

TOGUT, SEGAL & SEGAL LLP
One Penn Plaza, Suite 3335
New York, New York 10119
(212) 594-5000
Albert Togut
Frank A. Oswald
Kyle J. Ortiz
Brian F. Moore

*Counsel to the Debtors
and Debtors-in-Possession*

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----	x
	:
In re:	: Chapter 11
	:
PACIFIC DRILLING S.A., <i>et al.</i> ,	: Case No. 17-13193 (MEW)
	:
	:
Debtors:	: (Jointly Administered)
	:
-----	x

**NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON JULY 26, 2018 AT 2:00 P.M.**

Time and Date of Hearing: July 26, 2018 at 2:00 p.m. (Prevailing Eastern Time)

Location of Hearing: Judge Michael E. Wiles, Courtroom 617,
One Bowling Green, New York, NY 10007

Copies of Filings: A copy of the filings can be viewed on the Court's website
at www.ecf.nysb.uscourts.gov and at the website
maintained by the Debtors' claims and noticing agent at
<https://cases.primeclerk.com/pacificDrilling>

¹ The Debtors in these chapter 11 cases and, if applicable, the last four digits of their U.S. taxpayer identification numbers are: Pacific Drilling S.A., Pacific Drilling (Gibraltar) Limited, Pacific Drillship (Gibraltar) Limited, Pacific Drilling, Inc. (1524), Pacific Drilling Finance S.à r.l., Pacific Drillship SARL, Pacific Drilling Limited, Pacific Sharav S.à r.l. (2431), Pacific Drilling VII Limited, Pacific Drilling V Limited, Pacific Drilling VIII Limited, Pacific Scirocco Ltd. (0073), Pacific Bora Ltd. (9815), Pacific Mistral Ltd., Pacific Santa Ana (Gibraltar) Limited, Pacific Drilling Operations Limited (9103), Pacific Drilling Operations, Inc. (4446), Pacific Santa Ana S.à r.l. (6417), Pacific Drilling, LLC (7655), Pacific Drilling Services, Inc. (5302), Pacific Drillship Nigeria Limited (0281) and Pacific Sharav Korlátolt Felelősségű Társaság.

I. CONDITIONALLY CONTESTED MATTERS:

1. Debtors' Motion For An Order Pursuant To Section 1121(D) Of The Bankruptcy Code Further Extending (I) The Debtors' Exclusive Periods To File A Plan Of Reorganization And Solicit Acceptances And (Ii) Term Of Plan Mediation [Dkt. No. 417].

Objection Deadline: July 20, 2018 at 4:00 p.m.

Responses:

- a. Statement and Reservation of Rights of Citibank, N.A. Regarding Debtors' Motion for an Order Pursuant to Section 1121(d) of The Bankruptcy Code Further Extending (I) The Debtors' Exclusive Periods To File A Plan of Reorganization and Solicit Acceptances and (ii) Term Of Plan Mediation [Dkt. No. 428].
- b. Ad Hoc Group of Debtholders' Conditional Objection to Debtors' Motion for an Order Pursuant to Section 1121(d) of the Bankruptcy Code Further Extending (I) The Debtors' Exclusive Periods to File a Plan of Reorganization and Solicit Acceptances and (II) Term of Plan Mediation [Dkt. No. 429].
- c. SSCF Agent's Statement In Response to Debtors' Motion For Extension of the Exclusivity Periods and Term of Plan Mediation [Dkt. No. 430].
- d. Declaration of David R. Hilty in Support of the Conditional Objection of the Ad Hoc Group of Debtholders to Motion of Debtors for an Order Pursuant to Section 1121(d) of the Bankruptcy Code Further Extending (I) The Debtors' Exclusive Periods to File a Plan of Reorganization and Solicit Acceptances and (II) Term of Plan Mediation [Dkt. No. 431].
- e. Statement of the Ad Hoc Group of RCF Lenders with Respect to the Debtors' Motion for an Order Pursuant to Section 1121(d) of the Bankruptcy Code Extending (I) the Debtors' Exclusive Periods to File a Plan of Reorganization and Solicit Acceptances and (II) Term of Plan Mediation [Dkt. No. 432].
- f. Debtors' Omnibus Reply to Creditors' Statements and Conditional Objection to the Debtors' Motion for a Further Extension of (I) the Debtors' Exclusive Periods to File A Plan of Reorganization and Solicit Acceptances and (II) Term of

Mediation [Dkt. No. 436].

Related Documents:

- a. Affidavit of Service [Dkt. No. 422].
- b. Ex Parte Application For An Order Shortening Time For Notice Of A Hearing To Consider Debtors' Motion For An Order Pursuant To Section 1121(D) Of The Bankruptcy Code Further Extending (I) The Debtors' Exclusive Periods To File A Plan Of Reorganization And Solicit Acceptances And (Ii) Term Of Plan Mediation [Dkt. No. 416].
- c. Order signed on 7/16/2018 scheduling expedited hearing and shortening notice with respect to Debtors' motion extending the Debtors' exclusive periods to file a plan of reorganization and solicit acceptances and term of plan mediation [Dkt. No. 420].

Status: This matter is going forward.

ADJOURNED MATTERS:

1. Debtors' Motion for Entry of an Order Approving the Implementation of the 2018 Key Employee Incentive Plan [Dkt. No. 340].

Objection Deadline: May 10, 2018 at 4:00 p.m.

Responses: None.

Related Documents:

- a. Affidavit of Service [Dkt. No. 346].
- b. Notice of Adjournment [Dkt. No. 388].

Status: This matter has been adjourned to August 9, 2018 at 11:00 a.m.

2. First Application of Evercore Group L.L.C. and Evercore Partners International LLP, Debtors' Investment Bankers, for Allowance of Compensation for Services Rendered and for the Reimbursement of All Actual and Necessary Expenses Incurred for the Period from November 13, 2017 through February 28, 2018 [Dkt. No. 313].

Objection Deadline: May 10, 2018 at 4:00 p.m.

Responses:

- a. Informal response of United States Trustee.

Related Documents:

- a. Affidavit of Service [Dkt. No. 317].
- b. Notice of Hearing [Dkt. No. 330].

Status: This matter has been adjourned to a date to be determined.

Dated: New York, New York
July 25, 2018

PACIFIC DRILLING S.A., *on behalf of itself
and its affiliated Debtors and Debtors-in-Possession*

By their Counsel:
TOGUT, SEGAL & SEGAL LLP
By:

/s/Kyle J. Ortiz

ALBERT TOGUT
FRANK A. OSWALD
KYLE J. ORTIZ
BRIAN F. MOORE
One Penn Plaza, Suite 3335
New York, New York 10119
Telephone: (212) 594-5000
Fax: (212) 967-4258