

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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 In re: :  
 : Chapter 11  
 :  
 ORCHARD ACQUISITION COMPANY, LLC, *et* : Case No. 17-12914 (KG)  
*al.*, :  
 : (Jointly Administered)  
 Debtors.<sup>1</sup> :  
 : **Ref. Docket Nos. 152 & 154**  
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**NOTICE OF (I) ENTRY OF CONFIRMATION ORDER,  
(II) OCCURRENCE OF EFFECTIVE DATE, AND (III) RELATED BAR DATES**

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**PLEASE TAKE NOTICE THAT:**

1. **Confirmation of the Plan.** On January 17, 2018, the United States Bankruptcy Court for the District of Delaware (the “Court”) entered its *Findings of Fact, Conclusions of Law and Order Approving (I) the Adequacy of the Disclosure Statement, (II) Prepetition Solicitation Procedures, and (III) Confirmation of the Joint Pre-Packaged Plan of Reorganization* [Docket No. 152] (the “Confirmation Order”), which, among other things, confirmed the *Joint Pre-Packaged Plan of Reorganization of Orchard Acquisition Company, LLC and Its Debtor Affiliates* [Docket No. 9] as amended by the *Amended Joint Pre-Packaged Plan of Reorganization of Orchard Acquisition Company, LLC and Its Debtor Affiliates* [Docket No. 154] (collectively, as confirmed, the “Plan”).<sup>2</sup> Copies of the Confirmation Order and the Plan may be obtained free of charge at <http://cases.primeclerk.com/orchard>.
2. **Effective Date.** The Effective Date of the Plan occurred as of **January 25, 2018**. Each of the conditions precedent to the Effective Date has been satisfied or waived in accordance with the terms of the Plan.
3. **Bar Date for Professional Fee Claims.** In accordance with Article II.A(i) of the Plan, all final applications for Professional Fee Claims for services rendered in connection with the Chapter 11 Cases prior to and including the Effective Date shall be filed with the Court and served on the Reorganized Debtors, counsel to the Reorganized

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<sup>1</sup> The Debtors and the last four digits of their respective taxpayer identification numbers are as follows: Orchard Acquisition Company, LLC (4753); The J.G. Wentworth Company, LLC (1295); The J.G. Wentworth Company (7859); J.G. Wentworth, LLC (2773); and JGW Holdings, Inc. (4569). The Debtors’ address is 1200 Morris Drive, Suite 300, Chesterbrook, PA 19087.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meaning ascribed to such terms in the Confirmation Order.

Debtors, and such other entities as are designated by the Bankruptcy Rules, the Confirmation Order, or other order of the Bankruptcy Court **no later than March 26, 2018**, the date that is sixty (60) days after the Effective Date. Any Holder of a Professional Fee Claim that does not file and serve such application by such date shall be forever barred from asserting such Professional Fee Claim against the Debtors, the Reorganized Debtors, or their respective properties, and such Professional Fee Claim shall be deemed discharged as of the Effective Date. Objections to any final applications for Professional Fee Claims must be filed and served on the Reorganized Debtors, counsel to the Reorganized Debtors and the applicable Professional **no later than thirty (30) days after the filing of such final fee application with respect to such Professional Fee Claim.**

4. **Rejection Damage Claims.** In accordance with Article VI.C of the Plan, all Claims arising from the rejection of any Executory Contract or Unexpired Lease shall be treated as General Unsecured Claims, subject to any applicable limitation or defense under the Bankruptcy Code and applicable law. Notwithstanding anything to the contrary herein, no Claims, General Unsecured Claims or otherwise, shall arise or be payable with respect to rejection of the agreements set forth on Schedule I of the Plan, other than the TRA which shall receive the treatment provided in Class 4 – TRA Claims.

5. **Binding Effect.** Effective as of the Effective Date, except as expressly provided in the Plan or the Confirmation Order, the Plan (including the Plan Documents and the exhibits thereto) and the Confirmation Order are binding on: (i) the Debtors; (ii) the Reorganized Debtors; (iii) all parties in interest, Holders of Claims against and Equity Interests in the Debtors, whether or not such Claims or Equity Interests are Impaired under the Plan and whether or not, if Impaired, such Holders of Claims or Equity Interests accepted the Plan; (iv) each person acquiring property under the Plan; (v) each counterparty to an Executory Contract or Unexpired Lease of any of the Debtors; (vi) any Person or Entity making an appearance in the Chapter 11 Cases or any other Person in the Chapter 11 Cases; and (vii) the successors and assigns of all of the above-listed entities.

6. **Further Notice.** Any party who wishes to receive notice of pleadings filed in the Chapter 11 Cases following the occurrence of the Effective Date must request such notice under Bankruptcy Rule 2002. Unless service is required by the Bankruptcy Rules or the Local Rules, parties who previously requested notice pursuant to Bankruptcy Rule 2002 will not continue to receive notice unless a renewed request for notice under Bankruptcy Rule 2002 is made.

Dated: January 25, 2018  
Wilmington, Delaware

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