

2. Debtors' Motion for Entry of Interim and Final Orders Under 11 U.S.C. §§ 105(a), 361, 362, 363, 503 and 507, Bankruptcy Rules 2002, 4001, 6004 and 9014, and Local Rule 4001-2 (I) Authorizing Debtors to Use Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Granting Related Relief, and (V) Scheduling a Final Hearing [Docket No. 6, 12/12/17]

Related Documents:

- A. Interim Order Pursuant to Bankruptcy Code Sections 105(a), 361, 362, 363, 503 and 507, Bankruptcy Rules 2002, 4001, 6004 and 9014, and Local Rule 4001-2 (I) Authorizing Debtors to Use Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, (III) Modifying Automatic Stay, (IV) Granting Related Relief, and (V) Scheduling a Final Hearing [Docket No. 51, 12/13/17]
- B. Notice of Entry of Interim Order and Final Hearing [Docket No. 58, 12/14/17]
- C. Notice of Filing of Proposed Final Cash Collateral Order [Docket No. 87, 1/2/18]
- D. Certification of Counsel [Docket No. 94, 1/3/18]

Objection Deadline: January 2, 2018 at 4:00 p.m. (ET)

Objections/Responses Filed: None as of the date and time hereof.

Status: A proposed form of final order has been submitted under Certification of Counsel. Unless the Court has any questions regarding the requested relief, no hearing is necessary.

3. Debtors' Motion for Entry of Interim and Final Orders Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock [Docket No. 7, 12/12/17]

Related Documents:

- A. Interim Order Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock [Docket No. 52, 12/13/17]
- B. Notice of (A) Entry of Interim Order and Final Hearing and (B) (I) Disclosure Procedures Applicable to Certain Holders of Common Stock, and (II) Disclosure Procedures for Transfers of and Declarations of Worthlessness with Respect to Common Stock [Docket No. 59, 12/14/17]
- C. Certificate of No Objection [Docket No. 88, 1/3/18]

Objection Deadline: January 2, 2018 at 4:00 p.m. (ET)

Objections/Responses Filed: None as of the date and time hereof.

Status: A Certificate of No Objection has been filed. Unless the Court has any questions regarding the requested relief, no hearing is necessary.

4. Debtors' Application for Entry of an Order Authorizing the Employment and Retention of Prime Clerk LLC as Administrative Advisor Pursuant to Sections 327(a) and 330 of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016 and Local Rules 2014-1 and 2016-2 *Nunc Pro Tunc* to the Petition Date [Docket No. 63, 12/19/17]

Related Document:

- A. Certificate of No Objection [Docket No. 89, 1/3/18]

Objection Deadline: January 2, 2018 at 4:00 p.m. (ET)

Objections/Responses Filed: None as of the date and time hereof.

Status: A Certificate of No Objection has been filed. Unless the Court has any questions regarding the requested relief, no hearing is necessary.

5. Debtors' Motion for Order Authorizing the Employment and Payment of Professionals Used in the Ordinary Course of Business [Docket No. 64, 12/19/17]

Related Document:

- A. Certificate of No Objection [Docket No. 90, 1/3/18]

Objection Deadline: January 2, 2018 at 4:00 p.m. (ET)

Objections/Responses Filed: None as of the date and time hereof.

Status: A Certificate of No Objection has been filed. Unless the Court has any questions regarding the requested relief, no hearing is necessary.

6. Debtors' Motion for Entry of an Order Authorizing Debtors to Enter into and Perform, or Cause to Perform, the Obligations Under the Commitment Letter and Related Fee Letter with Respect to the New RCF, Including the Payment of Certain Fees and Expenses, and to Provide the Related Indemnity [Docket No. 65, 12/19/17]

Related Document:

- A. Certification of Counsel [Docket No. 97, 1/4/18]

Objection Deadline: January 2, 2018 at 4:00 p.m. (ET) [Extended to January 3, 2018 at 4:00 p.m. (ET) solely with respect to the U.S. Trustee]

Objections/Responses Filed:

- B. Informal response of the U.S. Trustee

Status: A revised form of order resolving the informal response of the U.S. Trustee has been submitted under Certification of Counsel. Unless the Court has any questions regarding the requested relief, no hearing is necessary.

7. Debtors' Application for Entry of an Order Authorizing the Employment and Retention of Ankura Consulting Group LLC as Transaction Advisor to the Debtors Pursuant to Sections 327(a) and 330 of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016 and Local Rules 2014-1 and 2016-2 *Nunc Pro Tunc* to the Petition Date [Docket No. 66, 12/19/17]

Related Document:

- A. Certificate of No Objection [Docket No. 91, 1/3/18]

Objection Deadline: January 2, 2018 at 4:00 p.m. (ET)

Objections/Responses Filed: None as of the date and time hereof.

Status: A Certificate of No Objection has been filed. Unless the Court has any questions regarding the requested relief, no hearing is necessary.

8. Debtors' Application for an Order Authorizing the Retention and Employment of Evercore Group LLC as Investment Banker to the Debtors Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016 and Local Rules 2014-1 and 2016-2 *Nunc Pro Tunc* to the Petition Date [Docket No. 67, 12/19/17]

Related Document:

- A. Certificate of No Objection [Docket No. 92, 1/3/18]

Objection Deadline: January 2, 2018 at 4:00 p.m. (ET) [Extended to January 4, 2018 at 12:00 p.m. (ET) solely with respect to the U.S. Trustee]

Objections/Responses Filed: None as of the date and time hereof.

Status: A Certificate of No Objection has been filed. Unless the Court has any questions regarding the requested relief, no hearing is necessary.

9. Debtors' Application for an Order Authorizing the Retention and Employment of KPMG LLP as Tax Consultants to the Debtors Pursuant to Sections 327(a) and 330 of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016 and Local Rules 2014-1 and 2016-2 *Nunc Pro Tunc* to the Petition Date [Docket No. 68, 12/19/17]

Related Document:

- A. Certificate of No Objection [Docket No. 93, 1/3/18]

Objection Deadline: January 2, 2018 at 4:00 p.m. (ET)

Objections/Responses Filed: None as of the date and time hereof.

Status: A Certificate of No Objection has been filed. Unless the Court has any questions regarding the requested relief, no hearing is necessary.

10. Debtors' Application for Entry of an Order Authorizing the Employment and Retention of Ernst & Young LLP as Auditors to the Debtors Pursuant to Section 327(a) of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016 and Local Rule 2014-1 *Nunc Pro Tunc* to the Petition Date [Docket No. 69, 12/19/17]

Related Document:

- A. Certificate of No Objection [Docket No. 100, 1/4/18]

Objection Deadline: January 2, 2018 at 4:00 p.m. (ET) [Extended to January 4, 2018 at 12:00 p.m. (ET) solely with respect to the U.S. Trustee]

Objections/Responses Filed:

- B. Informal response of the U.S. Trustee

Status: The informal response of the U.S. Trustee has been resolved, and a Certificate of No Objection has been filed. Unless the Court has any questions regarding the requested relief, no hearing is necessary.

11. Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Simpson Thacher & Bartlett LLP as Counsel to the Debtors Pursuant to Sections 327(a) and 330 of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016 and Local Rules 2014-1 and 2016-1 *Nunc Pro Tunc* to the Petition Date [Docket No. 70, 12/19/17]

Related Document:

- A. Certification of Counsel [Docket No. 98, 1/4/18]

Objection Deadline: January 2, 2018 at 4:00 p.m. (ET) [Extended to January 4, 2018 at 12:00 p.m. (ET) solely with respect to the U.S. Trustee]

Objections/Responses Filed:

- B. Informal response of the U.S. Trustee

Status: A revised form of order resolving the informal response of the U.S. Trustee has been submitted under Certification of Counsel. Unless the Court has any questions regarding the requested relief, no hearing is necessary.

12. Debtors' Application for an Order Authorizing the Retention and Employment of Young Conaway Stargatt & Taylor, LLP as Co-Counsel to the Debtors, *Nunc Pro Tunc* to the Petition Date [Docket No. 71, 12/19/17]

Related Document:

A. Certification of Counsel [Docket No. 99, 1/4/18]

Objection Deadline: January 2, 2018 at 4:00 p.m. (ET) [Extended to January 4, 2018 at 12:00 p.m. (ET) solely with respect to the U.S. Trustee]

Objections/Responses Filed:

B. Informal response of the U.S. Trustee

Status: A revised form of order resolving the informal response of the U.S. Trustee has been submitted under Certification of Counsel. Unless the Court has any questions regarding the requested relief, no hearing is necessary.

Dated: Wilmington, Delaware
January 5, 2018

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Elizabeth S. Justison

Edmon L. Morton (No. 3856)
Sean M. Beach (No. 4070)
Elizabeth S. Justison (No. 5911)
Tara C. Pakrouh (No. 6192)
Rodney Square
1000 North King Street
Wilmington, Delaware 19801
Tel: (302) 571-6600
Fax: (302) 571-1253

-and-

SIMPSON THACHER & BARTLETT LLP

Elisha D. Graff
Kathrine A. McLendon
Edward R. Linden
Randi Lynn Veenstra
425 Lexington Avenue
New York, New York 10017
Tel: (212) 455-2000
Fax: (212) 455-2502

Proposed Counsel to the Debtors and Debtors in Possession