

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re:	:		Chapter 11
	:		
Nuverra Environmental Solutions, Inc., et al.,¹	:		Case No. 17-10949 (KJC)
	:		
Debtors.	:		(Jointly Administered)
	:		
	:		
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**NOTICE OF AMENDED² AGENDA OF MATTERS SCHEDULED FOR
HEARING ON JUNE 28, 2017 AT 3:00 P.M. (ET)**

**AS NO MATTERS ARE GOING FORWARD, THE HEARING HAS BEEN
CANCELLED WITH THE PERMISSION OF THE COURT.**

UNCONTESTED MATTERS WITH CERTIFICATIONS

1. Application to Employ and Retain Landis Rath & Cobb LLP as Delaware Counsel to the Official Committee of the Official Committee of Unsecured Creditors, *Nunc Pro Tunc* to the Retention Date, Pursuant to Bankruptcy Code Sections 328 and 1103(a) [D.I. 193, 6/7/17]

Objection Deadline: June 21, 2017 at 4:00 p.m. (ET)

Related Documents:

- a) Certificate of No Objection [D.I. 224, 6/22/17]
- b) Order Granting Application to Employ and Retain Landis Rath & Cobb LLP as Delaware Counsel to the Official Committee of the Official Committee of Unsecured Creditors, *Nunc Pro Tunc* to the Retention Date, Pursuant to Bankruptcy Code Sections 328 and 1103(a) [D.I. 237, 6/26/17]**

¹ The Debtors in these proceedings (including the last four digits of their respective taxpayer identification numbers) are: Nuverra Environmental Solutions, Inc. (7117), Appalachian Water Services, LLC (0729), Badlands Leasing, LLC (2638), Badlands Power Fuels, LLC (DE) (8703), Badlands Power Fuels, LLC (ND) (1810), Heckmann Water Resources Corporation (1194), Heckmann Water Resources (CVR), Inc. (1795), Heckmann Woods Cross, LLC (9761), HEK Water Solutions, LLC (8233), Ideal Oilfield Disposal, LLC (5796), Landtech Enterprises, L.L.C. (9022), NES Water Solutions, LLC (3421), Nuverra Total Solutions, LLC (6218), and 1960 Well Services, LLC (5084). The Debtors' corporate headquarters is located at 14624 N. Scottsdale Rd., Suite 300, Scottsdale, Arizona 85254.

² **Amendments appear in bold.**

Objections Filed: None

Status: An order has been entered. No hearing is required.

2. Application of the Official Committee of the Official Committee of Unsecured Creditors of Nuverra Environmental Solutions, Inc. et al., for Entry of an Order Authorizing the Employment and Retention of Kilpatrick Townsend & Stockton LLP as its Attorneys, *Nunc Pro Tunc* to May 23, 2017 [D.I. 194, 6/7/17]

Objection Deadline: June 21, 2017 at 4:00 p.m. (ET)

Related Documents:

- a) Certificate of No Objection [D.I. 225, 6/22/17]
- b) **Order Authorizing the Employment and Retention of Kilpatrick Townsend & Stockton LLP as Attorneys for the Official Committee of Unsecured Creditors of Nuverra Environmental Solutions, Inc., et al., *Nunc Pro Tunc* to May 23, 2017 [D.I. 238, 6/26/17]**

Objections Filed: None

Status: An order has been entered. No hearing is required.

3. Application of the Official Committee of the Official Committee of Unsecured Creditors of Nuverra Environmental Solutions, Inc. et al., for Entry of an Order Authorizing the Employment and Retention of Batuta Capital Advisors LLC as its Financial Advisor, *Nunc Pro Tunc* to May 23, 2017 [D.I. 195, 6/7/17]

Objection Deadline: June 21, 2017 at 4:00 p.m. (ET), extended for the Debtors and Supporting Noteholders to June 23, 2017 at 12:00 p.m. (ET)

Related Documents:

- a) Certification of Counsel [D.I. 235, 6/26/17]
- b) **Order Authorizing the Employment and Retention of Batuta Capital Advisors LLC as Financial Advisor for the Official Committee of Unsecured Creditors of Nuverra Environmental Solutions, Inc., et al., *Nunc Pro Tunc* to May 23, 2017 [D.I. 239, 6/26/17]**

Objections Filed:

- a) United States Trustee's Objection to the Application of the Official Committee of Unsecured Creditors for Entry of an Order Authorizing Retention and Employment of Batuta Capital Advisors LLC as its Financial Advisor [D.I. 221, 6/21/17]

- b) Debtors' Limited Objection to the Application of the Official Committee of the Official Committee of Unsecured Creditors of Nuverra Environmental Solutions, Inc. et al., for Entry of an Order Authorizing the Employment and Retention of Batuta Capital Advisors LLC as its Financial Advisor, *Nunc Pro Tunc* to May 23, 2017 [D.I. 227, 6/23/17]
- c) Joinder of the Supporting Noteholders to Debtors' Limited Objection to the Application of the Official Committee of the Official Committee of Unsecured Creditors of Nuverra Environmental Solutions, Inc. et al., for Entry of an Order Authorizing the Employment and Retention of Batuta Capital Advisors LLC as its Financial Advisor [D.I. 228, 6/23/17]

Status: An order has been entered. No hearing is required

STATUS CONFERENCE

- 4. Motion of the Official Committee of Unsecured Creditors for Reconsideration of Order (I) Scheduling Combined Hearing on (A) Adequacy of Disclosure Statement and (B) Confirmation of Prepackaged Plan; (II) Fixing Deadline to Object to Disclosure Statement and Prepackaged Plan; (III) Approving Prepetition Solicitation Procedures and Form and Manner of Notice of Commencement, Combined Hearing, and Objection Deadline; (IV) Conditionally (A) Directing the United States Trustee Not to Convene Section 341 Meeting of Creditors and (B) Waiving Requirement of Filing Statements of Financial Affairs and Schedules of Assets and Liabilities; and (V) Granting Related Relief [D.I. 127, 6/1/17]

Related Documents:

- a) Order Granting Motion to Shorten the Time for Notice [D.I. 144, 6/2/17]
- b) Corporex Companies LLC (i) Joinder to Committee's Motion for Reconsideration of Order (I) Scheduling Combined Hearing on (A) Adequacy of Disclosure Statement and (B) Confirmation of Prepackaged Plan; (II) Fixing Deadline to Object to Disclosure Statement and Prepackaged Plan; (III) Approving Prepetition Solicitation Procedures and Form and Manner of Notice of Commencement, Combined Hearing, and Objection Deadline; (IV) Conditionally (A) Directing the United States Trustee Not to Convene Section 341 Meeting of Creditors and (B) Waiving Requirement of Filing Statements of Financial Affairs and Schedules of Assets and Liabilities; and (V) Granting Related Relief and (ii) Preliminary Objection to Adequacy of Disclosure Statement and Confirmation of Prepackaged Plan of Reorganization [D.I. 171, 6/5/17]
- c) Notice of Withdrawal of Motion [D.I. 230, 6/23/17]

Status: As part of a global settlement between the Committee and the Debtors, the Committee has withdrawn the Reconsideration Motion. The Debtors have

filed an amended Plan, which is supported by the Committee. In light of the Committee's withdrawal of the Reconsideration Motion, the Debtors believe this matter is resolved and no status conference is necessary.

Dated: Wilmington, Delaware
June 26, 2017

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-and-

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