

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

-----	X	
	:	
In re:	:	Chapter 11
	:	
OUTER HARBOR TERMINAL, LLC, <sup>1</sup>	:	Case No. 16-10283 (LSS)
	:	
	:	
Debtor.	:	
-----	X	

**NOTICE OF RESCHEDULED OMNIBUS HEARING DATE AND TIME**

PLEASE TAKE NOTICE that the omnibus hearing scheduled for December 14, 2016 at 11:00 a.m. (ET) (the "December 14 Omnibus Hearing"), has been rescheduled to **December 20, 2016 at 1:30 p.m. (ET)**.

PLEASE TAKE FURTHER NOTICE that any and all matters scheduled to be heard at the December 14 Omnibus Hearing will now be heard on December 20, 2016 at 1:30 p.m. (ET).

---

<sup>1</sup> The last four digits of the Debtor's federal tax identification number are 2070. The Debtor's principal place of business is located at 1599 Maritime Street, Oakland, CA 94607.

Dated: December 2, 2016  
Wilmington, Delaware

Respectfully submitted,

**RICHARDS, LAYTON & FINGER, P.A.**

/s/ Marisa A. Terranova Fissel

---

Mark D. Collins (No. 2981)  
Marisa A. Terranova Fissel (No. 5396)  
Andrew M. Dean (No. 6147)  
One Rodney Square  
920 North King Street  
Wilmington, DE 19801  
Telephone: (302) 651-7700  
Facsimile: (302) 651-7701  
Email: collins@rlf.com  
terranova@rlf.com  
dean@rlf.com

-and-

**MILBANK, TWEED, HADLEY & M<sup>c</sup>CLOY LLP**

Gregory A. Bray (admitted *pro hac vice*)  
Thomas R. Kreller (admitted *pro hac vice*)  
Haig M. Maghakian (admitted *pro hac vice*)  
2029 Century Park East, 33rd Floor  
Los Angeles, CA 90067  
Telephone: (424) 386-4000  
Facsimile: (213) 629-5063  
Email: gbray@milbank.com  
tkreller@milbank.com  
hmaghakian@milbank.com

-and-

Dennis F. Dunne  
Samuel A. Khalil  
28 Liberty Street  
New York, NY 10005  
Telephone: (212) 530-5000  
Facsimile: (212) 530-5219  
Email: ddunne@milbank.com  
skhalil@milbank.com

*Counsel to Debtor and Debtor in Possession*