

TOGUT, SEGAL & SEGAL LLP
One Penn Plaza, Suite 3335
New York, New York 10119
(212) 594-5000
Albert Togut
Frank A. Oswald
Kyle J. Ortiz
Brian F. Moore

*Counsel to the Debtors
and Debtors-in-Possession*

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----	x	
	:	
In re:	:	Chapter 11
	:	
PACIFIC DRILLING S.A., <i>et al.</i> ,	:	Case No. 17-13193 (MEW)
	:	
	:	
Debtors ¹ .	:	(Jointly Administered)
	:	
-----	x	

**NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON FEBRUARY 22, 2018 AT 2:00 P.M.**

Time and Date of Hearing: February 22, 2018 at 2:00 p.m. (Prevailing Eastern Time)

Location of Hearing: Judge Michael E. Wiles, Courtroom 617,
One Bowling Green, New York, NY 10007

Copies of Filings: A copy of the filings can be viewed on the Court's website
at www.ecf.nysb.uscourts.gov and at the website
maintained by the Debtors' claims and noticing agent at
<https://cases.primeclerk.com/pacificDrilling>

¹ The Debtors in these chapter 11 cases and, if applicable, the last four digits of their U.S. taxpayer identification numbers are: Pacific Drilling S.A., Pacific Drilling (Gibraltar) Limited, Pacific Drillship (Gibraltar) Limited, Pacific Drilling, Inc. (1524), Pacific Drilling Finance S.à r.l., Pacific Drillship SARL, Pacific Drilling Limited, Pacific Sharav S.à r.l. (2431), Pacific Drilling VII Limited, Pacific Drilling V Limited, Pacific Drilling VIII Limited, Pacific Scirocco Ltd. (0073), Pacific Bora Ltd. (9815), Pacific Mistral Ltd., Pacific Santa Ana (Gibraltar) Limited, Pacific Drilling Operations Limited (9103), Pacific Drilling Operations, Inc. (4446), Pacific Santa Ana S.à r.l. (6417), Pacific Drilling, LLC (7655), Pacific Drilling Services, Inc. (5302), Pacific Drillship Nigeria Limited (0281) and Pacific Sharav Korlátolt Felelősségű Társaság.

I. UNCONTESTED MATTERS:

1. Application to Employ Alvarez & Marsal Taxand, LLC as Executive Compensation and Benefits Consultant *Nunc Pro Tunc* to the Petition Date [Dkt. No. 193].

Objection Deadline: February 15, 2018 at 4:00 p.m.

Responses:

- a. Informal response from the Office of the U.S. Trustee.

Related Documents:

- a. Affidavit of Service [Dkt. No. 202].

Status: This matter is going forward, a proposed Order to be submitted.

2. Hearing on Debtors Motion for Interim and Final Orders (A) Authorizing the Continued Use of Their Centralized Cash Management System, Bank Accounts and Business Forms, (B) Authorizing the Debtors to Make Intercompany Advances on a Secured Basis Under Section 364(c) of the Bankruptcy Code, (C) Granting a Waiver of the Deposit Guidelines Set Forth in Section 345 of the Bankruptcy Code and (D) Granting Related Relief [Dkt. No. 13].

Objection Deadline: February 15, 2018 at 4:00 p.m.

Responses: None.

Related Documents:

- a. Affidavit of Service [Dkt. No. 30].
- b. Interim Order signed on 11/16/2017 authorizing the continued use of the Debtors' cash management system, bank accounts and business forms, authorizing the Debtors to make intercompany advances on a secured basis and granting related relief [Dkt. No. 44].
- c. Second Interim Order signed on 12/15/2017 authorizing the continued use of the Debtors' cash management system, bank accounts and business forms, authorizing the Debtors to make intercompany advances on a secured basis and granting related relief [Dkt. No. 85].
- d. Bridge Order signed on 1/12/2018 Further Extending The Deadline For Debtors To Comply With Section 345(b) Of The Bankruptcy Code [Dkt. No. 125].

- e. Third Interim Order signed on 1/19/2018 authorizing the continued use of the Debtors' cash management system, bank accounts and business forms, authorizing the Debtors to make intercompany advances on a secured basis [Dkt. No. 153].

Status: This matter is going forward, a proposed fourth interim Order will be submitted at the hearing.

- 3. Motion for Entry of an Order Authorizing, But Not Directing, the Debtors to (A) Pay Certain Earned Ordinary Course Compensation and (B) Continue Compensation Programs in the Ordinary Course of Business on a Postpetition Basis [Dkt. No. 103].

Objection Deadline: January 11, 2018 at 4:00 p.m.

Responses:

- a. Informal response from the Office of the U.S. Trustee.

Related Documents:

- a. Affidavit of Service [Dkt. No. 110].
- b. Notice of Adjournment of Hearing [Dkt. No. 129].

Status: This matter is going forward only as it relates to the component of the Motion that relates to the 2017 Performance Bonus Plan; and Debtors' will submit a proposed Order. The remainder of the Motion will be considered at the hearing scheduled for March 6, 2018.

Dated: New York, New York
February 20, 2018

*PACIFIC DRILLING S.A., on behalf of itself
and its affiliated Debtors and Debtors-in-Possession*

By their Counsel:
TOGUT, SEGAL & SEGAL LLP

By:

/s/Brian F. Moore

ALBERT TOGUT

FRANK A. OSWALD

KYLE J. ORTIZ

BRIAN F. MOORE

One Penn Plaza, Suite 3335

New York, New York 10119

Telephone: (212) 594-5000

Fax: (212) 967-4258