

TOGUT, SEGAL & SEGAL LLP
One Penn Plaza, Suite 3335
New York, New York 10119
(212) 594-5000
Albert Togut
Frank A. Oswald
Kyle J. Ortiz
Amy M. Oden

*Counsel to the Debtors
and Debtors-in-Possession*

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:	:	Chapter 11
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PACIFIC DRILLING S.A., <i>et al.</i> ,	:	Case No. 17-13193 (MEW)
	:	
	:	
Debtors ¹ .	:	(Jointly Administered)
	:	
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**NOTICE OF AMENDED AGENDA OF MATTERS
SCHEDULED FOR HEARING ON OCTOBER 31, 2018 AT 10:00 A.M.**

Time and Date of Hearing: October 31, 2018 at 10:00 a.m. (Prevailing Eastern Time)

Location of Hearing: Judge Michael E. Wiles, Courtroom 617,
One Bowling Green, New York, NY 10007

Copies of Filings: A copy of the filings can be viewed on the Court's website
at www.ecf.nysb.uscourts.gov and at the website
maintained by the Debtors' claims and noticing agent at
<https://cases.primeclerk.com/pacificDrilling>

¹ The Debtors in these chapter 11 cases and, if applicable, the last four digits of their U.S. taxpayer identification numbers are: Pacific Drilling S.A., Pacific Drilling (Gibraltar) Limited, Pacific Drillship (Gibraltar) Limited, Pacific Drilling, Inc. (1524), Pacific Drilling Finance S.à r.l., Pacific Drillship SARL, Pacific Drilling Limited, Pacific Sharav S.à r.l. (2431), Pacific Drilling VII Limited, Pacific Drilling V Limited, Pacific Drilling VIII Limited, Pacific Scirocco Ltd. (0073), Pacific Bora Ltd. (9815), Pacific Mistral Ltd., Pacific Santa Ana (Gibraltar) Limited, Pacific Drilling Operations Limited (9103), Pacific Drilling Operations, Inc. (4446), Pacific Santa Ana S.à r.l. (6417), Pacific Drilling, LLC (7655), Pacific Drilling Services, Inc. (5302), Pacific Drillship Nigeria Limited (0281) and Pacific Sharav Korlátolt Felelősségű Társaság.

I. CONFIRMATION HEARING:

1. Notice of Hearing to Consider Confirmation of, and Deadline for Objecting to, the Modified Third Amended Joint Plan of Reorganization for Pacific Drilling, S.A. and Certain of its Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Dkt. No. 624].

Objection Deadline: October 17, 2018 at 4:00 p.m.

Responses:

- a. Objection filed by Valentin Brie [Dkt. No. 633].
- b. Objection filed by Stefan Osieja [Dkt. No. 697].
- c. Omnibus Reply of Quantum Pacific (Gibraltar) Limited to Objections to Confirmation of Fourth Amended Joint Plan of Reorganization for Pacific Drilling S.A. and Certain of its Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Dkt. No. 720].

Related Documents:

- a. Modified Third Amended Joint Plan of Reorganization for Pacific Drilling S.A. and Certain of its Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Dkt. No. 620].
- b. Modified Third Amended Disclosure Statement for the Modified Third Amended Joint Plan of Reorganization for Pacific Drilling S.A. and Certain of its Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Dkt. No. 621].
- c. Notice of Filing of Solicitation Versions of (I) Modified Third Amended Joint Plan of Reorganization and (II) Modified Third Amended Disclosure Statement [Dkt. No. 623].
- d. Notice of Hearing to Consider Confirmation of, and Deadline for Objecting to, The Modified Third Amended Joint Plan of Reorganization for Pacific Drilling S.A. and Certain of its Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Dkt. No 624].
- f. Affidavit of Service [Dkt. No. 628].
- g. Order signed on 9/26/2018 approving rights offering procedures and related forms, authorizing Debtors to conduct rights offering in connection with Debtors' chapter 11 plan of reorganization and granting [Dkt. No. 629].

- h. Notice of Revised Dates In Connection with Confirmation of the Modified Third Amended Joint Plan of Reorganization for Pacific Drilling S.A. and Certain of Its Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Dkt. No. 665].
- i. Affidavit of Service [Dkt. No. 672].
- j. Plan Supplement In Connection with the Debtors' Joint Chapter 11 Plan of Reorganization for Certain of the Debtors [Dkt. No. 674].
- k. Affidavit of Service [Dkt. No. 675].
- l. Certifications of Publication of Notice of Hearing to Consider Confirmation of, and Deadline for Objecting to, the Modified Third Amended Joint Plan of Reorganization for Pacific Drilling S.A. and Certain of Its Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Dkt. No. 677].
- m. Affidavit of Service [Dkt. No. 689].
- n. Amended Plan Supplement In Connection with the Debtors' Joint Chapter 11 Plan of Reorganization for Certain of the Debtors [Dkt. No. 690].
- o. Affidavit of Service [Dkt. No. 694].
- p. Declaration of Christina Pullo of Prime Clerk LLC Regarding Solicitation of Votes and Tabulation of Ballots Cast on the Modified Third Amended Joint Plan of Reorganization for Pacific Drilling S.A. and Certain of Its Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Dkt. No. 708].
- q. Fourth Amended Joint Plan of Reorganization for Pacific Drilling S.A. and Certain of its Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Dkt. No. 713].
- r. Debtors' Memorandum of Law In Support of Confirmation of Fourth Amended Joint Plan of Reorganization For Pacific Drilling S.A. and Certain of Its Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Attachments: Exhibit A: Declaration of Daniel J. Ward; Exhibit B: Declaration of Marc Brown; Exhibit C: Declaration of N. Scott Fine; Exhibit D: Declaration of Johannes Boots) [Dkt. No. 721]
- s. Notice of Filing of Proposed Findings of Fact, Conclusions of Law, And Order Confirming Fourth Amended Joint Plan of Reorganization for Pacific Drilling S.A. and Certain of Its Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Attachments: Exhibit 1: Proposed Confirmation Order,

Exhibit A: Fourth Amended Joint Plan of Reorganization;
Exhibit B: Notice of Effective Date) [Dkt. No. 723].

- t. Notice of Filing of Fourth Amended Joint Plan of Reorganization (Attachments: Exhibit A: Fourth Amended Joint Plan; and Exhibit B: Redline Comparison of Fourth Amended Plan to Modified Third Amended Plan) [Dkt. No. 725].

Status: This matter is going forward.

II. UNCONTESTED MATTERS /ORDERS SUBMITTED:

- 2. Debtors' Fifth Omnibus Motion for Entry of An Order Authorizing the Assumption and Assignment of Certain Contracts By Pacific Drilling Services, Inc. to Pacific Drilling, LLC [Dkt. No. 655].

Objection Deadline: October 24, 2018 at 4:00 p.m.

Responses: None.

Related Documents:

- a. Affidavit of Service [Dkt. No. 666].
- b. Certificate of No Objection [Dkt. No. 709].

Status: A Certificate of No Objection has been filed with the Court. A proposed Order has been submitted to the Court for Approval.

- 3. Debtors' Sixth Omnibus Motion for Entry of An Order Authorizing the Assumption and Assignment of Certain Contracts By Pacific Drilling Services, Inc. to Pacific Drilling, LLC [Dkt. No. 656].

Objection Deadline: October 24, 2018 at 4:00 p.m.

Responses: None.

Related Documents:

- a. Affidavit of Service [Dkt. No. 666].
- b. Certificate of No Objection [Dkt. No. 710].

Status: A Certificate of No Objection has been filed with the Court. A proposed Order has been submitted to the Court for Approval.

- 4. Debtors' Seventh Omnibus Motion for Entry of An Order Authorizing the Assumption and Assignment of Certain Contracts By Pacific Drilling Services, Inc. to Pacific Drilling, LLC [Dkt. No. 657].

Objection Deadline: October 24, 2018 at 4:00 p.m.

Responses: None.

Related Documents:

- a. Affidavit of Service [Dkt. No. 666].
- b. Certificate of No Objection [Dkt. No. 711].

Status: A Certificate of No Objection has been filed with the Court. A proposed Order has been submitted to the Court for Approval.

5. Debtors' Eighth Omnibus Motion for Entry of An Order Authorizing the Assumption and Assignment of Certain Contracts By Pacific Drilling Services, Inc. to Pacific Drilling, LLC [Dkt. No. 658].

Objection Deadline: October 24, 2018 at 4:00 p.m.

Responses: None.

Related Documents:

- a. Affidavit of Service [Dkt. No. 666].
- b. Certificate of No Objection [Dkt. No. 712].

Status: A Certificate of No Objection has been filed with the Court. A proposed Order has been submitted to the Court for Approval.

III. MOTIONS/APPLICATIONS:

6. First and Second Applications of Evercore Group L.L.C. and Evercore Partners International LLP, Debtors' Investment Bankers, For Allowance of Compensation for Services Rendered [Dkt. Nos. 313 and 572].

Objection Deadline: October 17, 2018 at 4:00 p.m.

Responses:

- a. Informal response of United States Trustee wherein Evercore has agreed to certain reductions, which will be incorporated into the proposed Order that will be submitted to the Court.
- b. Expense Supplement to Second Application of Evercore Group L.L.C., and Evercore Partners International, LLP, Debtors' Investment Bankers, For Allowance of Compensation for Services Rendered for the Period From March 1, 2018 through June 30, 2018. [Dkt. No. 653].

Related Documents:

- a. Affidavit of Service [Dkt. No. 664].
- b. Notice of Adjournment [Dkt. No. 654].

Status: This matter is going forward.

7. Application Of Quantum Pacific (Gibraltar) Limited Pursuant To 11 U.S.C. §§ 503(b)(3)(D) and 503(b)(4) For Allowance And Reimbursement Of Reasonable Professional Fees And Actual, Necessary Expenses In Making A Substantial Contribution In These Chapter 11 Cases [Dkt. No. 458].

Objection Deadline: October 24, 2018 at 4:00 p.m.

Responses: None.

Related Documents:

- a. Affidavit of Service [Dkt. No. 459].
- b. Notice of Adjournment [Dkt. No. 549].
- c. Notice of Hearing on the Application of Quantum Pacific (Gibraltar) Limited Pursuant To 11 U.S.C. §§ 503(b)(3)(D) And 503(b)(4) For Allowance and Reimbursement of Reasonable Professional Fees and Actual, Necessary Expenses In Making A Substantial Contribution in these Chapter 11 Cases [Dkt. No. 635].
- d. Affidavit of Service [Dkt. No. 636].
- e. Supplement to the Application of Quantum Pacific (Gibraltar) Limited Pursuant to 11 U.S.C. §§ 503(b)(3)(D) and 503(b)(4) for Allowance and Reimbursement of Reasonable Professional Fees and Actual, Necessary Expenses in Making a Substantial Contribution in These Chapter 11 Cases and Revised Proposed Order Approving the Application With Respect to Skadden, Arps, Slate, Meagher & Flom LLP [Dkt. No. 676].
- f. Declaration of N. Scott Fine in Support of Application of Quantum Pacific (Gibraltar) Limited [Dkt. No. 721, Exhibit. C].

Status: The Application will go forward at this hearing solely with respect to the request to pay the fees and expenses of Skadden, Arps, Slate, Meagher & Flom LLP. The balance of the relief requested in the Application has been adjourned until the hearing currently

scheduled for November 15, 2018 at 10:00 a.m. (prevailing Eastern Time).

Dated: New York, New York
October 30, 2018

PACIFIC DRILLING S.A., *on behalf of itself
and its affiliated Debtors and Debtors-in-Possession*

By their Counsel:
TOGUT, SEGAL & SEGAL LLP
By:

/s/Kyle J. Ortiz _____
ALBERT TOGUT
FRANK A. OSWALD
KYLE J. ORTIZ
AMY M. ODEN
One Penn Plaza, Suite 3335
New York, New York 10119
Telephone: (212) 594-5000
Fax: (212) 967-4258