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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re: : Chapter 11
: :
PACIFIC DRILLING S.A., *et al.*, : Case No. 17-13193 (MEW)
: :
Reorganized Debtors¹ : (Jointly Administered)
: :
:

In re: : Chapter 11
: :
PACIFIC DRILLING VIII LIMITED, *et al.*, : Case No. 17-13203 (MEW)
: :
Zonda Debtors² : (Jointly Administered)
: :
:

**NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON APRIL 9, 2019 AT 10:00 A.M.**

Time and Date of Hearing: April 9, 2019 at 10:00 a.m. (Prevailing Eastern Time)

Location of Hearing: Judge Michael E. Wiles, Courtroom 617,
One Bowling Green, New York, NY 10007

¹ The Reorganized Debtors in these chapter 11 cases and, if applicable, the last four digits of their U.S. taxpayer identification numbers are: Pacific Drilling S.A., Pacific Drilling (Gibraltar) Limited, Pacific Drillship (Gibraltar) Limited, Pacific Drilling, Inc. (1524), Pacific Drilling Finance S.à r.l., Pacific Drilling Limited, Pacific Drillship S.à r.l., Pacific Sharav S.à r.l. (2431), Pacific Drilling VII Limited, Pacific Drilling V Limited, Pacific Scirocco Ltd. (0073), Pacific Bora Ltd. (9815), Pacific Mistral Ltd., Pacific Santa Ana (Gibraltar) Limited, Pacific Drilling Operations Limited (9103), Pacific Drilling Operations, Inc. (4446), Pacific Santa Ana S.à r.l. (6417), Pacific Drilling, LLC (7655), Pacific Drillship Nigeria Limited (0281), and Pacific Sharav Korlátolt Felelősségű Társaság.

² The Zonda Debtors in these chapter 11 cases and, if applicable, the last four digits of their U.S. taxpayer identification numbers are: Pacific Drilling VIII Limited and Pacific Drilling Services, Inc. (5302).

Copies of Filings: A copy of the filings can be viewed on the Court's website at www.ecf.nysb.uscourts.gov and at the website maintained by the Debtors' claims and noticing agent at <https://cases.primeclerk.com/pacificDrilling>.

UNCONTESTED MATTERS:

1. Reorganized Debtors' First Omnibus Objection to Claims (Equity Interest Claims) [Dkt. No. 892].

Objection Deadline: April 2, 2019 at 4:00 p.m.

Responses: None.

Related Documents:

- a. Affidavit of Service [Dkt. No. 900].

Status: This matter is going forward.

2. Reorganized Debtors' and Zonda Debtors' Second Omnibus Objection to Claims (Satisfied Claims) [Dkt. No. 893].

Objection Deadline: April 2, 2019 at 4:00 p.m.

Responses:

- a. Informal Response from Chevron U.S.A., Inc. (resolved as noted in Status below).

Related Documents:

- a. Affidavit of Service [Dkt. No. 900].
- b. Notice of Presentment of Stipulation and Agreed Order Regarding Claim Nos. 155 and 159 Filed in Case No. 17-13209 on Behalf of Chevron U.S.A. Inc. [Dkt No. 902].

Status: This matter is going forward with the exception of Claim Nos. 155 and 159 filed by Chevron U.S.A., Inc., which are subject to a proposed Stipulation and Order withdrawing their claims. The Stipulation and Order resolving Chevron's claims that are subject to this Objection is currently scheduled for presentment on April 9, 2019 at 12:00 p.m. (Prevailing Eastern Time).

3. Reorganized Debtors' and Zonda Debtors' Third Omnibus Objection to Claims (Satisfied Claims) [Dkt. No. 894].

Objection Deadline: April 2, 2019 at 4:00 p.m.

Responses:

- a. Informal response from CRG Financial LLC regarding ITC Global, Inc.'s claim.

Related Documents:

- a. Affidavit of Service [Dkt. No. 900].

Status: This matter is going forward.

4. Reorganized Debtors' and Zonda Debtors' Fourth Omnibus Objection to Claims (Satisfied Claims) [Dkt. No. 895].

Objection Deadline: April 2, 2019 at 4:00 p.m.

Responses:

- a. Informal response from Vetco Grey, LLC.

Related Documents:

- a. Affidavit of Service [Dkt. No. 900].

Status: This matter is going forward. Claim No. 151 filed by Vetco Grey LLC, which is subject to this Objection, was previously withdrawn and will be removed from the Exhibit to the proposed Order.

[Concluded on Following Page]

Dated: New York, New York
April 5, 2019

PACIFIC DRILLING S.A., *on behalf of itself
and its affiliated Reorganized Debtors*

By their Attorneys:
TOGUT, SEGAL & SEGAL LLP
By:

/s/ Kyle J. Ortiz
ALBERT TOGUT
FRANK A. OSWALD
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- and -

PACIFIC DRILLING VIII LIMITED, *on behalf of
itself and Pacific Drilling Services, Inc.*

By their Attorneys:
TOGUT, SEGAL & SEGAL LLP
By:

/s/ Kyle J. Ortiz
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