

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
SOUTHEASTERN DIVISION

In re:

NORANDA ALUMINUM, INC., *et al.*,

Debtors.

Chapter 11

Case No. 16-10083-399

Jointly Administered

NOTICE OF MODIFIED UPSTREAM SALE PROCESS DATES

PLEASE TAKE NOTICE that on February 8, 2016, the debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “Debtors”) filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code.

PLEASE TAKE FURTHER NOTICE that, on June 13, 2016, the Debtors filed their Motion (the “Motion”) for (I) an Order Establishing Bidding Procedures for the Sale of the Upstream Business and Granting Related Relief and (II) an Order Approving the Sale of the Upstream Business [Docket No. 875]. By the Motion, the Debtors seek to sell (the “Sale”) the Debtors’ primary aluminum production business (the “Upstream Business”) operated by Noranda Aluminum, Inc., Noranda Bauxite Ltd. and Noranda Alumina LLC (collectively, the “Subject Assets”) or one or more categories of the Subject Assets , and to assume and assign certain executory contracts and unexpired leases related to the Subject Assets to the Stalking Horse Bidder (if any) and/or one or more Successful Bidder(s) at the Auction, as applicable.

PLEASE TAKE FURTHER NOTICE that, on July 20, 2016, the Court entered the order approving auction and bidding procedures (the “Bidding Procedures”) in connection with the proposed Sale of the Upstream Business [Docket No. 998] (the “Bidding Procedures Order”). The Bidding Procedures Order approved the following dates related to the Sale (the “Sale Process Dates”): (i) September 15, 2016 at 5:00 p.m. (prevailing Eastern Time) as the deadline for bidders to submit bids (the “Bid Deadline”); (ii) September 20, 2016 at 5:00 p.m. (prevailing Central Time) as the deadline for filing objections, if any, to the Sale; (iii) September 22, 2016 at 10:00 a.m. (prevailing Eastern Time) as the date and time for the Auction; and (iv) September 27, 2016 at 12:30 p.m. (prevailing Central Time) as the date and time for the Sale Hearing. Copies of the Motion, the Bidding Procedures Order and this Notice may be obtained by interested parties free of charge on <https://cases.primeclerk.com/noranda>.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Bidding Procedures Order, the Debtors are authorized to modify (in consultation with the Consultation Parties or Bid Consultation Parties, as applicable) the Bidding Procedures as an exercise of the Debtors’ fiduciary duties and for the purpose of maximizing value for their estates from the sale process.

PLEASE TAKE FURTHER NOTICE that the Debtors, in an exercise of their rights pursuant to the Bidding Procedures Order, and having consulted with the Consultation Parties or Bid Consultation Parties, as appropriate, have modified the Sale Process Dates (the “Modified Sale Process Dates”) as follows:

Modified Sale Process Dates	
September 27, 2016 at 1:00 p.m. (prevailing Central Time)	Bid Deadline
September 28, 2016 at 10:00 a.m. (prevailing Eastern Time)	Auction
September 30, 2016 at 9:30 a.m. (prevailing Central Time)	Sale Hearing

PLEASE TAKE FURTHER NOTICE that the Debtors reserve the right to further extend or modify any of the Sale Process Dates or Modified Sale Process Dates in accordance with the Bidding Procedures.

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Dated: September 15, 2016
St. Louis, Missouri

Respectfully submitted,
CARMODY MACDONALD P.C.

/s/ Christopher J. Lawhorn

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CERTIFICATE OF SERVICE

The undersigned certifies that a true and correct copy of the above and foregoing was filed with the Court via CM/ECF on this 15th day of September, 2016, and service shall be made by Prime Clerk to counsel of record and parties as required in the Case Management Order dated 2/12/2016.

/s/ Christopher J. Lawhorn