

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
SOUTHEASTERN DIVISION

In re:

NORANDA ALUMINUM, INC., *et al.*,

Debtors.

Case No. 16-10083-399

Chapter 11

Jointly Administered

Hearing Date & Time:
October 20, 2016 at 3:00 p.m.
(prevailing Central Time)

Hearing Location:
St. Louis Courtroom 5 North

**HEARING AGENDA FOR MATTERS TO BE HEARD
ON OCTOBER 20, 2016 AT 3:00 P.M. (PREVAILING CENTRAL TIME)**

Location of Hearing: United States Bankruptcy Court for the Eastern District of Missouri, Thomas F. Eagleton U.S. Courthouse, before the Honorable Barry S. Schermer, **Courtroom 5 North**, 111 South 10th Street, St. Louis, MO 63102

I. CONTESTED MATTERS

1. Motion to Reconsider. Motion for Entry of an Order Reconsidering and Modifying the Consent Order Approving Stipulation Amending the Final DIP Order [**Docket No. 1113**]

Objection Deadline: October 19, 2016 at 12:00 p.m. (prevailing Central Time).

Responses Received: None.

Related Documents:

- A. Notice of Adjournment and Continuance of Hearings [**Docket No. 1240**]

Status: This matter is going forward.

2. Gramercy & St. Ann Sale Motion. Debtors' Motion for (I) an Order Establishing Bidding Procedures for the Sale of the Upstream Business and Granting Related Relief and (II) an Order Approving the Sale of the Upstream Business (as to the Gramercy and St. Ann Assets) [**Docket No. 875**]

Objection Deadline: September 20, 2016 at 5:00 p.m. (prevailing Central Time).

Responses Received:

- A. Responses of Willy J. Martin, Jr., Sheriff and Ex-Officio Tax Collector for the Parish of St. James, State of Louisiana [**Docket No. 927 & 1132**]
- B. Response of Electrical & Instrumentation Unlimited, LLC [**Docket No. 1126**]
- C. Response of Kostmayer Construction, LLC [**Docket No. 1128**]
- D. Objection of California First National Bank [**Docket No. 1139**]
- E. Reservation of Rights of Sherwin Alumina Co., LLC [**Docket No. 1144**]
- F. Objection of the Government of Jamaica [**Docket No. 1148**]
- G. Limited Objection of Occidental Chemical Corporation [**Docket No. 948**]
- H. Limited Objection of Granges Americas, Inc. and Granges AB (PUBL) [**Docket No. 1121**]
- I. Conditional Objection and Reservation of Rights of the United Steelworkers [**Docket No. 1173**]
- J. Notice of Occidental Chemical Corporation Regarding Debtors' Motion [**Docket No. 1270**]
- K. Supplement to United Steelworkers' Conditional Objection and Reservation of Rights [**Docket No. 1288**]
- L. Supplemental Objection of California First National Bank [**Docket No. 1301**]

Cure Objections Received:

- A. Objection of California First National Bank [**Docket No. 1140**]
- B. Objection of Phoenix Bulk Carriers (US), LLC [**Docket No. 1163**]

Related Documents:

- A. Notice of Filing of Form Asset Purchase Agreement [**Docket No. 971**]
- B. Order Establishing Bidding Procedures for the Sale of the Upstream Business and Granting Related Relief [**Docket No. 998**]
- C. Notice of Potential Assumption and Assignment of Certain Executory Contracts and Unexpired Leases and Proposed Cure Amounts [**Docket No. 1108**]
- D. Notice of Modified Upstream Sale Process Dates [**Docket No. 1123**]

- E. Motion of the Government of Jamaica to File Certain Documents Under Seal [**Docket No. 1149**]
- F. Motion for Expedited Hearing on the Government of Jamaica's Motion to File Certain Exhibits Under Seal [**Docket No. 1150**]
- G. Notice of Adjournment and Continuance of Hearings [**Docket No. 1240**]
- H. Notice of Further Modified Upstream Sale Process Dates with Respect to the Gramercy and St. Ann Assets Associated with the Debtors' Upstream Business [**Docket No. 1253**]
- I. Notice of Further Modified Upstream Sale Process Dates and Auction Venue Change with Respect to the Gramercy and St. Ann Assets Associated with the Debtors' Upstream Business [**Docket No. 1289**]
- J. Reply of the Debtors [**Docket No. 1304**]
- K. Declaration of James H. Baird in Support of the Motion [**Docket No. TBD**]

Status: This matter is going forward on a contested basis.

II. ADVERSARY PROCEEDINGS

- 3. Motion to Stay. [California First National Bank v. Boh Bros. Construction Co., L.L.C., et al. [**Adv. Pro. No. 16-01011-399; Docket No. 89**]

Objection Deadline: September 29, 2016.

Responses Received:

- A. Response and Objection of California First National Bank [**Docket No. 94**]
- B. Objection of Boh Bros. Construction Co., L.L.C. [**Docket No. 95**]
- C. Defendant Noranda Alumina LLC's Reply in Support of Motion [**Docket No. 97**]

Status: This matter is going forward.

III. ADJOURNED MATTERS

4. Motion to Assume Special Mining Lease. Debtors' Motion for an Order Pursuant to Section 365(a) of the Bankruptcy Code Authorizing and Approving the Debtors' Assumption of the Special Mining Lease [**Docket No. 1105**]

Objection Deadline: September 29, 2016.

Responses Received:

- A. Reservation of Rights of the Government of Jamaica [**Docket No. 1212**]

Related Documents:

- A. Notice of Adjournment and Continuance of Hearings [**Docket No. 1240**]

Status: This matter has been adjourned to October 28, 2016.

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Dated: October 18, 2016
St. Louis, Missouri

CARMODY MACDONALD P.C.

/s/ Christopher J. Lawhorn
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- and -

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CERTIFICATE OF SERVICE

The undersigned certifies that a true and correct copy of the above and foregoing was filed with the Court via CM/ECF on this 18th day of October, 2016, and service shall be made by Prime Clerk to counsel of record and parties as required in the Case Management Order dated 2/12/2016.

/s/ Christopher J. Lawhorn