

**341 MEETING DATE: APRIL 25, 2018 AT 2:00 PM (ET)**

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*Counsel to the Debtors and Debtors-in-Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re	:	Chapter 11
	:	
PACIFIC DRILLING S.A., <i>et al.</i> , <sup>1</sup>	:	Case No. 17-13193 (MEW)
	:	
Debtors.	:	Jointly Administered
	:	
<hr/>		X

**NOTICE OF MEETING OF CREDITORS  
PURSUANT TO SECTION 341 OF THE BANKRUPTCY CODE**

**PLEASE TAKE NOTICE** that the meeting of creditors pursuant to section 341 of title 11 of the United States Code for the above-captioned chapter 11 cases originally scheduled for March 7, 2018 at 2:00 p.m. (Eastern Time), will take place on **April 25, 2018 at 2:00 P.M. (Eastern Time)** at the Office of the United States Trustee, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, Room 511, Fifth Floor, New York, New York 10004-1408.

<sup>1</sup> The Debtors in these chapter 11 cases and, if applicable, the last four digits of their U.S. taxpayer identification numbers are: Pacific Drilling S.A., Pacific Drilling (Gibraltar) Limited, Pacific Drillship (Gibraltar) Limited, Pacific Drilling, Inc. (1524), Pacific Drilling Finance S.à r.l., Pacific Drillship SARL, Pacific Drilling Limited, Pacific Sharav S.à r.l. (2431), Pacific Drilling VII Limited, Pacific Drilling V Limited, Pacific Drilling VIII Limited, Pacific Scirocco Ltd. (0073), Pacific Bora Ltd. (9815), Pacific Mistral Ltd., Pacific Santa Ana (Gibraltar) Limited, Pacific Drilling Operations Limited (9103), Pacific Drilling Operations, Inc. (4446), Pacific Santa Ana S.à r.l. (6417), Pacific Drilling, LLC (7655), Pacific Drilling Services, Inc. (5302), Pacific Drillship Nigeria Limited (0281) and Pacific Sharav Korlátolt Felelősségű Társaság.

Dated: New York, New York  
March 16, 2018

*PACIFIC DRILLING S.A., on behalf of itself  
and its affiliated Debtors and Debtors-in-Possession*

By their Counsel:  
TOGUT, SEGAL & SEGAL LLP  
By:

*/s/Frank A. Oswald*  
\_\_\_\_\_  
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