

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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 In re: : Chapter 11
 :
 : Case No. 17-12914 (KG)
 ORCHARD ACQUISITION COMPANY, LLC, *et* :
al., : (Joint Administration Requested)
 :
 Debtors.¹ :
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**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON DECEMBER 13, 2017 AT 2:30 P.M. (ET)**

Date and Time of Hearing: DECEMBER 13, 2017 AT 2:30 P.M. (ET)

**Location: UNITED STATES BANKRUPTCY COURT FOR THE
DISTRICT OF DELAWARE, 824 N. MARKET STREET,
6TH FLOOR, COURTROOM NO. 3, WILMINGTON,
DELAWARE 19801**

PETITIONS

1. Voluntary Chapter 11 Petition Packages:
 - A. Orchard Acquisition Company, LLC, Case No. 17-12914
 - B. The J.G. Wentworth Company, LLC, Case No. 17-12915
 - C. The J.G. Wentworth Company, Case No. 17-12916
 - D. J.G. Wentworth, LLC, Case No. 17-12917
 - E. JGW Holdings, Inc., Case No. 17-12918

DECLARATION IN SUPPORT OF FIRST DAY PLEADINGS

2. Declaration of Stewart A. Stockdale, Chief Executive Officer, in Support of Chapter 11 Petitions and First Day Motions [Docket No. 3, 12/12/17]

¹ The Debtors and the last four digits of their respective taxpayer identification numbers are as follows: Orchard Acquisition Company, LLC (4753), The J.G. Wentworth Company, LLC (1295), The J.G. Wentworth Company (7859), J.G. Wentworth, LLC (2773), and JGW Holdings, Inc. (4569). The Debtors' address is 1200 Morris Drive, Suite 300, Chesterbrook, PA 19087.

MATTERS GOING FORWARD

3. Debtors' Motion for an Order, Pursuant to Bankruptcy Rule 1015 and Local Rule 1015-1, Authorizing the Joint Administration of the Debtors' Chapter 11 Cases [Docket No. 2, 12/12/17]

Status: This matter will be going forward.

4. Debtors' Application for Entry of an Order Appointing Prime Clerk LLC as Claims and Noticing Agent Pursuant to 28 U.S.C. § 156(c), Section 105(a) of the Bankruptcy Code, Bankruptcy Rule 2002(f), and Local Rule 2002-1(f) Effective *Nunc Pro Tunc* to the Petition Date [Docket No. 4, 12/12/17]

Status: This matter will be going forward.

5. Debtors' Omnibus Motion for Entry of an Order Authorizing (I) the Continuation of Cash Management System and Ordinary Course Business Arrangements with and through their Non-Debtor Affiliates and (II) Continuation of their Non-Debtor Affiliate Arrangements for the Payment of Insurance Policies, Payment of Taxes and Related Arrangements [Docket No. 5, 12/12/17]

Status: This matter will be going forward.

6. Debtors' Motion for Entry of Interim and Final Orders Under 11 U.S.C. §§ 105(a), 361, 362, 363, 503 and 507, Bankruptcy Rules 2002, 4001, 6004 and 9014, and Local Rule 4001-2 (I) Authorizing Debtors to Use Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Granting Related Relief, and (V) Scheduling a Final Hearing [Docket No. 6, 12/12/17]

Status: This matter will be going forward on an interim basis.

7. Debtors' Motion for Entry of Interim and Final Orders Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock [Docket No. 7, 12/12/17]

Status: This matter will be going forward on an interim basis.

8. Debtors' Motion for Entry of an Order (I) Scheduling Combined Hearing on Adequacy of Disclosure Statement and Confirmation of Pre-Packaged Plan; (II) Fixing Deadline to Object to Disclosure Statement and Pre-Packaged Plan; (III) Approving Prepetition Solicitation Procedures and Form and Manner of Notice of Commencement, Combined Hearing and Objection Deadline; (IV) Approving Notice and Objection Procedures for the Assumption or Rejection of Executory Contracts and Unexpired Leases; (V) Conditionally (A) Directing the United States Trustee Not to Convene Section 341(a) Meeting of Creditors and (B) Waiving Requirement of Filing Statements of Financial Affairs and Schedules of Assets and Liabilities; and (VI) Granting Related Relief [Docket No. 8, 12/12/17]

Related Documents:

- A. Joint Pre-Packaged Plan of Reorganization of Orchard Acquisition Company, LLC and its Debtor Affiliates [Docket No. 9, 12/12/17]
- B. Disclosure Statement for Joint Pre-Packaged Plan of Reorganization of Orchard Acquisition Company, LLC and its Debtor Affiliates [Docket No. 10, 12/12/17]

Status: This matter will be going forward.

Dated: Wilmington, Delaware
December 12, 2017

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Edmon L. Morton

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