

TOGUT, SEGAL & SEGAL LLP  
One Penn Plaza, Suite 3335  
New York, New York 10119  
(212) 594-5000  
Albert Togut  
Frank A. Oswald  
Kyle J. Ortiz  
Amy M. Oden

*Attorneys for Debtors and Debtors in Possession*

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re:	:	Chapter 11
	:	
PACIFIC DRILLING S.A., <i>et al.</i> ,	:	Case No. 17-13193 (MEW)
	:	
	:	(Jointly Administered)
	:	
Debtors <sup>1</sup>	:	
	:	
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**NOTICE OF OCCURRENCE  
OF EFFECTIVE DATE OF MODIFIED FOURTH AMENDED JOINT  
PLAN OF REORGANIZATION FOR PACIFIC DRILLING S.A. AND CERTAIN  
OF ITS AFFILIATES PURSUANT TO CHAPTER 11 OF THE BANKRUPTCY CODE**

**PLEASE TAKE NOTICE** that on November 2, 2018, 2018 (the “Confirmation Date”), the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”) entered an order [Docket No. 746] (the “Confirmation Order”) confirming the *Modified Fourth Amended Joint Plan of Reorganization for Pacific Drilling S.A. and Certain of Its Affiliates Pursuant to Chapter 11 of the Bankruptcy Code*, dated October 31, 2018 [Docket No. 746] (the “Plan”)<sup>2</sup> for Pacific Drilling S.A. and certain of its affiliates and subsidiaries, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “Debtors”).<sup>3</sup>

<sup>1</sup> The Debtors in these chapter 11 cases and, if applicable, the last four digits of their U.S. taxpayer identification numbers are: Pacific Drilling S.A., Pacific Drilling (Gibraltar) Limited, Pacific Drillship (Gibraltar) Limited, Pacific Drilling, Inc. (1524), Pacific Drilling Finance S.à.r.l., Pacific Drillship SARL, Pacific Drilling Limited, Pacific Sharav S.à.r.l. (2431), Pacific Drilling VII Limited, Pacific Drilling V Limited, Pacific Drilling VIII Limited, Pacific Scirocco Ltd. (0073), Pacific Bora Ltd. (9815), Pacific Mistral Ltd., Pacific Santa Ana (Gibraltar) Limited, Pacific Drilling Operations Limited (9103), Pacific Drilling Operations, Inc. (4446), Pacific Santa Ana S.à.r.l. (6417), Pacific Drilling, LLC (7655), Pacific Drilling Services, Inc. (5302), Pacific Drillship Nigeria Limited (0281) and Pacific Sharav Korlátolt Felelősségű Társaság.

<sup>2</sup> All capitalized terms used herein, but not otherwise defined, shall have the meanings ascribed to them in the Plan.

<sup>3</sup> For the avoidance of doubt, PDVIII and PDSI (together, the “Zonda Plan Debtors”) are not Debtors under the Plan. The Zonda Plan Debtors will be subject to a separate chapter 11 plan.

**PLEASE TAKE FURTHER NOTICE** that copies of the Confirmation Order, the Plan, and the related documents are available on the Bankruptcy Court's website at <http://www.nysb.uscourts.gov>. To access the Bankruptcy Court's website, you will need a PACER password and login, which can be obtained at <http://www.pacer.psc.uscourts.gov>.

**PLEASE TAKE FURTHER NOTICE** that copies of the Confirmation Order, the Plan, and related documents may also be examined by interested parties during normal business hours at the office of the Clerk of the Bankruptcy Court. Copies of the Confirmation Order, the Plan, and the related documents may also be obtained by request to the Debtors' notice and claims agent, Prime Clerk LLC, at 866-396-3566 (domestic) or 646-795-6175 (international), or by email at [pacificdrillingballots@primeclerk.com](mailto:pacificdrillingballots@primeclerk.com), and are available for download at <https://cases.primclerk.com/pacificdrilling/>.

**PLEASE TAKE NOTICE** that the Effective Date of the Plan occurred on **November 19, 2018**.

**PLEASE TAKE FURTHER NOTICE** that, unless otherwise provided by the Plan, the Confirmation Order, any other applicable order of the Bankruptcy Court, or agreed to by the Holder of an Allowed Administrative Claim and the Debtors, all requests for payment of Administrative Claims must be filed and served on the Debtors **no later than December 19, 2018** (the "Administrative Claims Bar Date"). Holders of Administrative Claims that are required to file and serve a request for payment of such Administrative Claims that do not file and serve such a request by the Administrative Claims Bar Date shall be forever barred, estopped, and enjoined from asserting such Administrative Claims against the Debtors or their property and such Administrative Claims shall be deemed discharged as of the Effective Date.

**PLEASE TAKE FURTHER NOTICE** that, unless otherwise provided by an order of the Bankruptcy Court, any Proofs of Claim based upon the rejection of the Debtors' Executory Contracts or Unexpired Leases pursuant to the Plan must be filed with the Bankruptcy Court and served on the Reorganized Debtors **no later than December 19, 2018**.

*[Remainder of Page Intentionally Left Blank]*

**PLEASE TAKE FURTHER NOTICE** that the Plan and its provisions are binding on the Debtors, the Reorganized Debtors, any Holder of a Claim against, or Interest in, the Debtors and such Holder's respective successors and assigns, whether or not the Claim or Interest of such Holder is Impaired under the Plan and whether or not such Holder or Entity voted to accept the Plan.

Dated: New York, New York  
November 19, 2018

PACIFIC DRILLING S.A., *on behalf of itself  
and its affiliated Debtors and Debtors in Possession*

By their Attorneys:  
TOGUT, SEGAL & SEGAL LLP  
By:

/s/ Kyle J. Ortiz  
ALBERT TOGUT  
FRANK A. OSWALD  
KYLE J. ORTIZ  
AMY M. ODEN  
One Penn Plaza, Suite 3335  
New York, New York 10119  
Telephone: (212) 594-5000  
Fax: (212) 967-4258