



ENTERED  
12/29/2016

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<b>In re:</b>	§	
	§	
<b>NORTHSTAR OFFSHORE GROUP, LLC,</b>	§	<b>Case No. 16-34028</b>
	§	
	§	<b>(Chapter 11)</b>
<b>DEBTOR.</b>	§	

**SECOND INTERIM ORDER (I) APPROVING POSTPETITION FINANCING,  
(II) GRANTING LIENS AND PROVIDING SUPERPRIORITY ADMINISTRATIVE  
EXPENSE STATUS, (III) GRANTING ADEQUATE PROTECTION, (IV) MODIFYING  
AUTOMATIC STAY AND (V) SCHEDULING A FINAL HEARING**

On December 6, 2016, the Court held a hearing (the “First Interim Hearing”) and entered the *Interim Order (I) Approving Postpetition Financing, (II) Granting Liens and Providing Superpriority Administrative Expense Status, (III) Granting Adequate Protection, (IV) Modifying Automatic Stay and (V) Scheduling A Final Hearing* [Dkt. 129] (the “Interim DIP Order”).<sup>1</sup> On December 19, 2016, the Debtor filed an amended budget (the “Amended Budget”) [Dkt. 187]. On December 29, 2016 the Court held a further interim hearing (the “Second Interim Hearing”) to (i) consider objections to budgeted items and (ii) set a date for a final hearing on the Motion. Based upon the record of the First Interim Hearing and the Second Interim Hearing and the representations of the Debtor in the Motion, the Court hereby amends and supplements the Interim DIP Order as follows:

1. The Amended Budget attached hereto as Exhibit A will become the new Approved Budget under the Interim DIP Order.

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<sup>1</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Interim DIP Order.

2. The Final Hearing to consider the entry of the Final Order approving the relief sought in the Motion shall be held on January 13, 2017 at 9:00 a.m. (CT) before the Honorable Marvin Isgur at the United States Bankruptcy Court for the Southern District of Texas.

3. All other terms and provisions of the Interim DIP Order shall remain the same and in full force and effect.

4. Objections to the granting of Final Relief must be filed not later than 5:00 p.m. on January 10, 2017. No new objection need be filed if an objection was previously filed.

Dated: Houston, Texas  
December 29, 2016



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**THE HONORABLE MARVIN ISGUR  
UNITED STATES BANKRUPTCY JUDGE**

Exhibit A

Approved Budget

