

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
SOUTHEASTERN DIVISION

In re:

NORANDA ALUMINUM, INC., *et al.*,

Debtors.

Chapter 11

Case No. 16-10083-399

Jointly Administered

**NOTICE OF FURTHER MODIFIED UPSTREAM SALE PROCESS DATES
AND AUCTION VENUE CHANGE WITH RESPECT TO THE GRAMERCY AND
ST. ANN ASSETS ASSOCIATED WITH THE DEBTORS' UPSTREAM BUSINESS**

PLEASE TAKE NOTICE that on February 8, 2016, the debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the "Debtors") filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code.

PLEASE TAKE FURTHER NOTICE that, on June 13, 2016, the Debtors filed their Motion (the "Motion") for (I) an Order Establishing Bidding Procedures for the Sale of the Upstream Business and Granting Related Relief and (II) an Order Approving the Sale of the Upstream Business [Docket No. 875]. By the Motion, the Debtors seek to sell (the "Sale") the Debtors' primary aluminum production business (the "Upstream Business") operated by Noranda Aluminum, Inc., Noranda Bauxite Ltd. and Noranda Alumina LLC (collectively, the "Subject Assets") or one or more categories of the Subject Assets, and to assume and assign certain executory contracts and unexpired leases related to the Subject Assets to the Stalking Horse Bidder (if any) and/or one or more Successful Bidder(s) at the Auction, as applicable.

PLEASE TAKE FURTHER NOTICE that, on July 20, 2016, the Court entered the order approving auction and bidding procedures (the "Bidding Procedures") in connection with the proposed Sale of the Upstream Business [Docket No. 998] (the "Bidding Procedures Order"). The Bidding Procedures Order approved the following dates related to the Sale (the "Sale Process Dates"), as modified by the Notice of Modified Upstream Sale Process Dates [Docket No. 1123], and further modified by the Notice of Further Modified Upstream Sale Process Dates with Respect to the Gramercy and St. Ann Assets Associated with the Debtors' Upstream Business [Docket No. 1253]: (i) October 17, 2016 at 2:00 p.m. (prevailing Central Time) as the deadline for bidders to submit bids (the "Bid Deadline"); (ii) October 18, 2016 at 10:00 a.m. (prevailing Eastern Time) as the date and time for the Auction; and (iii) October 19, 2016 at 10:00 a.m. (prevailing Central Time) as the date and time for the Sale Hearing. Copies of the Motion, the Bidding Procedures Order and the Notices may be obtained by interested parties free of charge on <https://cases.primeclerk.com/noranda>.

PLEASE TAKE FURTHER NOTICE that the Debtors, in an exercise of their rights pursuant to the Bidding Procedures Order, and having consulted with the Consultation Parties or

Bid Consultation Parties, as appropriate, have further modified the Sale Process Dates with respect to the Gramercy and St. Ann Assets associated with the Debtors Upstream Business (the “Gramercy and St. Ann Further Modified Sale Process Dates”) as follows:

Modified Sale Process Dates	
October 18, 2016 at 1:00 p.m. (prevailing Eastern Time) at the offices of Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, New York, 10019-6064	Auction
October 20, 2016 at 3:00 p.m. (prevailing Central Time)	Sale Hearing

PLEASE TAKE FURTHER NOTICE that the Debtors reserve the right to further extend or modify any of the Gramercy and St. Ann Further Modified Sale Process Dates in accordance with the Bidding Procedures.

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Dated: October 17, 2016
St. Louis, Missouri

Respectfully submitted,
CARMODY MACDONALD P.C.

/s/ Christopher J. Lawhorn

Christopher J. Lawhorn, # 45713MO
Angela L. Drumm, #57678MO
Colin M. Luoma, #65000MO
120 S. Central Avenue, Suite 1800
St. Louis, Missouri 63105
Telephone: (314) 854-8600
Facsimile: (314) 854-8660
cjl@carmodymacdonald.com
ald@carmodymacdonald.com
cml@carmodymacdonald.com

*Local Counsel to the Debtors and
Debtors in Possession*

- and -

PAUL, WEISS, RIFKIND, WHARTON &
GARRISON LLP
Alan W. Kornberg
Elizabeth R. McColm
Sarah Harnett
1285 Avenue of the Americas
New York, New York 10019
Telephone: (212) 373-3000
Facsimile: (212) 757-3990
akornberg@paulweiss.com
emccolm@paulweiss.com
sharnett@paulweiss.com

*Counsel to the Debtors and
Debtors in Possession*

CERTIFICATE OF SERVICE

The undersigned certifies that a true and correct copy of the above and foregoing was filed with the Court via CM/ECF on this 17th day of October, 2016, and service shall be made by Prime Clerk to counsel of record and parties as required in the Case Management Order dated 2/12/2016.

/s/ Christopher J. Lawhorn