

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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	:	
In re:	:	Chapter 11
	:	
OUTER HARBOR TERMINAL, LLC, ¹	:	Case No. 16-10283 (LSS)
	:	
Debtor.	:	
	X	

NOTICE OF ADJOURNMENT OF HEARING

PLEASE TAKE NOTICE that pursuant to the *Notice of Hearing* [Docket No. 558], the hearing (the “Solicitation Procedures Hearing”) to consider the *Debtor’s Motion for Entry of Order (A) Conditionally Approving the Combined Plan and Disclosure Statement for Solicitation Purposes Only, (B) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject Combined Plan and Disclosure Statement, (C) Approving the Forms of Ballots and Solicitation Materials, (D) Establishing Voting Record Date, (E) Fixing the Date, Time and Place for the Confirmation Hearing and the Deadline for Filing Objections Thereto, and (F) Approving Related Notice Procedures* [Docket No. 537] (the “Motion”) was scheduled for **March 10, 2017 at 10:00 a.m. (prevailing Eastern Time)**.

PLEASE TAKE FURTHER NOTICE that with the permission of the Court, the Solicitation Procedures Hearing has been adjourned to **March 29, 2017 at 3:00 p.m. (prevailing Eastern Time)** before The Honorable Laurie Selber Silverstein, United States Bankruptcy Judge for the District of Delaware, at the Bankruptcy Court, 824 North Market Street, 6th Floor, **Courtroom 5²**, Wilmington, Delaware 19801.

¹ The last four digits of the Debtor’s federal tax identification number are 2070. The Debtor’s principal place of business is located at 1599 Maritime Street, Oakland, CA 94607.

² Judge Silverstein will conduct the Solicitation Procedures Hearing in Courtroom 5, not Courtroom 2.

PLEASE TAKE FURTHER NOTICE that the only matter that has been adjourned to March 29, 2017 is the Motion. All other matters scheduled to go forward on March 10, 2017 will proceed as scheduled.

Dated: March 7, 2017
Wilmington, Delaware

Respectfully submitted,

RICHARDS, LAYTON & FINGER, P.A.

/s/ Marisa A. Terranova Fissel

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