

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: §
NORTHSTAR OFFSHORE GROUP, LLC § **CASE NO: 16-34028**
Debtor(s) §
§ **CHAPTER 11**

ORDER FOR EMERGENCY HEARING

The proposed form of disclosure statement order that was transmitted to the Court's Case Manager may be inconsistent with certain announcements made on the record on November 21, 2017. First, the "opt-in" and "opt-out" release provisions do not appear to have been fully implemented in the plan or in the proposed order. Second, the M&M lien holders appear to be impaired because the Debtor reserves the right to treat them under the cram-down provisions of the Bankruptcy Code.

As of the time of issuance of this Order, the Debtor has transmitted a proposed Order to the Court's Case Manager. The proposed order, the revised plan and the revised disclosure statement have not been filed. They must be filed to be considered.

An emergency hearing will be held on November 22, 2017 at 11:00 a.m. to consider amendments to the proposed order.

SIGNED November 21, 2017.



Marvin Isgur
UNITED STATES BANKRUPTCY JUDGE