

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	Chapter 11
NORTHSHORE MAINLAND SERVICES INC., <i>et al.</i> , ¹)	Case No. 15-11402 (KJC)
Debtors.)	(Joint Administration Requested)
)	
)	

**NOTICE OF AGENDA FOR HEARING ON FIRST DAY MOTIONS SCHEDULED FOR
JULY 1, 2015 AT 1:30 P.M. (PREVAILING EASTERN TIME), BEFORE THE
HONORABLE KEVIN J. CAREY AT THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE, LOCATED AT 824 NORTH MARKET
STREET, 5TH FLOOR, COURTROOM NO. 5, WILMINGTON, DELAWARE 19801²**

**This agenda sets forth items in the order they appear in the first day motions binders
delivered to the Court. The status of each is set forth below.**

1. Voluntary Petitions:
 - A. Northshore Mainland Services Inc.
 - B. Baha Mar Enterprises Ltd.
 - C. Baha Mar Entertainment Ltd.
 - D. Baha Mar Land Holdings Ltd.
 - E. Baha Mar Leasing Company Ltd.
 - F. Baha Mar Ltd.

¹ The Debtors in these chapter 11 cases, along with the last four digits of the lead Debtor's federal tax identification number, are as follows: Northshore Mainland Services Inc. (9087); Baha Mar Enterprises Ltd.; Baha Mar Entertainment Ltd.; Baha Mar Land Holdings Ltd.; Baha Mar Leasing Company Ltd.; Baha Mar Ltd.; Baha Mar Operating Company Ltd.; Baha Mar Properties Ltd.; Baha Mar Sales Company Ltd.; Baha Mar Support Services Ltd.; BML Properties Ltd.; BMP Golf Ltd.; BMP Three Ltd.; Cable Beach Resorts Ltd.; and Riviera Golf Ventures Ltd.

² Any party who wishes to attend telephonically is required to make arrangements through CourtCall by telephone (866-582-6878) or by facsimile (866-533-2946).

- G. Baha Mar Operating Company Ltd.
- H. Baha Mar Properties Ltd.
- I. Baha Mar Sales Company Ltd.
- J. Baha Mar Support Services Ltd.
- K. BML Properties Ltd.
- L. BMP Golf Ltd.
- M. BMP Three Ltd.
- N. Cable Beach Resorts Ltd.
- O. Riviera Golf Ventures Ltd.

First Day Declaration

- 2. Declaration of Thomas M. Dunlap in Support of Chapter 11 Petitions and First Day Pleadings of Northshore Mainland Services Inc. and its Affiliated Debtors and Debtors in Possession [Filed: 6/29/15] (Docket No. 3)

Status: The Declaration will be relied upon as evidentiary support for the first day matters listed below.

First Day Administrative and Procedural Motions

- 3. Debtors' Motion for Entry of Order (I) Directing Joint Administration of Related Chapter 11 Cases and (II) Granting Related Relief [Filed: 6/29/15] (Docket No. 2)

Status: This matter is going forward.

- 4. Debtors' Motion for Entry of Order (I) Authorizing Debtors to Prepare Consolidated List of Creditors in Lieu of Submitting Required Mailing Matrix and (II) Granting Related Relief [Filed: 6/29/15] (Docket No. 15)

Status: This matter is going forward.

- 5. Debtors' Application for Entry of Order (I) Authorizing Employment and Retention of Prime Clerk LLC as Claims and Noticing Agent Effective *Nunc Pro Tunc* to Petition Date and (II) Granting Related Relief [Filed: 6/29/15] (Docket No. 16)

Status: This matter is going forward.

First Day Motions Pertaining to Operations and Related Issues

6. Debtors' Motion for Entry of Order (I) Authorizing Debtors to, In Ordinary Course, (A) Use Cash Management System, Bank Accounts, and Business Forms and (B) Perform Intercompany Transactions, (II) Authorizing Banks and Financial Institutions to Honor and Process All Related Check and Electronic Payment Requests, (III) Waiving Guidelines of Section 345(b) of the Bankruptcy Code, and (IV) Granting Related Relief [Filed: 6/29/15] (Docket No. 6)

Status: This matter is going forward.

7. Debtors' Motion for Entry of Order (I) Authorizing Debtors to (A) Pay Prepetition Wages and Other Compensation, and Employee Benefits, and (B) Continue Existing Employee Benefit Plans and Programs, (II) Authorizing Banks and Financial Institutions to Pay All Checks and Electronic Payment Requests, (III) Scheduling Hearing Date for Approval of An Incentive Program, and (IV) Granting Related Relief [Filed: 6/29/15] (Docket No. 14)

Related Document:

- A. Declaration of Roy W.M. Sweeting in Support of the Debtors' Motion for Entry of Order (I) Authorizing Debtors to (A) Pay Prepetition Wages and Other Compensation, and Employee Benefits, and (B) Continue Existing Employee Benefit Plans and Programs, (II) Authorizing Banks and Financial Institutions to Pay All Checks and Electronic Payment Requests, (III) Scheduling Hearing Date for Approval of An Incentive Program, and (IV) Granting Related Relief [Filed: 6/29/15] (Docket No. 18)

Status: This matter is going forward.

8. Debtors' Motion for Entry of Order (I) Authorizing Payment of Critical Vendor Claims in Ordinary Course of Business, (II) Authorizing Payment of 503(b)(9) Claims, (III) Authorizing Financial Institutions to Honor and Process All Related Checks and Electronic Payment Requests, and (IV) Granting Related Relief [Filed: 6/29/15] (Docket No. 4)

Status: This matter is going forward.

9. Debtors' Motion for Entry of Order (I) Authorizing, But Not Directing, Debtors to Pay Taxes and Fees, (II) Authorizing Banks and Financial Institutions to Honor and Process All Related Checks and Electronic Payment Requests, and (III) Granting Related Relief [Filed: 6/29/15] (Docket No. 13)

Status: This matter is going forward.

10. Debtors' Motion for Entry of Interim and Final Orders (I) Determining That Utility Providers Have Been Provided With Adequate Assurance of Payment, (II) Approving Proposed Adequate Assurance Procedures, (III) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Services, (IV) Determining That Debtors Are Not Required to Provide Any Additional Assurance, (V) Scheduling A Hearing to Consider Entry of a Final Order, and (VI) Granted Related Relief [Filed: 6/29/15] (Docket No. 12)

Status: This matter is going forward with respect to an interim order.

11. Debtors' Motion for Entry of Order (I) Authorizing, But Not Directing, Debtors to (A) Maintain Existing Insurance Programs and (B) Pay All Obligations in Respect Thereof, (II) Authorizing Banks and Financial Institutions to Honor and Process and Related Checks and Electronic Payment Requests, and (III) Granting Related Relief [Filed: 6/29/15] (Docket No. 11)

Status: This matter is going forward.

12. Debtors' Motion for Entry of an Order (I) Authorizing, But Not Directing, Debtors to (A) Maintain Certain Customer Programs and (B) Pay Obligations in Respect Thereof, and (II) Authorizing Banks and Financial Institutions to Process All Related Checks and Electronic Payment Requests, and (III) Granting Related Relief [Filed: 6/29/15] (Docket No. 5)

Status: This matter is going forward.

13. Debtors' Motion for Entry of Order (I) Enforcing and Restating Automatic Stay and Ipso Facto Provisions, (II) Authorizing Northshore Mainland Services Inc. to Act As Foreign Representative, and (III) Granting Related Relief [Filed: 6/29/15] (Docket No. 8)

Status: This matter is going forward.

14. Debtors' Motion for Entry of Order Granting (I) Extension of Time to File Schedules and Statements and (II) Related Relief [Filed: 6/29/15] (Docket No. 7)

Status: This matter is going forward.

Debtor-in-Possession Financing Motion

15. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Debtors and Debtors in Possession to Obtain Postpetition Financing, (II) Granting Liens and Super-Priority Claims, (III) Authorizing Use of Cash Collateral, (IV) Granting Adequate Protection to Prepetition Secured Lenders, (V) Scheduling Hearing to Consider Entry of Final Order, and (VI) Granting Related Relief [Filed: 6/29/15] (Docket No. 9)

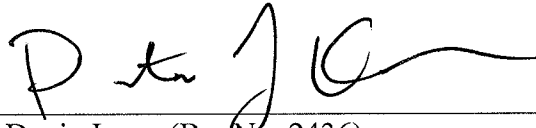
Related Document:

- A. Declaration of Lawrence Y. Kwon in Support of the Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Debtors and Debtors in Possession to Obtain Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Super-Priority Claims, (IV) Granting Adequate Protection to Prepetition Secured Lenders, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief [Filed: 6/29/15] (Docket No. 10)

Status: This matter is going forward with respect to an interim order.

Wilmington, Delaware
Dated: June 30, 2015

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