

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re:	:	Chapter 11
	:	
OUTER HARBOR TERMINAL, LLC, ¹	:	Case No. 16-10283 (LSS)
	:	
Debtor.	:	
	X	

**NOTICE OF *AMENDED*² AGENDA OF MATTERS SCHEDULED FOR
TELEPHONIC HEARING ON APRIL 25, 2017 AT 3:00 P.M. (ET)**

**PARTIES WISHING TO PARTICIPATE IN THE TELEPHONIC HEARING MUST
MAKE ARRANGEMENTS THROUGH COURTCALL BY PHONE (866-582-6878)
NO LATER THAN 12:00 P.M. (ET) ON MONDAY, APRIL 24, 2017.**

I. MATTERS GOING FORWARD:

1. Debtor’s Motion for Entry of Order (A) Conditionally Approving the Combined Plan and Disclosure Statement for Solicitation Purposes Only, (B) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject Combined Plan and Disclosure Statement, (C) Approving the Forms of Ballots and Solicitation Materials, (D) Establishing Voting Record Date, (E) Fixing the Date, Time and Place for the Confirmation Hearing and the Deadline for Filing Objections Thereto, and (F) Approving Related Notice Procedures [Docket No. 537 - filed February 14, 2017]

Objection/Response Deadline: February 28, 2017 at 4:00 p.m. (ET)

Objections/Responses Received:

- A. Kawasaki Kisen Kaisha, Ltd.’s Limited Objection to Debtor’s Motion for Entry of Order (A) Conditionally Approving the Combined Plan and Disclosure Statement for Solicitation Purposes Only, (B) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject Combined Plan and Disclosure Statement, (C) Approving the Forms of Ballots and Solicitation Materials, (D) Establishing Voting Record Date, (E) Fixing the Date, Time and Place for the Confirmation Hearing and the Deadline for Filing Objections Thereto, and (F) Approving Related Notice Procedures [Docket No. 554 - filed February 28, 2017]

¹ The last four digits of the Debtor’s federal tax identification number are 2070. The Debtor’s principal place of business is located at 1599 Maritime Street, Oakland, CA 94607.

² **Amended items appear in bold.**

- B. Objection of the Official Committee of Unsecured Creditors to Debtor's Motion for Entry of Order (A) Conditionally Approving the Combined Plan and Disclosure Statement for Solicitation Purposes Only, (B) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject Combined Plan and Disclosure Statement, (C) Approving the Forms of Ballots and Solicitation Materials, (D) Establishing Voting Record Date, (E) Fixing the Date, Time and Place for the Confirmation Hearing and the Deadline for Filing Objections Thereto, and (F) Approving Related Notice Procedures [Docket No. 557 - filed February 28, 2017]
- C. Debtor's Reply in Further Support of Debtor's Motion for Entry of Order (A) Conditionally Approving the Combined Plan and Disclosure Statement for Solicitation Purposes Only, (B) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject Combined Plan and Disclosure Statement and Disclosure Statement, (C) Approving the Forms of Ballots and Solicitation Materials, (D) Establishing Voting Record Date, (E) Fixing the Date, Time and Place for the Confirmation Hearing and the Deadline for Filing Objections Thereto, and (F) Approving Related Notice Procedures [Docket No. 600 - filed March 24, 2017]

Related Documents:

- i. Debtor's Combined Chapter 11 Plan of Liquidation and Disclosure Statement [Docket No. 532 - filed February 13, 2017]
- ii. Notice of Hearing [Docket No. 558 - filed March 1, 2017]
- iii. Notice of Adjournment of Hearing [Docket No. 565 - filed March 7, 2017]
- iv. Debtor's First Amended Combined Chapter 11 Plan of Liquidation and Disclosure Statement [Docket No. 597 - filed March 24, 2017]
- v. Notice of Filing of Blackline of Debtor's First Amended Combined Chapter 11 Plan of Liquidation and Disclosure Statement [Docket No. 598 - filed March 24, 2017]
- vi. **Notice of Filing of Updated Version of Debtor's First Amended Combined Chapter 11 Plan of Liquidation and Disclosure Statement and Blackline Thereof [Docket No. 668 - filed April 25, 2017]**
- vii. **Notice of Filing of Revised Confirmation Hearing Notice and Blackline [Docket No. 669 - filed April 25, 2017]**
- viii. **Certification of Counsel Regarding Order (A) Approving on Conditional Basis Combined Disclosure Statement and Plan for Solicitation Purposes Only, (B) Establishing Procedures for**

Solicitation of Votes to Accept or Reject Combined Disclosure Statement and Plan, (C) Approving the Forms of Ballots and Solicitation Materials, (D) Establishing Voting Record Date, (E) Fixing the Date, Time and Place for the Confirmation Hearing and the Deadline for Filing Objections Thereto, and (F) Approving Related Notice Procedures [Docket No. 670 - filed April 25, 2017]

Status: **The Court held a hearing on this matter on April 18, 2017. At that hearing, the Court instructed the Debtor to make certain modifications to the Combined Plan and Disclosure Statement and to address concerns raise by the Committee and K-Line. On April 25, 2017, the Debtor prepared an updated version of the Combined Plan and Disclosure Statement and submitted a proposed form of order under certification of counsel. This matter will go forward with respect to those proposed changes.**

Dated: April 25, 2017
Wilmington, Delaware

Respectfully submitted,

RICHARDS, LAYTON & FINGER, P.A.

/s/ Andrew M. Dean

Mark D. Collins (No. 2981)
Robert J. Stearn, Jr. (No. 2915)
Russel C. Silberglied (No. 3462)
Marisa A. Terranova Fissel (No. 5396)
Andrew M. Dean (No. 6147)
One Rodney Square
920 North King Street
Wilmington, DE 19801
Telephone: (302) 651-7700
Facsimile: (302) 651-7701
Email: collins@rlf.com
stearn@rlf.com
silberglied@rlf.com
terranova@rlf.com
dean@rlf.com

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MILBANK, TWEED, HADLEY & M^cCLOY LLP

Gregory A. Bray (admitted *pro hac vice*)
Thomas R. Kreller (admitted *pro hac vice*)
Haig M. Maghakian (admitted *pro hac vice*)
2029 Century Park East, 33rd Floor
Los Angeles, CA 90067
Telephone: (424) 386-4000
Facsimile: (213) 629-5063
Email: gbray@milbank.com
tkreller@milbank.com
hmaghakian@milbank.com

-and-

Dennis F. Dunne
Samuel A. Khalil
28 Liberty Street
New York, NY 10005
Telephone: (212) 530-5000
Facsimile: (212) 530-5219
Email: ddunne@milbank.com
skhalil@milbank.com

Counsel to Debtor and Debtor in Possession