

TOGUT, SEGAL & SEGAL LLP
One Penn Plaza, Suite 3335
New York, New York 10119
(212) 594-5000
Albert Togut
Frank A. Oswald
Kyle J. Ortiz
Brian F. Moore

*Counsel to the Debtors
and Debtors-in-Possession*

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----	x	
	:	
In re:	:	Chapter 11
	:	
PACIFIC DRILLING S.A., <i>et al.</i> ,	:	Case No. 17-13193 (MEW)
	:	
	:	
Debtors ¹ .	:	(Jointly Administered)
	:	
-----	x	

**NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON JUNE 19, 2018 AT 2:00 P.M.**

Time and Date of Hearing: June 19, 2018 at 2:00 p.m. (Prevailing Eastern Time)

Location of Hearing: Judge Michael E. Wiles, Courtroom 617,
One Bowling Green, New York, NY 10007

Copies of Filings: A copy of the filings can be viewed on the Court's website
at www.ecf.nysb.uscourts.gov and at the website
maintained by the Debtors' claims and noticing agent at
<https://cases.primeclerk.com/pacificDrilling>

¹ The Debtors in these chapter 11 cases and, if applicable, the last four digits of their U.S. taxpayer identification numbers are: Pacific Drilling S.A., Pacific Drilling (Gibraltar) Limited, Pacific Drillship (Gibraltar) Limited, Pacific Drilling, Inc. (1524), Pacific Drilling Finance S.à r.l., Pacific Drillship SARL, Pacific Drilling Limited, Pacific Sharav S.à r.l. (2431), Pacific Drilling VII Limited, Pacific Drilling V Limited, Pacific Drilling VIII Limited, Pacific Scirocco Ltd. (0073), Pacific Bora Ltd. (9815), Pacific Mistral Ltd., Pacific Santa Ana (Gibraltar) Limited, Pacific Drilling Operations Limited (9103), Pacific Drilling Operations, Inc. (4446), Pacific Santa Ana S.à r.l. (6417), Pacific Drilling, LLC (7655), Pacific Drilling Services, Inc. (5302), Pacific Drillship Nigeria Limited (0281) and Pacific Sharav Korlátolt Felelősségű Társaság.

I. UNCONTESTED MATTERS:

1. Continued Hearing on Debtors' Motion for Final Order (A) Authorizing the Continued Use of Their Centralized Cash Management System, Bank Accounts and Business Forms, (B) Authorizing the Debtors to Make Intercompany Advances on a Secured Basis Under Section 364(C) of the Bankruptcy Code, (C) Granting A Waiver of the Deposit Guidelines Set Forth in Section 345 of the Bankruptcy Code and (D) Granting Related Relief [Dkt. No. 13].

Objection Deadline: February 15, 2018 at 4:00 p.m.

Responses: Informal Response received from the U.S. Trustee.

Related Documents:

- a. Affidavit of Service [Dkt. No. 30].
- b. Interim Order (A) Authorizing the Continued Use of the Debtors' Cash Management System, Bank Accounts and Business Forms, (B) Authorizing the Debtors to Make Intercompany Advances on a Secured Basis Under Section 364(C) of the Bankruptcy Code and (C) Granting Related Relief [Dkt. No. 44].
- c. Second Interim Order (A) Authorizing the Continued Use of the Debtors' Cash Management System, Bank Accounts and Business Forms, (B) Authorizing the Debtors to Make Intercompany Advances on a Secured Basis Under Section 364(C) of the Bankruptcy Code and (C) Granting Related Relief [Dkt. No. 85].
- d. Bridge Order Further Extending the Deadline for Debtors to Comply with Section 345(b) of the Bankruptcy Code [Dkt. No. 125]
- e. Third Interim Order (A) Authorizing the Continued Use of the Debtors' Cash Management System, Bank Accounts and Business Forms, (B) Authorizing the Debtors to Make Intercompany Advances on a Secured Basis Under Section 364(C) of the Bankruptcy Code and (C) Granting Related Relief [Dkt. No. 153].
- f. Fourth Interim Order (A) Authorizing the Continued Use of the Debtors' Cash Management System, Bank Accounts and Business Forms, (B) Authorizing the Debtors to Make Intercompany Advances on a Secured Basis Under Section 364(C) of the Bankruptcy Code and (C) Granting Related Relief [Dkt. No. 228].

- g. Fifth Interim Order (A) Authorizing the Continued Use of the Debtors' Cash Management System, Bank Accounts and Business Forms, (B) Authorizing the Debtors to Make Intercompany Advances on a Secured Basis Under Section 364(C) of the Bankruptcy Code and (C) Granting Related Relief [Dkt. No. 285]
- h. Sixth Interim Order signed on 4/23/2018 (A) Authorizing the continued use of the Debtors' Cash Management System, Bank Accounts and Business Forms, (B) Authorizing the Debtors to Make Intercompany Advances on a Secured Basis and (C) Granting Related Relief [Dkt. No. 327].
- i. Final Order signed on 5/23/2018 authorizing the continued use of the Debtors' cash management system, bank accounts and business forms, authorizing the Debtors to make intercompany advances on a secured basis under section 365(c) of the Bankruptcy Code and granting related relief and seventh interim order granting Debtors' extension of time to come into compliance with U.S.C. § 345(b) or obtain other relief [Dkt. No. 369].

Status: This matter is going forward as it relates only to the Section 345(b) Waiver of the Bankruptcy Code.

ADJOURNED MATTERS:

1. Debtors' Motion for Entry of an Order Approving the Implementation of the 2018 Key Employee Incentive Plan [Dkt. No. 340].

Objection Deadline: May 10, 2018 at 4:00 p.m.

Responses: None.

Related Documents:

- a. Affidavit of Service [Dkt. No. 346].
- b. Notice of Adjournment [Dkt. No. 388].

Status: This matter has been adjourned to July 26, 2018 at 2:00 p.m.

2. First Application of Evercore Group L.L.C. and Evercore Partners International LLP, Debtors' Investment Bankers, for Allowance of Compensation for Services Rendered and for the Reimbursement of All Actual and Necessary Expenses Incurred for the Period from November 13, 2017 through February 28, 2018 [Dkt. No. 313].

Objection Deadline: May 10, 2018 at 4:00 p.m.

Responses:

- a. Informal response of United States Trustee.

Related Documents:

- a. Affidavit of Service [Dkt. No. 317].
- b. Notice of Hearing [Dkt. No. 330].

Status: This matter has been adjourned to July 26, 2018 at 2:00 p.m.

Dated: New York, New York
June 18, 2018

PACIFIC DRILLING S.A., *on behalf of itself
and its affiliated Debtors and Debtors-in-Possession*

By their Counsel:
TOGUT, SEGAL & SEGAL LLP
By:

/s/Kyle J. Ortiz
ALBERT TOGUT
FRANK A. OSWALD
KYLE J. ORTIZ
BRIAN F. MOORE
One Penn Plaza, Suite 3335
New York, New York 10119
Telephone: (212) 594-5000
Fax: (212) 967-4258