

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
NORTHSTAR OFFSHORE GROUP, LLC	§	
	§	Case No. 16-34028
Debtor.	§	

**FIRST AMENDED PROPOSED AGENDA FOR HEARING SET
FOR NOVEMBER 21, 2017**

Time and Date: Tuesday, November 21, 2017 at 1:30 p.m. (Central Time)

Location: The Honorable Marvin Isgur
United States Bankruptcy Judge
Courtroom 404
515 Rusk, Houston, TX

Copies of Pleadings: A copy of each pleading can be viewed (a) for a fee on the Court's website at <https://ecf.txsb.uscourts.gov/>, and (b) free of charge on the website of the Debtor's claims and noticing agent, Prime Clerk, at <https://cases.primeclerk.com/northstar>

I. Matters Going Forward at the Hearing

A. Contested Matters

1. Debtor's First Amended Plan of Liquidation under Chapter 11 of the Bankruptcy Code [ECF No. 893]
2. Debtor's Motion for Entry of an Order (I) Approving Disclosure Statement, (II) Determining Dates, Procedures, and Forms Applicable to Solicitation Process, (III) Establishing Vote Tabulation Procedures, and (IV) Establishing Objection Deadline and Scheduling Hearing to Consider Confirmation of Plan [ECF No. 894]
3. First Amended Disclosure Statement for Debtor's First Amended Plan of Liquidation under Chapter 11 of the Bankruptcy Code [ECF No. 895]
4. Second Amended Disclosure Statement for Debtor's Second Amended Plan of Liquidation under Chapter 11 of the Bankruptcy Code and exhibits thereto (ECF No. 968)

5. Debtor's Second Amended Plan of Liquidation under Chapter 11 of the Bankruptcy Code (ECF No. 969)
6. Redline of Second Amended Disclosure Statement for Debtor's Second Amended Plan of Liquidation under Chapter 11 of the Bankruptcy Code (ECF No. 970)
7. Redline of Exhibits to Second Amended Disclosure Statement for Debtor's Second Amended Plan of Liquidation under Chapter 11 of the Bankruptcy Code (ECF No. 971)

a) Responses:

- i. Objection of the United States Trustee to the Debtor's First Amended Disclosure Statement relating to the First Amended Plan of Liquidation under Chapter 11 of the Bankruptcy Code and Debtor's Motion for Entry of Order (I) Approving Disclosure Statement, (II) Determining Dates, Procedures, and Forms Applicable to Solicitation Process, (III) Establishing Vote Tabulation Procedures and (IV) Establishing Objection Deadline and Scheduling Hearing to Consider Confirmation of Plan [ECF No. 960]
- ii. JX Nippon Oil Exploration (U.S.A.) Limited, Energy XXI GOM, LLC, Energy XXI Pipeline II, LLC, M21K, LLC, and EPL Oil & Gas, Inc.'s Objection to Debtor's First Amended Disclosure Statement for Debtor's First Amended Plan of Liquidation under Chapter 11 of the Bankruptcy Code [ECF No. 961]
- iii. United States Objection and Reservation of Rights with Respect to Debtor's Motion for Entry of Order (I) Approving Disclosure Statement, (II) Determining Dates, Procedures and Forms Applicable to Solicitation Process, (III) Establishing Vote Tabulation Procedures, and (IV) Establishing Objection Deadline and Scheduling Hearing to Consider Confirmation of Plan (ECF No. 964)

b) Status:

- i. No resolution has been reached in these contested matters.

II. Other Matters Going Forward at the Hearing

A. Status Conference

1. Status Conference on remaining disputes between Argonaut Insurance Company and First National Bank of Central Texas

a) Prior Orders:

- i. August 2, 2017 Order Approving Sale [ECF No. 792]
- ii. September 14, 2017 Status conference continued to October 3, 2017 [ECF No. 854]
- iii. October 2, 2017 Status conference continued to November 6, 2017 [ECF No. 870]

b) Status:

- i. On October 31, 2017, First National Bank of Central Texas filed a proposed agreed order to continue the status conference to November 21, 2017 at 1:30 p.m. [ECF No. 912]
- ii. On November 2, 2017, First National Bank of Central Texas filed a notice of hearing continuing the status conference to November 21, 2017 at 1:30 p.m. [ECF No. 914]

Dated: November 21, 2017

Respectfully submitted,

WINSTON & STRAWN LLP

/s/ Lydia T. Protopapas

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CERTIFICATE OF SERVICE

I, Rick Smith, hereby certify that, on November 21, 2017, all counsel of record who are deemed to have consented to electronic service were served with a copy of the *First Amended Proposed Agenda for Hearing Set for November 21, 2017* via the Court's CM/ECF system.

/s/ Rick Smith

Rick Smith

Paralegal