

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

---

<b>In re:</b>	§	
	§	<b>Chapter 11</b>
<b>NORTHSTAR OFFSHORE GROUP, LLC</b>	§	
	§	<b>Case No. 16-34028</b>
<b>Debtor.</b>	§	

---

**AMENDED PROPOSED AGENDA FOR HEARING  
SET FOR JULY 25, 2017**

***\*\*Amendments Noted in BOLD ITALICS Below\*\****

**Time and Date:** July 25, 2017 at 4:00 p.m. (Central Time)

**Location:** The Honorable Marvin Isgur  
United States Bankruptcy Judge  
Courtroom 404  
515 Rusk, Houston, TX

**Copies of Pleadings:** A copy of each pleading can be viewed (a) for a fee on the Court's website at <https://ecf.txsb.uscourts.gov/>, and (b) free of charge on the website of the Debtor's claims and noticing agent, Prime Clerk, at <https://cases.primeclerk.com/northstar>

**I. Matters Going Forward at the Hearing**

**A. *Transition of Debtor's Counsel***

1. Emergency Application Seeking Authorization to Retain and Employ Winston & Strawn LLP as Counsel to the Debtor *Nunc Pro Tunc* to July 20, 2017 [Docket No. 700]
2. ***Diamond McCarthy LLP's Emergency Motion for Authorization to Withdraw as Counsel to the Debtor [Docket No. 705]***

**B. Motion for Status Conference on Sale**

**Status:** The Debtor understands that the United States Trustee may request that a status conference be held regarding, among other things, the status of the sale, results of the bidding process, and the United States Trustee's objection to same. The Debtor submits that the sale, bidding process, and any objections

raised—for which negotiations and other communications are ongoing—are not yet ripe for consideration on the merits. However, to the extent a request is made and/or the Court wishes to hear such an update, the Debtor will be prepared to present a status update after the hearing on the Debtor’s emergency application to retain Winston & Strawn LLP *and Diamond McCarthy LLP’s motion to withdraw as counsel to the Debtor.*

Dated: July 24, 2017

Respectfully submitted,

/s/ Lydia T. Protopapas

Lydia T. Protopapas

Texas Bar No. 00797267

Southern Dist. of Texas Bar No. 21378

Jason W. Billeck

Texas Bar No. 24001740

Southern Dist. of Texas Bar No. 23802

**WINSTON & STRAWN LLP**

1111 Louisiana, 25<sup>th</sup> Floor

Houston, TX 77002

Telephone: (713) 651-2600

Facsimile: (713) 651-2700

*Proposed Counsel for Northstar Offshore Group,  
LLC*

**CERTIFICATE OF SERVICE**

I, Rick Smith, hereby certify that, on July 24, 2017, all counsel of record who are deemed to have consented to electronic service were served with a copy of the *Notice of Hearing* via the Court's CM/ECF system.

/s/ Rick Smith  
Rick Smith  
Paralegal