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ADJOURNED HEARING DATE: 2/20/2018 AT 3:00 P.M. (ET)

Counsel for Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:	:	Chapter 11
PACIFIC DRILLING S.A., <i>et al.</i> ,	:	Case No. 17-13193 (MEW)
Debtors ¹	:	(Jointly Administered)

**NOTICE OF ADJOURNMENT OF HEARING ON MEDIATION MOTIONS
BY THE AD HOC GROUP, THE SSCF AGENT, AND THE RCF AGENT**

PLEASE TAKE NOTICE that on January 30, 2018 and January 31, 2018, respectively, the following mediation motions were filed in the above-captioned cases:

- (i) *Motion for an Order Pursuant to Local Bankruptcy Rule 9019-1 and General Order M-452 §§ 1.1. and 1.3 Appointing a Mediator and Ordering the Proposed Mediation Parties to Mediation* [Dkt. No. 184] (the "Ad Hoc Motion");
- (ii) *the Motion for an Order Pursuant to Local Bankruptcy Rule 9019-1 and General Order M-452 Ordering Mediation and Appointing*

¹ The Debtors in these chapter 11 cases and, if applicable, the last four digits of their U.S. taxpayer identification numbers are: Pacific Drilling S.A.; Pacific Drilling (Gibraltar) Limited; Pacific Drillship (Gibraltar) Limited; Pacific Drilling, Inc. (1524); Pacific Drilling Finance S.à.r.l.; Pacific Drillship SARL, Pacific Drilling Limited, Pacific Sharav S.à.r.l. (2431), Pacific Drilling VII Limited; Pacific Drilling V Limited; Pacific Drilling VIII Limited, Pacific Scirocco Ltd. (0073); Pacific Bora Ltd. (9815); Pacific Mistral Ltd., Pacific Santa Ana (Gibraltar) Limited, Pacific Drilling Operations Limited (9103); Pacific Drilling Operations, Inc. (4446); Pacific Santa Ana S.à.r.l. (6417), Pacific Drilling, LLC (7655); Pacific Drilling Services, Inc. (5302); Pacific Drillship Nigeria Limited (0281); and Pacific Sharav Korlátolt Felelősségű Társaság.

Mediator [Dkt. No. 185] (the “SSCF Agent Motion”); and (iii) *Motion for an Order Pursuant to Local Bankruptcy Rule 9019-1 and General Order M-452 Ordering Mediation and Appointment Mediator* [Dkt. No. 188] (the “RCF Agent Motion” and together with the Ad Hoc Group Motion and the SSCF Agent Motion, the “Mediation Motions”).

PLEASE TAKE FURTHER NOTICE that on February 7, 2018, the Debtors filed an *Omnibus Objection to the Mediation Motions by the Ad Hoc Group, the SSCF Agent, and the RCF Agent* [Dkt. No. 203]; and a Joinder was filed by *Quantum Pacific (Gibraltar) Limited To The Debtors’ Omnibus Objection To The Mediation Motions Filed By The Ad Hoc Group, The SSCF Agent, And The RCF Agent* [Dkt. No. 204],[collectively, the “Objections”].

PLEASE TAKE FURTHER NOTICE that the time for parties-in-interest to file a reply to the Objections has been further extended to **February 16, 2018 at 4:00 p.m.**

PLEASE TAKE FURTHER NOTICE that the hearing (the “Hearing”) on the Mediation Motions, which was previously scheduled for **February 14, 2018 at 10:00 a.m. (Eastern Time)**, has been rescheduled to **February 20, 2018 at 3:00 p.m. (Eastern Time)**, by consent of the parties. The Hearing will be held before the Honorable Michael E. Wiles, United States Bankruptcy Judge for Southern District of New York, in the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, Courtroom 617, New York, New York, 10004 (the “Bankruptcy Court”),

[Concluded on the following page]

unless otherwise ordered by the Bankruptcy Court.

Dated: February 12, 2018
New York, New York

PACIFIC DRILLING S.A., *et al.*
Debtors and Debtors in Possession
By Their Counsel
TOGUT, SEGAL & SEGAL LLP
By:

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