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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:	:	Chapter 11
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PACIFIC DRILLING S.A., <i>et al.</i> ,	:	Case No. 17-13193 (MEW)
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	:	
Debtors ¹ .	:	(Jointly Administered)
	:	
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**NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON MARCH 22, 2018 AT 2:00 P.M.**

Time and Date of Hearing: March 22, 2018 at 2:00 p.m. (Prevailing Eastern Time)

Location of Hearing: Judge Michael E. Wiles, Courtroom 617,
One Bowling Green, New York, NY 10007

Copies of Filings: A copy of the filings can be viewed on the Court's website
at www.ecf.nysb.uscourts.gov and at the website
maintained by the Debtors' claims and noticing agent at
<https://cases.primeclerk.com/pacificDrilling>

¹ The Debtors in these chapter 11 cases and, if applicable, the last four digits of their U.S. taxpayer identification numbers are: Pacific Drilling S.A., Pacific Drilling (Gibraltar) Limited, Pacific Drillship (Gibraltar) Limited, Pacific Drilling, Inc. (1524), Pacific Drilling Finance S.à r.l., Pacific Drillship SARL, Pacific Drilling Limited, Pacific Sharav S.à r.l. (2431), Pacific Drilling VII Limited, Pacific Drilling V Limited, Pacific Drilling VIII Limited, Pacific Scirocco Ltd. (0073), Pacific Bora Ltd. (9815), Pacific Mistral Ltd., Pacific Santa Ana (Gibraltar) Limited, Pacific Drilling Operations Limited (9103), Pacific Drilling Operations, Inc. (4446), Pacific Santa Ana S.à r.l. (6417), Pacific Drilling, LLC (7655), Pacific Drilling Services, Inc. (5302), Pacific Drillship Nigeria Limited (0281) and Pacific Sharav Korlátolt Felelősségű Társaság.

I. UNCONTESTED MATTERS:

1. Debtors' Motion for Interim and Final Orders (A) Authorizing the Continued Use of Their Centralized Cash Management System, Bank Accounts and Business Forms, (B) Authorizing the Debtors to Make Intercompany Advances on a Secured Basis Under Section 364(C) of the Bankruptcy Code, (C) Granting A Waiver of the Deposit Guidelines Set Forth in Section 345 of the Bankruptcy Code and (D) Granting Related Relief [Dkt. No. 13].

Objection Deadline: February 15, 2018 at 4:00 p.m.

Responses: None.

Related Documents:

- a. Affidavit of Service [Dkt. No. 30].
- b. Interim Order (A) Authorizing the Continued Use of the Debtors' Cash Management System, Bank Accounts and Business Forms, (B) Authorizing the Debtors to Make Intercompany Advances on a Secured Basis Under Section 364(C) of the Bankruptcy Code and (C) Granting Related Relief [Dkt. No. 44].
- c. Second Interim Order (A) Authorizing the Continued Use of the Debtors' Cash Management System, Bank Accounts and Business Forms, (B) Authorizing the Debtors to Make Intercompany Advances on a Secured Basis Under Section 364(C) of the Bankruptcy Code and (C) Granting Related Relief [Dkt. No. 85].
- d. Bridge Order Further Extending the Deadline for Debtors to Comply with Section 345(b) of the Bankruptcy Code [Dkt. No. 125]
- e. Third Interim Order (A) Authorizing the Continued Use of the Debtors' Cash Management System, Bank Accounts and Business Forms, (B) Authorizing the Debtors to Make Intercompany Advances on a Secured Basis Under Section 364(C) of the Bankruptcy Code and (C) Granting Related Relief [Dkt. No. 153].
- f. Fourth Interim Order (A) Authorizing the Continued Use of the Debtors' Cash Management System, Bank Accounts and Business Forms, (B) Authorizing the Debtors to Make Intercompany Advances on a Secured Basis Under Section 364(C) of the Bankruptcy Code and (C) Granting Related Relief [Dkt. No. 228].

Status: This matter is going forward, a proposed fifth interim Order will be submitted at the hearing.

2. Debtors' Motion for an Order Pursuant to Bankruptcy Code Section 365(d)(4) Extending the Time to Assume or Reject Unexpired Leases or Nonresidential Real Property [Dkt. No. 239].

Objection Deadline: March 14, 2018 at 4:00 p.m.

Responses: None.

Related Documents:

- a. Affidavit of Service [Dkt. No. 245].
- b. Certificate of No Objection [Dkt. No. 275].

Status: This matter is going forward.

3. Debtors' Application, Pursuant to Bankruptcy Code Sections 327(e), 328(a), 330 and 331, for Entry of an Order Authorizing the Employment and Retention of Jones Walker LLP as Special Counsel to the Debtors, Nunc Pro Tunc to February 1, 2018 [Dkt. No. 240].

Objection Deadline: March 14, 2018 at 4:00 p.m.

Responses: None.

Related Documents:

- a. Affidavit of Service [Dkt. No. 245].
- b. Certificate of No Objection [Dkt. No. 274].

Status: This matter is going forward.

II. CONTESTED MATTERS

4. Debtors' Motion for an Order Pursuant to Section 1121(d) of the Bankruptcy Code Extending the Debtors' Exclusive Periods to File a Plan of Reorganization and Solicit Acceptances [Dkt. No. 247].

Objection Deadline: March 14, 2018 at 4:00 p.m.

Responses:

- a. Statement of Citibank, N.A. Regarding Debtors' Motion for an Order. Pursuant to Section 1121(d) of the Bankruptcy Code Extending the Debtors' Exclusive Periods to File a Plan of Reorganization and Solicit Acceptances [Dkt. No. 258].
- b. Objection to Debtors' Motion for an Order Pursuant to Section 1121(d) of the Bankruptcy Code Extending the

Debtors' Exclusive Periods to File a Plan of Reorganization and Solicit Acceptances [Dkt. No. 259].

- c. Objection of SSCF Agent to the Debtors' Motion for an Order Pursuant to Section 1121(d) of the Bankruptcy Code Extending the Debtors' Exclusive Periods to File a Plan of Reorganization and Solicit Acceptances [Dkt. No. 260].
- d. Statement of Deutsche Bank Trust Company Americas, as Indenture Trustee for Each of the 2017 and 2020 Notes Issued by Certain of the Debtors, in Support of, and Joining, the Ad Hoc Group's Objection to Debtors' Motion for an Order Pursuant to Section 1121(d) of the Bankruptcy Code Extending the Debtors' Exclusive Periods to File a Plan of Reorganization and Solicit Acceptances [Dkt. No. 261].
- e. Statement of the Ad Hoc Group of RCF Lenders with Respect to Debtors' Motion for an Order Pursuant to Section 1121(d) of the Bankruptcy Code Extending the Debtors' Exclusive Periods to File a Plan of Reorganization and Solicit Acceptances [Dkt. No. 264].
- f. Debtors' Omnibus Reply to the Objections of the SSCF Agent, the Ad Hoc Group, and Deutsche Bank Trust Company Americas, as Indenture Trustee to the Debtors' Motion for an Extension of the Debtors' Exclusive Periods to File a Plan of Reorganization and Solicit Acceptances; and to the Statements by the RCF Agents and Ad Hoc Group of RCF Lenders [Dkt. No. 270].
- g. Joinder of Quantum Pacific (Gibraltar) Limited to the Debtors' Omnibus Reply to the Objections of the SSCF Agent, the Ad Hoc Group, and Deutsche Bank Trust Company Americas, as Indenture Trustee to the Debtors' Motion for an Extension of the Debtors' Exclusive Periods to File a Plan of Reorganization and Solicit Acceptances; and to the Statements by the RCF Agents and Ad Hoc Group of RCF Lenders [Dkt. No. 272].

Related Documents:

- a. Bridge Order Extending the Exclusive Periods During Which the Debtors May File a Plan of Reorganization and Solicit Acceptances Pursuant to Local Rule 9006-2 [Dkt. No. 248].
- b. Affidavit of Service [Dkt. No. 251].

Status: This matter is going forward.

5. Motion for an Order Pursuant to Local Bankruptcy Rule 9019-1 and General Order M-452 §§ 1.1 and 1.3 Appointing a Mediator and Order the Proposed Mediation Parties to Mediation [Dkt. No. 184].

Objection Deadline: February 7, 2018 at 5:00 p.m.

Responses:

- a. Debtors' Omnibus Objection to the Mediation Motions by the Ad Hoc Group, the SSCF Agent, and the RCF Agent [Dkt. No. 203].
- b. Joinder of Quantum Pacific (Gibraltar) Limited to the Debtors' Omnibus Objection to the Mediation Motions filed by the Ad Hoc Group, the SSCF Agent, and the RCF Agent [Dkt. No. 204].
- c. Reply to Debtors' Omnibus Objection to the Mediation Motion by the Ad Hoc Group [Dkt. No. 215].
- d. Statement of the Ad Hoc Group of RCF Lenders in Support of Motions for Order Pursuant to Local Bankruptcy Rule 9019-1 and General Order M-452 Ordering Mediation and Appointing Mediator [Dkt. No. 217].

Related Documents:

- a. Affidavit of Service [Dkt. No. 190].
- b. Notice of Adjournment [Dkt. No. 249].

Status: This matter is going forward.

6. Motion for an Order Pursuant to Local Bankruptcy Rule 9019-1 and General Order M-452 Ordering Mediation and Appointing Mediator [Dkt. No. 185].

Objection Deadline: February 7, 2018 at 5:00 p.m.

Responses:

- a. Debtors' Omnibus Objection to the Mediation Motions by the Ad Hoc Group, the SSCF Agent, and the RCF Agent [Dkt. No. 203].
- b. Joinder of Quantum Pacific (Gibraltar) Limited to the Debtors' Omnibus Objection to the Mediation Motions filed by the Ad Hoc Group, the SSCF Agent, and the RCF Agent [Dkt. No. 204].

- c. Statement of the Ad Hoc Group of RCF Lenders in Support of Motions for Order Pursuant to Local Bankruptcy Rule 9019-1 and General Order M-452 Ordering Mediation and Appointing Mediator [Dkt. No. 217].

Related Documents:

- a. Affidavit of Service [Dkt. No. 191].
- b. Notice of Adjournment [Dkt. No. 249].

Status: This matter is going forward.

- 7. Motion for an Order Pursuant to Local Bankruptcy Rule 9019-1 and General Order M-452 Ordering Mediation and Appointing Mediator [Dkt. No. 188].

Objection Deadline: February 7, 2018 at 5:00 p.m.

Responses:

- a. Debtors' Omnibus Objection to the Mediation Motions by the Ad Hoc Group, the SSCF Agent, and the RCF Agent [Dkt. No. 203].
- b. Joinder of Quantum Pacific (Gibraltar) Limited to the Debtors' Omnibus Objection to the Mediation Motions filed by the Ad Hoc Group, the SSCF Agent, and the RCF Agent [Dkt. No. 204].
- c. Reply of Citibank, N.A. in Further Support of Motion for an Order Pursuant to Local Bankruptcy Rule 9019-1 and General Order M-452 Ordering Mediation and Appointing Mediator [Dkt. No. 214].
- d. Statement of the Ad Hoc Group of RCF Lenders in Support of Motions for Order Pursuant to Local Bankruptcy Rule 9019-1 and General Order M-452 Ordering Mediation and Appointing Mediator [Dkt. No. 217].

Related Documents:

- a. Affidavit of Service [Dkt. No. 192].
- b. Notice of Adjournment [Dkt. No. 249].

Status: This matter is going forward.

III. ADJOURNED/RESOLVED MATTERS

8. Final Application of Sullivan & Cromwell LLP as Counsel to the Debtors and Debtors-in-Possession for Approval and Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period from November 13, 2017 through and including February 27, 2018 [Dkt. No. 237].

Objection Deadline: March 14, 2018 at 4:00 p.m.

Responses: None.

Related Documents:

- a. Affidavit of Service [Dkt. No. 243].

Status: This matter has been adjourned to April 24, 2018 at 2:00 p.m.

9. Motion of Donatus Ezeabasili in Support of Order Granting Relief from Automatic Stay to Allow Pre-Petition Civil Litigation to Proceed [Dkt. No. 221].

Objection Deadline: March 14, 2018 at 4:00 p.m.

Responses: None.

Related Documents:

- a. Stipulation and Agreed Order Modifying the Automatic Stay to the Extend of Available Insurance Proceeds [Dkt. No. 273].

Status: This matter has been resolved pursuant to Docket No. 273.

Dated: New York, New York
March 20, 2018

*PACIFIC DRILLING S.A., on behalf of itself
and its affiliated Debtors and Debtors-in-Possession*

By their Counsel:
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