

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	
NORTHSTAR OFFSHORE GROUP, LLC,	§	Case No. 16-34028
	§	
DEBTOR.	§	(Chapter 11)
	§	

**FIRST AMENDED PROPOSED AGENDA FOR
HEARING SET FOR APRIL 11, 2018**

Time and Date: April 11, 2018 at 1:30 p.m. (Central Time)

Location: The Honorable Marvin Isgur
United States Bankruptcy Judge
Courtroom 404
515 Rusk, Houston, TX

Copies of Pleadings: A copy of each pleading can be viewed (a) for a fee on the Court’s website at <https://ecf.txsb.uscourts.gov/>, and (b) free of charge on the website of the Debtor’s claims and noticing agent, Prime Clerk, at <https://cases.primeclerk.com/northstar>

I. Matters Going Forward at the Hearing

A. Uncontested Matters

1. Second and Final Application for Allowance of Compensation and Reimbursement of Expenses of Diamond McCarthy, LLP, as Counsel for the Debtor and Debtor-in-Possession for the Period December 2, 2016 through July 20, 2017 [Dkt. No. 1116]
2. Reimbursement of Expenses Incurred by DLA Piper LLP (US), Counsel to the Official Committee of Unsecured Creditors for the Interim Period of October 1, 2017 through January 19, 2018 and the Final Period of December 22, 2016 through January 19 2018 [Dkt. No. 1118]

3. Final Fee Application of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors, for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period December 16, 2016 through January 19, 2018 [Dkt. No. 1119]
4. First and Final Fee Application of Winston & Strawn LLP, Attorneys for Debtor, for Allowance of Compensation for Professional Services and Reimbursement of Actual and Necessary Expenses Incurred from July 20, 2017 through January 19, 2018 [Dkt. No. 1120]
5. Third Interim Fee and Expense Application of CR3 Partners, LLC for Services Rendered and Reimbursement of Expenses in Providing Debtor's Chief Restructuring Officer and Additional Personnel for the Period July 1, 2017 through September 30, 2017 [Dkt. No. 1121]
6. Fourth Interim Fee and Expense Application of CR3 Partners, LLC for Services Rendered and Reimbursement of Expenses in Providing Debtor's Chief Restructuring Officer and Additional Personnel for the Fourth Interim Period from October 1, 2017 through January 19, 2018 and for the Total Period from December 2, 2016 through January 19, 2018 [Dkt. No. 1122]
7. Final Application of Parkman Whaling, LLC as Investment Banker to Northstar Offshore Group, LLC for Allowance and Payment of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period March 22, 2017 through January 19, 2018 (Dkt. No. 1131)

B. Contested Matters

1. First and Final Fee Application of M1 Energy Capital Management, LLC, as Financial Advisor for the Debtor, for Allowance and Payment of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from November 16, 2016 through and Including March 1, 2018 (Dkt. No. 1123)
 - a. Responses
 - i. Debtor's Objection to the First and Final Fee Application of M1 Energy Capital Management LLC [Dkt. No. 1160]
 - ii. Declaration of James Katchadurian in Support of Debtor's Objection to the First and Final Fee Application of M1 Energy Capital Management LLC [Dkt. No. 1173]

- iii. Supplement to Debtor's Objection to the First and Final Fee Application of M1 Energy Capital Management LLC [Dkt. No. 1174]
- iv. Declaration of Avery C. Alcorn in Support of Debtor's Objection to the First and Final Fee Application of M1 Energy Capital Management LLC [Dkt. No. 1183]
- v. Revised Declaration of James Katchadurian in Support of Debtor's Objection to the First and Final Fee Application of M1 Energy Capital Management LLC [Dkt. No. 1184]

Dated: April 11, 2018

Respectfully submitted,

/s/ Lydia T. Protopapas

Lydia T. Protopapas

Texas Bar No. 00797267

Southern Dist. of Texas Bar No. 21378

Jason W. Billeck

Texas Bar No. 24001740

Southern Dist. of Texas Bar No. 23802

Lauren Randle

Texas Bar No. 24074931

Southern District of Texas Bar No. 1331536

WINSTON & STRAWN LLP

1111 Louisiana, 25th Floor

Houston, TX 77002

Telephone: (713) 651-2600

Facsimile: (713) 651-2700

Counsel for Northstar Offshore Group, LLC

CERTIFICATE OF SERVICE

I, Rick Smith, hereby certify that, on April 11, 2018, all counsel of record who are deemed to have consented to electronic service were served with a copy of the *First Amended Proposed Agenda for Hearing set for April 11, 2018*, via the Court's CM/ECF system.

/s/ Rick Smith

Rick Smith

Paralegal