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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:	:	Chapter 11
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PACIFIC DRILLING S.A., <i>et al.</i> ,	:	Case No. 17-13193 (MEW)
	:	
	:	
Debtors ¹ .	:	(Jointly Administered)
	:	
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**NOTICE OF AMENDED AGENDA OF MATTERS
SCHEDULED FOR HEARING ON NOVEMBER 16, 2018 AT 10:00 A.M.**

Time and Date of Hearing: November 16, 2018 at 10:00 a.m. (Prevailing Eastern Time)

Location of Hearing: Judge Michael E. Wiles, Courtroom 617,
One Bowling Green, New York, NY 10007

Copies of Filings: A copy of the filings can be viewed on the Court's website
at www.ecf.nysb.uscourts.gov and at the website
maintained by the Debtors' claims and noticing agent at
<https://cases.primeclerk.com/pacificDrilling>

¹ The Debtors in these chapter 11 cases and, if applicable, the last four digits of their U.S. taxpayer identification numbers are: Pacific Drilling S.A., Pacific Drilling (Gibraltar) Limited, Pacific Drillship (Gibraltar) Limited, Pacific Drilling, Inc. (1524), Pacific Drilling Finance S.à r.l., Pacific Drillship SARL, Pacific Drilling Limited, Pacific Sharav S.à r.l. (2431), Pacific Drilling VII Limited, Pacific Drilling V Limited, Pacific Drilling VIII Limited, Pacific Scirocco Ltd. (0073), Pacific Bora Ltd. (9815), Pacific Mistral Ltd., Pacific Santa Ana (Gibraltar) Limited, Pacific Drilling Operations Limited (9103), Pacific Drilling Operations, Inc. (4446), Pacific Santa Ana S.à r.l. (6417), Pacific Drilling, LLC (7655), Pacific Drilling Services, Inc. (5302), Pacific Drillship Nigeria Limited (0281) and Pacific Sharav Korlátolt Felelősségű Társaság.

I. STATUS REPORT:

1. Zonda Debtors' Counsel to provide status report.

II. UNCONTESTED MATTERS:

2. The Debtors' Motion for an Order (I) Amending the Debtors' Joint Administration Order, and (II) Granting Related Relief [Dkt. No. 764].

Objection Deadline: November 15, 2018 at 4:00 p.m.

Responses: None.

Related Documents:

- a. Affidavit of Service [Dkt. No. 773].

Status: This matter is going forward.

3. Zonda Debtors' Motion for an Order Pursuant to Section 1121(d) of the Bankruptcy Code Further Extending the Exclusive Periods for Pacific Drilling Services, Inc. and Pacific Drilling VIII Limited to File a Plan of Reorganization and Solicit Acceptances [Dkt. No. 722].

Objection Deadline: November 8, 2018 at 4:00 p.m.

Responses: None.

Related Documents:

- a. Affidavit of Service [Dkt. No. 730].
- b. Certificate of No Objection to Zonda Debtors' Motion for an Order Pursuant to Section 1121(d) of the Bankruptcy Code Further Extending the Exclusive Periods for Pacific Drilling Services, Inc. and Pacific Drilling VIII Limited to file a Plan of Reorganization and Solicit Acceptances, together with Exhibit A: Proposed Order [Dkt. No. 774].

Status: This matter is going forward.

4. Motion to Approve Supplemental Application of HAL Investments B.V. Pursuant to 11 U.S.C. §§ 503(B)(1), 503(B)(3)(D) and 503(B)(4) for Allowance and Reimbursement of Reasonable Professional Fees and Actual, Necessary Expenses in Making a Substantial Contribution in These Chapter 11 Cases [Dkt. No. 703].

Objection Deadline: November 8, 2018 at 4:00 p.m.

Responses: None.

Related Documents:

- a. Application Of Quantum Pacific (Gibraltar) Limited Pursuant To 11 U.S.C. §§ 503(b)(3)(D) and 503(b)(4) For Allowance And Reimbursement Of Reasonable Professional Fees And Actual, Necessary Expenses In Making A Substantial Contribution In These Chapter 11 Cases [Dkt. No. 704].
- b. Notice of Adjournment of Hearing [Dkt. No. 755].
- c. Certificate of No Objection Regarding the Supplemental Application of Hal Investments B.V. Pursuant to 11 U.S.C. §§ 503(B)(1), 503(B)(3)(D) and 503(B)(4) For Allowance and Reimbursement of Reasonable Professional Fees and Actual, Necessary Expenses In Making a Substantial Contribution in These Chapter 11 Cases [Dkt. No. 780].

Status: This matter is going forward.

III. ADJOURNED MATTERS:

5. Application Of Quantum Pacific (Gibraltar) Limited Pursuant To 11 U.S.C. §§ 503(b)(3)(D) and 503(b)(4) For Allowance And Reimbursement Of Reasonable Professional Fees And Actual, Necessary Expenses In Making A Substantial Contribution In These Chapter 11 Cases (*Only As It Relates To Perella Weinberg Partners*) [Dkt. No. 458].

Objection Deadline: October 24, 2018 at 4:00 p.m.

Responses: None.

Related Documents:

- a. Notice of Hearing [Dkt. No. 678].
- b. Supplement To The Application Of Quantum Pacific (Gibraltar) Limited Pursuant To 11 U.S.C. §§ 503(b)(3)(D) And 503(b)(4) For Allowance And Reimbursement Of Reasonable Professional Fees And Actual, Necessary Expenses In Making A Substantial Contribution In These Chapter 11 Cases And Revised Proposed Order Approving The Application With Respect To Perella Weinberg Partners [Dkt. No. 676].
- c. Second Supplement To The Application Of Quantum Pacific (Gibraltar) Limited Pursuant To 11 U.S.C. §§ 503(b)(3)(D) And 503(b)(4) For Allowance And Reimbursement Of Reasonable Professional Fees And Actual, Necessary Expenses In Making A Substantial Contribution In These

Chapter 11 Cases And Revised Proposed Order Approving
The Application With Respect To Perella Weinberg Partners
[Dkt. No. 704].

- d. Notice of Adjournment of Hearing [Dkt. No. 751].
- e. Notice of Adjournment of Hearing [Dkt. No. 781].

Status: This matter has been adjourned to December 13, 2018 at
10:00 a.m.

Dated: New York, New York
November 15, 2018

PACIFIC DRILLING S.A., *on behalf of itself
and its affiliated Debtors and Debtors-in-Possession*

By their Counsel:
TOGUT, SEGAL & SEGAL LLP
By:

/s/ Kyle J. Ortiz _____
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