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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:	:	Chapter 11
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PACIFIC DRILLING S.A., <i>et al.</i> ,	:	Case No. 17-13193 (MEW)
	:	
	:	
Debtors.	:	(Jointly Administered)
	:	
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**NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON DECEMBER 13, 2018 AT 10:00 A.M.**

Time and Date of Hearing: December 13, 2018 at 10:00 a.m. (Prevailing Eastern Time)

Location of Hearing: Judge Michael E. Wiles, Courtroom 617,
One Bowling Green, New York, NY 10007

Copies of Filings: A copy of the filings can be viewed on the Court's website
at www.ecf.nysb.uscourts.gov and at the website
maintained by the Debtors' claims and noticing agent at
<https://cases.primeclerk.com/pacificDrilling>

¹ The Debtors in these chapter 11 cases and, if applicable, the last four digits of their U.S. taxpayer identification numbers are: Pacific Drilling S.A., Pacific Drilling (Gibraltar) Limited, Pacific Drillship (Gibraltar) Limited, Pacific Drilling, Inc. (1524), Pacific Drilling Finance S.à r.l., Pacific Drillship SARL, Pacific Drilling Limited, Pacific Sharav S.à r.l. (2431), Pacific Drilling VII Limited, Pacific Drilling V Limited, Pacific Drilling VIII Limited, Pacific Scirocco Ltd. (0073), Pacific Bora Ltd. (9815), Pacific Mistral Ltd., Pacific Santa Ana (Gibraltar) Limited, Pacific Drilling Operations Limited (9103), Pacific Drilling Operations, Inc. (4446), Pacific Santa Ana S.à r.l. (6417), Pacific Drilling, LLC (7655), Pacific Drilling Services, Inc. (5302), Pacific Drillship Nigeria Limited (0281) and Pacific Sharav Korlátolt Felelősségű Társaság.

I. UNCONTESTED MATTERS:

1. Final Fee Application of Evercore Group LLC and Evercore Partners International LLP, Debtors Investment Bankers for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period November 12, 2017 Through November 18, 2018 [Dkt. No. 800].

Objection Deadline: December 6, 2018 at 4:00 p.m.

Responses: None.

Related Documents:

- a. Notice of Hearing [Dkt. No. 801].
- b. Affidavit of Service [Dkt. No. 804].
- c. Certificate of No Objection [Dkt. No. 814].

Status: This matter is going forward.

2. Application Of Quantum Pacific (Gibraltar) Limited Pursuant To 11 U.S.C. §§ 503(b)(3)(D) and 503(b)(4) For Allowance And Reimbursement Of Reasonable Professional Fees And Actual, Necessary Expenses In Making A Substantial Contribution In These Chapter 11 Cases (*Only As It Relates To Perella Weinberg Partners*) [Dkt. No. 458].

Objection Deadline: November 8, 2018 at 4:00 p.m.

Responses: None.

Related Documents:

- a. Notice of Hearing [Dkt. No. 678].
- b. Supplement To The Application Of Quantum Pacific (Gibraltar) Limited Pursuant To 11 U.S.C. §§ 503(b)(3)(D) And 503(b)(4) For Allowance And Reimbursement Of Reasonable Professional Fees And Actual, Necessary Expenses In Making A Substantial Contribution In These Chapter 11 Cases And Revised Proposed Order Approving The Application With Respect To Perella Weinberg Partners [Dkt. No. 676].
- c. Second Supplement To The Application Of Quantum Pacific (Gibraltar) Limited Pursuant To 11 U.S.C. §§ 503(b)(3)(D) And 503(b)(4) For Allowance And Reimbursement Of Reasonable Professional Fees And Actual, Necessary Expenses In Making A Substantial Contribution In These Chapter 11 Cases And Revised Proposed Order Approving

The Application With Respect To Perella Weinberg Partners
[Dkt. No. 704].

- d. Declaration of Scott Fine [Dkt. 721, Ex. C]
- e. Notice of Adjournment of Hearing [Dkt. No. 751].
- f. Notice of Adjournment of Hearing [Dkt. No. 781].
- g. Third Supplement To The Application Of Quantum Pacific (Gibraltar) Limited Pursuant To 11 U.S.C. §§ 503(b)(3)(D) And 503(b)(4) For Allowance And Reimbursement Of Reasonable Professional Fees And Actual, Necessary Expenses In Making A Substantial Contribution In These Chapter 11 Cases And Further Revised Proposed Order Approving The Application With Respect To Perella Weinberg Partners [Dkt. No. 808].
- h. Affidavit of Service [Dkt. No. 809].
- i. Certificate of No Objection [Dkt. No. 816].

Status: This matter is going forward.

- 3. Motion to Approve Supplemental Application by HAL Investments B.V. for allowance and reimbursement of reasonable professional fees and actual, necessary expenses in making a substantial contribution in these chapter 11 cases (*only as it relates to Latham & Watkins LLP*) [Dkt. No. 703].

Objection Deadline: November 8, 2018 at 4:00 p.m.

Responses: None.

Related Documents:

- a. Notice of Hearing [Dkt. No. 707].
- b. Affidavit of Service [Dkt. No. 757].
- c. Notice of Adjournment of Hearing [Dkt. No. 755].
- d. Certificate of No Objection [Dkt. No. 780].
- e. Notice of Adjournment [Dkt. No. 783].

Status: This matter is going forward.

4. Application to Employ Brinkman Portillo Ronk, APC as Counsel to the Official Committee of Unsecured Creditors [Dkt. No. 775].

Objection Deadline: December 12, 2018 at 4:00 p.m.

Responses: None.

Related Documents:

- a. Declaration of Daren R. Brinkman in Support of Committee's Application For an Order Authorizing the Retention and Employment of Brinkman Portillo Ronk, APC as Counsel to the Official Committee of Unsecured Creditors Nunc Pro Tunc to August 27, 2018 [Dkt. No. 776].
- b. Declaration of Michael Slezac in Support of Committee's Application For an Order Authorizing the Retention and Employment of Brinkman Portillo Ronk, APC as Counsel to the Official Committee of Unsecured Creditors Nunc Pro Tunc to August 27, 2018 [Dkt. No. 777]
- c. Notice of Adjournment of Hearing [Dkt. No. 820].
- d. Affidavit of Service [Dkt. No. 785].

Status: This matter is going forward.

Dated: New York, New York
December 11, 2018

PACIFIC DRILLING S.A., *on behalf of itself
and its affiliated Reorganized Debtors*

By their Counsel:
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By:

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