

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	
NORTHSTAR OFFSHORE GROUP, LLC,	§	Case No. 16-34028
	§	
DEBTOR.	§	(Chapter 11)
	§	

**NOTICE OF HEARING TO CONSIDER CONFIRMATION OF, AND DEADLINE FOR
OBJECTING TO, DEBTOR'S SECOND AMENDED PLAN OF LIQUIDATION**

PLEASE TAKE NOTICE THAT:

1. On November 22, 2017, the United States Bankruptcy Court for the Southern District of Texas, Houston Division (the “Bankruptcy Court”) approved *Northstar Offshore Group, LLC’s (the “Debtor”) Second Amended Disclosure Statement for Debtor’s Second Amended Plan of Liquidation Under Chapter 11 of the Bankruptcy Code* (as modified, amended, or supplemented from time to time and including all exhibits and supplements, the “Disclosure Statement”) for use by Debtor in soliciting acceptances or rejections of the *Debtor’s Second Amended Plan of Liquidation Under Chapter 11 of the Bankruptcy Code* (as modified, amended, or supplemented from time to time, the “Plan”) from those holders of impaired claims who are (or may be) entitled to receive distributions under the Plan.

2. In conjunction with approving the Disclosure Statement, the Bankruptcy Court entered an order (i) approving Disclosure Statement, (ii) determining dates, procedures, and forms applicable to solicitation process, (iii) establishing vote tabulation procedures, and (iv) establishing objection deadline and scheduling hearing to consider confirmation of the Plan (the “Solicitation Procedures Order”).

3. A hearing to consider confirmation of the Plan will be held on **December 22, 2017, at 9:30 a.m. (prevailing Central Time)** (the “Confirmation Hearing”), before the Honorable Marvin Isgur, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of Texas, Houston Division, Courtroom 404, 515 Rusk Street, Houston, Texas 77002. The hearing may be adjourned from time to time without further notice to creditors or other parties-in-interest, other than by announcement of such adjournment in open court.

4. No later than **December 19, 2017, at 12:00 p.m. (prevailing Central Time)**, all objections to confirmation of the Plan must be (a) filed with the Office of the Clerk, United States Bankruptcy Court for the Southern District of Texas, Houston Division, 515 Rusk, Houston, TX 77002; (b) served on the following parties so as to be received no later than **12:00 p.m. (prevailing Central Time) on December 19, 2017:**

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5. THE PLAN CONTAINS CERTAIN RELEASE, EXCULPATION, AND INJUNCTION PROVISIONS.

6. The Plan may be further modified, if necessary, pursuant to Bankruptcy Code section 1127, prior to, during, or as a result of the confirmation hearing, without further notice to parties-in-interest.

Copies of the Solicitation Procedures Order, the Disclosure Statement, and the Plan may be obtained by contacting the Solicitation Agent at the following address:

Northstar Ballot Processing
Prime Clerk, LLC
830 Third Avenue, 3rd Floor
New York, NY 10022
Telephone: (844) 794-3480

WINSTON & STRAWN LLP

/s/ Lydia T. Protopapas
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