

Hearing Date: February 25, 2020 at 10:00 a.m. (prevailing Eastern Time)  
Objection Deadline: February 18, 2020 at 4:00 p.m. (prevailing Eastern Time)

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UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

|  |                           |
|--|---------------------------|
| -----  | x                         |
| In re:   | : Chapter 11              |
|  | : :                       |
| PACIFIC DRILLING VIII LIMITED, <i>et al.</i> , | : Case No. 17-13203 (MEW) |
|  | : :                       |
| Post-Confirmation Debtors <sup>1</sup>         | : (Jointly Administered)  |
|  | : :                       |
| -----  | x                         |

**NOTICE OF THE HEARING TO CONSIDER SECOND INTERIM APPLICATIONS  
FOR AN ALLOWANCE OF COMPENSATION FOR PROFESSIONALS  
FOR SERVICES RENDERED FOR THE PERIOD JUNE 1, 2019  
THROUGH DECEMBER 31, 2019 AND FOR REIMBURSEMENT OF EXPENSES**

**PLEASE TAKE NOTICE** that a hearing will be held before the  
Honorable Michael E. Wiles, United States Bankruptcy Judge, on **February 25, 2020 at  
10:00 a.m. (prevailing Eastern Time)** in his courtroom at the United States Bankruptcy  
Court for the Southern District of New York ("Bankruptcy Court"), One Bowling Green,  
New York, New York 10004-1408, or as soon thereafter as counsel can be heard,  
to consider the applications ("Applications")<sup>2</sup> for second interim allowance of

<sup>1</sup> The Post-Confirmation Debtors in these chapter 11 cases and, if applicable, the last four digits of their U.S. taxpayer identification numbers are: Pacific Drilling VIII Limited and Pacific Drilling Services, Inc. (5302).

<sup>2</sup> Pursuant to an Order of the Bankruptcy Court dated December 15, 2017 [Dkt. No. 91, Case No. 17-13193], the Debtors were authorized to pay Professionals, on a monthly basis, 80% of their requested fees and 100% of their expenses, and subject to further Order of the Court.

compensation for services rendered and for reimbursement of expenses for the professionals retained by the Debtors for the period June 1, 2019 through December 31, 2019 as follows:

| Date Filed/Applicant/<br>Docket No.  | Interim Fee Period   | Second<br>Interim Fees    | Second<br>Interim<br>Expenses | Aggregate<br>Second<br>Interim Fees<br>and Expenses |
|--|--|---------------------------|-------------------------------|---|
| <b>2/4/2020</b><br><b>Togut, Segal &amp; Segal LLP</b><br><i>Counsel for the Debtors and Debtors<br/>in Possession</i><br>[Docket No. 131]         | June 1, 2019 through<br>and including<br>December 31, 2019 | \$42,154.65 <sup>3</sup>  | \$321.85                      | \$42,476.50   |
| <b>2/4/2020</b><br><b>Ince &amp; Co LLP</b><br><i>Special Arbitration Counsel to the<br/>Debtors and Debtors in Possession</i><br>[Docket No. 130] | June 1, 2019 through<br>and including<br>December 31, 2019 | \$128,640.69 <sup>4</sup> | \$34,711.97                   | \$163,352.66  |

The Applications have been electronically filed with the Clerk of the Bankruptcy Court pursuant to Rule 5005-2 of the Local Bankruptcy Rules for the Southern District of New York and are available for examination and inspection by interested parties on the Internet at *www.nysb.uscourts.gov* or by contacting the undersigned during usual business hours.

<sup>3</sup> Subsequent to filing its monthly fee statements, the Togut Firm voluntarily reduced its fees billed under the category TSS Fee Application/Fee Statements in the amount of \$9,308.35 for fees incurred during the Second Interim Zonda Fee Period.

<sup>4</sup> As stated in the Belsham Supplemental Declaration [Docket No. 149, Case No. 17-13193], Ince charges and receives payment in Pounds Sterling. The U.S. dollar equivalent of Ince's rates fluctuate from time-to-time depending on the Pound Sterling: U.S. dollar exchange rate. Ince has submitted monthly fee statements with approximate U.S. dollar amounts based upon the Pound Sterling: U.S. dollar exchange rate prevailing at the time of submitting each monthly fee statement. The dollar values above, and herein, represent the approximate U.S. dollar amounts for the British Pounds Sterling value of Ince's fees and actual and necessary expenses based upon an indicative purchase rate for the Pound Sterling: U.S. dollar exchange rate (1:1.30132) on January 30, 2020. As such, there may be some minor variance between the dollar amounts requested in previous monthly statements and as set out herein arising on fluctuations in the exchange rate.

**PLEASE TAKE FURTHER NOTICE** that objections, if any, to any of the Applications must be made in writing, stating in detail the reasons therefore, and must be filed with the Clerk of the Bankruptcy Court, with copies delivered directly to Bankruptcy Judge Wiles Chambers, and served upon: (i) Togut, Segal & Segal LLP, counsel for Debtors and Debtors in Possession, One Penn Plaza, Suite 3335, New York, New York 10119, Attn.: Kyle J. Ortiz, Esq.; and (ii) the Office of the United States Trustee, U.S. Federal Office Building, 201 Varick Street, Room 1006, New York, New York 10014, Attn.: Andrea B. Schwartz, Esq., so that they are filed and actually received by all of them **not later than 4:00 p.m. (prevailing Eastern Time) on February 18, 2020.** Objections not timely served and filed may not be considered by the Court.

**PLEASE TAKE FURTHER NOTICE** that the hearing to consider the Applications may be adjourned from time to time, without further written notice to creditors or parties-in-interest.

DATED: February 4, 2020  
New York, New York

PACIFIC DRILLING VIII LIMITED, *on behalf of  
itself and Pacific Drilling Services, Inc.*  
By their Attorneys:  
TOGUT, SEGAL & SEGAL LLP  
By:

/s/Kyle J. Ortiz  
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