

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
SOUTHEASTERN DIVISION

In re:

NORANDA ALUMINUM, INC., *et al.*,  
Debtors.

Case No. 16-10083-399

Chapter 11

Jointly Administered

**Hearing Date & Time:**

November 4, 2016 at 11:00 a.m.  
(prevailing Eastern Time)

**Hearing Location:**

U.S. Bankruptcy Court, Southern District of  
New York, One Bowling Green, Courtroom  
621, New York, New York

**AMENDED HEARING AGENDA FOR MATTERS TO BE HEARD  
ON NOVEMBER 4, 2016 AT 11:00 A.M. (PREVAILING EASTERN TIME)**

Location of Hearing: United States Bankruptcy Court for the Southern District of  
New York, before the Honorable Barry S. Schermer, One  
Bowling Green, **Courtroom 621**, New York, NY 10004

**I. UNCONTESTED MATTERS**

1. Second Omnibus Objection to 503(b)(9) Claims. Debtors' Second Omnibus Objection to 503(b)(9) Claims (Amended & Superseded, Satisfied, Late-Filed, No Liability, Non-503(b)(9) Claims & Insufficient Documentation), *solely* with respect to the claim of National Jewish Health [**Docket No. 1103**]

Objection Deadline: October 3, 2016.

Response Received:

A. Response of National Jewish Health [**Docket No. 1243**] [**Resolved**]

Status: This matter has been resolved and the objection is going forward on an uncontested basis.

2. Third Omnibus Motion for an Order Pursuant to Sections 105(a) and 365 of the Bankruptcy Code and Bankruptcy Rule 6004 Authorizing the Rejection of Certain Contracts [**ECF No. 1273**]

3. Fourth Omnibus Motion for an Order Pursuant to Sections 105(a) and 365 of the Bankruptcy Code and Bankruptcy Rule 6004 Authorizing the Rejection of Certain Contracts [**ECF No. 1274**]
4. Fifth Omnibus Motion for an Order Pursuant to Sections 105(a) and 365 of the Bankruptcy Code and Bankruptcy Rule 6004 Authorizing the Rejection of Certain Contracts [**ECF No. 1275**]

Response Received:

- A. Limited Objections of ARG International AG to Debtors' Third Omnibus Rejection Motion [**Docket No. 1334**]  
[**Withdrawn pursuant to Docket No. 1394**]

Related Documents:

- B. Notice of Withdrawal of Motions With Respect to Certain Contracts [**Docket No. 1390**]

Status: These matters are going forward on an uncontested basis.

5. Application of John Henry Foster. Application for Allowance of Administrative Expenses Claim Pursuant to 11 U.S.C. § 503(b) filed by John Henry Foster Co. of St. Louis, Inc. [**Docket No. 1237**]

Objection Deadline: October 31, 2016

Responses Received: None.

Status: This matter has been resolved pursuant to an agreement to be presented to the Court and is going forward on an uncontested basis.

6. NBL Administrative Expense Motion. Committee's and Debtors' Joint Motion to Obtain an Order (I) Fixing a Deadline for Filing Administrative Expense Claims Against NBL, (II) Approving Proof of Administrative Claim Form and (III) Approving the Form and Manner of Notice Thereof [**Docket No. 1255**]

Objection Deadline: October 21, 2016 at 5:00 p.m. (prevailing Central Time).

Responses Received: None.

Status: This matter is going forward on an uncontested basis.

## **II. INTERIM FEE APPLICATIONS**

7. Lowenstein Sandler. Second Interim Fee Application of Lowenstein Sandler LLP as Counsel to the Official Committee of Unsecured Creditors of Noranda Aluminum, Inc., et al., for Allowance of Compensation for Professional Services Rendered and for

Reimbursement of Actual and Necessary Expenses Incurred for the Period from May 1, 2016 Through August 31, 2016 [**Docket No. 1221**]

8. Spencer Fane. Second Interim Fee Application of Spencer Fane LLP as Co-Counsel to the Official Committee of Unsecured Creditors of Noranda Aluminum, Inc., et al., for Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred for the Period from May 1, 2016 Through August 31, 2016 [**Docket No. 1222**]
9. Houlihan Lokey. Second Interim Fee Application of Houlihan Lokey Capital, Inc., as Financial Advisor and Investment Banker to the Official Committee of Unsecured Creditors of Noranda Aluminum, Inc., et al., for Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred for the Period from May 1, 2016 Through August 31, 2016 [**Docket No. 1223**]
10. Carmody MacDonald. Second Interim Fee Application of Carmody MacDonald P.C., as Local Counsel to Noranda Aluminum, Inc., et al., for Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual Expenses Incurred for the Period from May 1, 2016 through August 31, 2016 [**Docket No. 1227**]
11. Paul, Weiss. Second Interim Fee Application of Paul, Weiss, Rifkind, Wharton & Garrison LLP, as Counsel for Debtors, Noranda Aluminum, Inc., et al., for Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual Expenses Incurred for the Period from May 1, 2016 through August 31, 2016 [**Docket No. 1226**]
12. Ernst & Young. Second Interim Application of Ernst & Young LLP for Compensation and Reimbursement of Expenses for the Period from May 1, 2016 through August 31, 2016 [**Docket No. 1228**]
13. PJT Partners. Second Interim Application of PJT Partners LP as Investment Banker to the Debtors for Allowance of Compensation for Necessary Services Rendered and for the Reimbursement of all Actual and Necessary Expenses Incurred for the Period of May 1, 2016 through August 31, 2016 [**Docket No. 1229**]

Responses Received: None.

Status: These matters are going forward on an uncontested basis.

### **III. ADVERSARY PROCEEDINGS**

14. Motion to Transfer Venue. Noranda Alumina LLC v. Associated Terminals, LLC [**Adv. Pro. No. 16-01017-399; Docket No. 36**]

Objection Deadline: October 21, 2016

Response Received:

A. Response of Associated Terminals LLC [**Docket No. 38**]

Status: This matter is going forward on an uncontested basis.

**IV. CONTESTED MATTERS**

15. First Omnibus Motion for an Order Pursuant to Sections 105(a) and 365 of the Bankruptcy Code and Bankruptcy Rule 6004 Authorizing the Rejection of Certain Contracts [**ECF No. 1271**]

Objection Deadline: October 21, 2016

Responses Received:

- A. Objection of Associated Electric Cooperative Inc. [**Docket No. 1323**]
- B. Limited Objection of ARG International AG [**Docket Nos. 1326**] [**Resolved and to be withdrawn**]

Status: This matter is going forward.

16. Second Omnibus Motion for an Order Pursuant to Sections 105(a) and 365 of the Bankruptcy Code and Bankruptcy Rule 6004 Authorizing the Rejection of Certain Contracts [**ECF No. 1272**]

Objection Deadline: October 21, 2016

Response Received:

- A. Response of Rain CII Carbon LLC [**Docket No. 1329**] [**Resolved pursuant to an agreement to be presented to the Court**]

Related Documents:

- B. Notice of Withdrawal of Motions With Respect to Certain Contracts [**Docket No. 1390**]

Status: This matter is going forward.

17. Motion to Approve Global Settlement. Motion to Obtain an Order Pursuant to Sections 105(a) and 363(b) of the Bankruptcy Code and Bankruptcy Rule 9019 Approving Global Settlement Between the Debtors, Term Secured Parties and the Official Committee of Unsecured Creditors [**Docket No. 1254**]

Objection Deadline: October 21, 2016 at 5:00 p.m. (prevailing Central Time).

Responses Received:

- A. Objection Filed by Interested Parties Granges AB, Granges Americas, Inc. **[Docket No. 1315] [Resolved pursuant to language to be included in proposed order]**
- B. Objection filed by Alyce Pennington **[Docket No. 1327]**
- C. Response and Opposition filed by Creditor St. James Parish School Board **[Docket No. 1335]**
- D. Response and Opposition filed by Creditor Electrical and Instrumentation Unlimited LLC **[Docket No. 1336]**
- E. Response and Opposition filed by Creditor Kostmayer Construction LLC **[Docket No. 1337]**
- F. Response and Opposition filed by Creditor Sheriff and Ex-Officio Tax Collector St. James Parish Louisiana **[Docket No. 1338]**
- G. Reservation of Rights filed by the Office of the U.S. Trustee **[Docket No. 1342] [Resolved pursuant to language to be included in proposed order]**
- H. Response filed by Creditor AOA Services, Inc. **[Docket No. 1345]**
- I. Objection filed by National Lift, LLC **[Docket No. 1350]**

Related Documents:

- J. Notice of Hearing and Notice of Location Change **[Docket No. 1300]**
- K. Notice of Hearing Adjournment and Location Change **[Docket No. 1343]**
- L. Omnibus Reply of the Debtors **[Docket No. 1389]**
- M. Omnibus Reply of the Committee **[Docket No. 1395]**

Status: This matter is going forward on a contested basis.

- 18. Motion to Dismiss Cases. Debtors' Motion for an Order Pursuant to Sections 349 and 1112(b) of the Bankruptcy Code and Bankruptcy Rule 1017 Dismissing the Chapter 11 Cases **[Docket No. 1256]**

Objection Deadline: October 21, 2016 at 5:00 p.m. (prevailing Central Time).

Responses Received:

- A. Objection Filed by Granges AB, Granges Americas, Inc. [**Docket No. 1316**]  
[**Resolved pursuant to language to be included in proposed order**]
- B. Response and Opposition filed by Sheriff and Ex-Officio Tax Collector St. James Parish Louisiana [**Docket No. 1328**]
- C. Response and Opposition filed by Kostmayer Construction LLC [**Docket No. 1330**]
- D. Response and Opposition filed by Electrical and Instrumentation Unlimited LLC [**Docket No. 1332**]
- E. Response and Opposition filed by St. James Parish School Board [**Docket No. 1333**]
- F. Objection of Artisan Contracting, LLC and Progressive Services, Inc. d/b/a Progressive Roofing [**Docket No. 1339**]
- G. Reservation of Rights filed by the Office of the U.S. Trustee [**Docket No. 1342**]  
[**Resolved pursuant to language to be included in proposed order**]
- H. Response filed by AOA Services, Inc. [**Docket No. 1345**]
- I. Suggestions of California First National Bank [**Docket No. 1369**] [**Resolved pursuant to language to be included in proposed order**]

Related Documents:

- J. Notice of Hearing and Notice of Location Change [**Docket No. 1300**]
- K. Notice of Hearing Adjournment and Location Change [**Docket No. 1343**]
- L. Omnibus Reply of the Debtors [**Docket No. 1388**]

Status: This matter is going forward on a contested basis.

**[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]**

Dated: November 3, 2016  
St. Louis, Missouri

CARMODY MACDONALD P.C.

/s/ Christopher J. Lawhorn  
Christopher J. Lawhorn, #45713MO  
Angela L. Drumm, #57678MO  
Colin M. Luoma, #65000MO  
120 S. Central Avenue, Suite 1800  
St. Louis, Missouri 63105  
Telephone: (314) 854-8600  
Facsimile: (314) 854-8660  
cjl@carmodymacdonald.com  
ald@carmodymacdonald.com  
cml@carmodymacdonald.com

*Local Counsel to the Debtors and  
Debtors in Possession*

- and -

PAUL, WEISS, RIFKIND, WHARTON &  
GARRISON LLP  
Alan W. Kornberg  
Elizabeth R. McColm  
Sarah Harnett  
Alexander Woolverton  
Michael M. Turkel  
1285 Avenue of the Americas  
New York, New York 10019  
Telephone: (212) 373-3000  
Facsimile: (212) 757-3990  
akornberg@paulweiss.com  
emccolm@paulweiss.com  
sharnett@paulweiss.com  
awoolverton@paulweiss.com  
mturkel@paulweiss.com

*Counsel to the Debtors and  
Debtors in Possession*

**CERTIFICATE OF SERVICE**

The undersigned certifies that a true and correct copy of the above and foregoing was filed with the Court via CM/ECF on this 3rd day of November, 2016, and service shall be made by Prime Clerk to counsel of record and parties as required in the Case Management Order dated 2/12/2016.

/s/ Christopher J. Lawhorn