;
- m. any person or entity whose Claim has already been paid in full by a Debtor in accordance with the Bankruptcy Code or in accordance within an order of the Court;
- n. any wholly-owned, direct or indirect non-debtor subsidiary or affiliate of any Debtor asserting a Claim against any Debtor;
- o. any person or entity whose Claim has been allowed by an order of the Court entered on or before the applicable Bar Date; and
- p. any holder of an interest based on equity securities of a Debtor solely with respect to such holder's ownership interest in or possession of such equity securities; provided, however, that any such holders who wish to assert a Claim against any of the Debtors based on transactions in the Debtors' securities, including, but not limited to, Claims for damages or rescission based on the purchase or sale of such securities must file a Proof of Claim on or prior to the General Bar Date; provided, further, that the Debtors reserve all rights with respect to any such Claim including, *inter alia*, to

assert that such Claims are subject to subordination pursuant to section 510(b) of the Bankruptcy Code.³

Please take notice that any Claimant exempted from filing a Proof of Claim pursuant to the preceding paragraph must still properly and timely file a Proof of Claim for any other Claim that does not fall within the exemptions provided by the preceding paragraph.

ii. Claims Arising from Rejected Executory Contracts or Unexpired Leases

Any person or entity that holds a Claim that arises from the rejection of an executory contract or unexpired lease must file a Proof of Claim based on such rejection by the later of (a) the General Bar Date or (b) 11:59 p.m. (Prevailing Central Time) on the date that is thirty (30) days from the date that the Debtors provide written notice of the rejection date to the affected creditor (unless the order authorizing such rejection provides otherwise) (the "Rejection Bar Date").

iii. Amendment to the Schedules

If the Debtors amend their Schedules, then the Bar Date for those creditors affected by any such amendment shall be the later of (a) the General Bar Date or (b) 11:59 p.m. (Prevailing Central Time) on the date that is thirty (30) days from the date that the Debtors provide written notice to the affected creditor that the Schedules have been amended (the "Amended Schedules Bar Date") and, together with the General Bar Date, Government Bar Date, and Rejection Bar Date, the "Bar Dates," and each a "Bar Date").

B. WHEN AND WHERE TO FILE PROOFS OF CLAIM

All Claimants must submit (by overnight mail, courier service, hand delivery, regular mail or in person) an original, written Proof of Claim that substantially conforms to the Proof of Claim Form or Official Bankruptcy Form No. B410 so as to be **actually received** by Prime Clerk LLC ("Prime Clerk"), the Debtors' Claims and notice agent, by no later than 11:59 p.m. (Prevailing Central Time) on or before the applicable Bar Date at the following address:

Noranda Aluminum, Inc. Claims Processing Center
c/o Prime Clerk LLC
830 Third Avenue, 3rd Floor
New York, NY 10022

Alternatively, Claimants may submit a Proof of Claim electronically through the electronic Claims filing system available at <https://cases.primeclerk.com/noranda/EPOC-Index>. Proofs of Claim will be deemed timely filed only if actually received by Prime Clerk on or before the applicable Bar Date. Proofs of Claim may not be delivered by facsimile, telecopy, or electronic mail transmission. Any facsimile, telecopy, or electronic mail submissions will not be accepted

³ The Debtors reserve the right to seek establishment of a bar date for the filing of proofs of interest at a later date.

and will not be deemed filed until a Proof of Claim is submitted to Prime Clerk by overnight mail, courier service, hand delivery, regular mail or in person or through the electronic filing system described above. Claimants wishing to receive acknowledgment that their original, written Proofs of Claim were received by Prime Clerk must submit (i) a copy of the Proof of Claim and (ii) a self-addressed, stamped envelope (in addition to the original Proof of Claim sent to Prime Clerk).

C. CONTENTS OF A PROOF OF CLAIM

As noted above, the Debtors are enclosing a Proof of Claim Form for use in these Chapter 11 Cases, or you may use another Proof of Claim form that substantially conforms to Official Bankruptcy Form No. B410.⁴ The Proof of Claim Form is available free of charge on Prime Clerk's website at <https://cases.primeclerk.com/noranda>.

If your Claim listed in the Debtors' Schedules, the Proof of Claim Form sent to you will indicate how the Debtors have scheduled your Claim in the Schedules, including (a) the identity of the Debtor against which your Claim is scheduled; (b) the amount of the scheduled Claim, if any; (c) whether the Claim is listed as disputed, contingent, or unliquidated; and (d) whether the Claim is listed as a secured, unsecured priority, or unsecured non-priority Claim. You will receive a different Proof of Claim form for each Claim scheduled in your name by the Debtors. For holders of potential Claims that are listed in the Schedules of more than one of the Debtors, such creditor will receive a separate Proof of Claim Form related to each such Debtor.

To be valid, your Proof of Claim **MUST**: (a) include the Claimant's original signature (which may be satisfied by electronic signature through the electronic Claims filing system described above); (b) be written in the English language; (c) be denominated in lawful currency of the United States; provided that Claims in foreign currency must state the amounts claimed in such foreign currency and must also convert each such amount to United States dollars as of February 8, 2016; (d) conform substantially to the Proof of Claim Form or Official Form B410; (e) specify the Debtor against which the Proof of Claim is filed as well as the bankruptcy case number corresponding to such Debtor; (f) set forth with specificity the legal and factual basis for the alleged Claim; and (g) include supporting documentation or an explanation as to why such documentation is not available. **You should redact any sensitive information from your supporting documentation prior to filing your Proof of Claim.**

All Claimants asserting Claims against more than one Debtor must file a separate Proof of Claim with respect to each such Debtor and identify on each Proof of Claim the particular Debtor

⁴ The enclosed Proof of Claim Form has been modified from Official Bankruptcy Form No. B410 to (a) identify the name and case number of each Debtor in these Chapter 11 Cases and (b) add a question specific to Claimants filing a Claim under section 503(b)(9) of the Bankruptcy Code (see Box 13 of the Proof of Claim Form). Official Bankruptcy Form No. B410 does not include a box for asserting priority claim status under section 503(b)(9) of the Bankruptcy Code. If you assert that any portion of your claim is entitled to priority claim status under section 503(b)(9) of the Bankruptcy Code, you should use the Proof of Claim Form, and complete Box 13 for asserting section 503(b)(9) priority, and not Official Bankruptcy Form No. B410.

against which their Claim is asserted and the case number for that particular Debtor. If any Proof of Claim does not clearly specify the name of the Debtor against which the claim is asserted, Prime Clerk and the Debtors shall administer such Proof of Claim as though it was filed against Noranda Aluminum, Inc., unless a different case number is clearly specified. Notwithstanding the foregoing, the failure of any entity to file its Proof of Claim against the correct Debtor shall not constitute cause to expunge the Proof of Claim. Rather, the Debtors may seek to reclassify the Proof of Claim so that the claim is asserted against the proper Debtor on notice to the affected claimant. However, notwithstanding anything in this paragraph to the contrary, any Indenture Trustee may file one Proof of Claim with respect to all of the amounts owed under each of the Debt Instruments, and such Proof of Claim shall be deemed to be asserted by the Indenture Trustee against every Debtor that is liable for the Debt Claim so long as the Proof of Claim sets forth in reasonable detail the basis and amount of the claim asserted against each Debtor.

If you are filing a Claim under section 503(b)(9) of the Bankruptcy Code, you must indicate in Box 13 of the Proof of Claim Form the amount of the Claim that arises under section 503(b)(9) of the Bankruptcy Code. For each Claim under section 503(b)(9) of the Bankruptcy Code, you must attach all documents supporting such Claim to the Proof of Claim Form and include a statement setting forth with specificity: (i) the value of the goods the Claimant contends the Debtors received within twenty (20) days before the Petition Date; (ii) documentation, including invoices, receipts, purchase orders, bills of lading, and the like, identifying the particular goods for which the claim is being asserted; (iii) documentation regarding which Debtor the goods were shipped to, to the extent the Claimant has knowledge, the date the goods were received by such Debtor, and the alleged value of such goods; and (iv) a statement indicating (A) whether the value of such goods listed in the Proof of Claim Form represents a combination of services and goods, (B) the percentage of value related to services and related to goods, and (C) whether the Claimant has been paid on account of any other claim against any Debtor regarding the goods underlying its Proof of Claim Form.

D. CONSEQUENCES FOR FAILURE TO FILE A PROOF OF CLAIM

Any Claimant that is required to file a Proof of Claim in these Chapter 11 Cases pursuant to the Bankruptcy Code, the Bankruptcy Rules or the Bar Date Order with respect to a particular Claim, but that fails to do so properly by the applicable Bar Date, shall be forever barred, estopped, and enjoined from: (a) asserting such Claim against the Debtors and their estates (or filing a Proof of Claim with respect thereto), and the Debtors and their properties and estates shall be forever discharged from any and all indebtedness or liability with respect to such Claim and (b) voting upon, or receiving distributions under, any chapter plan in these Chapter 11 Cases or otherwise in respect of or on account of such Claim, and such person or entity shall not be treated as a creditor with respect to such Claim for any purpose in these Chapter 11 Cases.

E. CONTINGENT CLAIMS

Acts or omissions of or by the Debtors that occurred, or that are deemed to have occurred, prior to the Petition Date, including, without limitation, acts or omissions related to any indemnity

agreement, guarantee, services provided to or rendered by the Debtors, or goods provided to or by the Debtors, may give rise to Claims against the Debtors and their estates notwithstanding the fact that such Claims (or any injuries on which they may be based) may be contingent or may not have matured or become fixed or liquidated prior to the Petition Date. Therefore, any person or entity that holds a Claim or potential Claim against the Debtors and their estates, no matter how remote, contingent, or unliquidated, **MUST** file a Proof of Claim on or before the applicable Bar Date.

F. THE SCHEDULES

You may be listed as the holder of a Claim in the Schedules. The Schedules are available free of charge on Prime Clerk's website at <https://cases.primeclerk.com/noranda>. If you rely on the Schedules, it is your responsibility to determine that your Claim is accurately listed in the Schedules. As described above, if (a) you agree with the nature, amount and status of your Claim as listed in the Schedules and (b) your Claim is NOT described as "disputed," "contingent," or "unliquidated," then you are not required to file a Proof of Claim in these Chapter 11 Cases with respect to such Claim. Otherwise, or if you decide to file a Proof of Claim, you must do so before the applicable Bar Date in accordance with the procedures set forth in this Notice and the Bar Date Order.

G. RESERVATION OF RIGHTS

Nothing contained in this Notice or the Bar Date Order is intended or should be construed as a waiver of any of the Debtors' rights, including without limitation, their rights to: (a) dispute, or assert offsets or defenses against, any filed Claim or any Claim listed or reflected in the Schedules as to the nature, amount, liability or classification thereof; (b) subsequently designate any scheduled Claim as disputed, contingent or unliquidated; or (c) otherwise amend or supplement the Schedules. In addition, nothing contained herein is intended or should be construed as an admission of the validity of any Claim or an approval, assumption or rejection of any agreement, contract or lease under section 365 of the Bankruptcy Code. All such rights and remedies are reserved.

H. ADDITIONAL INFORMATION

The Proof of Claim Form, the Bar Date Order, and all other pleadings filed in the Chapter 11 Cases are available free of charge on Prime Clerk's website at <https://cases.primeclerk.com/noranda>. If you have questions concerning the filing or processing of Claims, you may contact the Debtors' Claims agent, Prime Clerk, by emailing norandainfo@primeclerk.com, by phone at (855) 410-7360 or, if calling from outside the United States or Canada, at (646) 795-6965.