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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re: : Chapter 11
: :
PACIFIC DRILLING S.A., *et al.*, : Case No. 17-13193 (MEW)
: :
Debtors¹. : (Jointly Administered)
: :
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**AMENDED NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON AUGUST 23, 2018 AT 11:00 A.M.**

Time and Date of Hearing: August 23, 2018 at 11:00 a.m. (Prevailing Eastern Time)

Location of Hearing: Judge Michael E. Wiles, Courtroom 617,
One Bowling Green, New York, NY 10007

Copies of Filings: A copy of the filings can be viewed on the Court's website
at www.ecf.nysb.uscourts.gov and at the website
maintained by the Debtors' claims and noticing agent at
<https://cases.primeclerk.com/pacificDrilling>

¹ The Debtors in these chapter 11 cases and, if applicable, the last four digits of their U.S. taxpayer identification numbers are: Pacific Drilling S.A., Pacific Drilling (Gibraltar) Limited, Pacific Drillship (Gibraltar) Limited, Pacific Drilling, Inc. (1524), Pacific Drilling Finance S.à r.l., Pacific Drillship SARL, Pacific Drilling Limited, Pacific Sharav S.à r.l. (2431), Pacific Drilling VII Limited, Pacific Drilling V Limited, Pacific Drilling VIII Limited, Pacific Scirocco Ltd. (0073), Pacific Bora Ltd. (9815), Pacific Mistral Ltd., Pacific Santa Ana (Gibraltar) Limited, Pacific Drilling Operations Limited (9103), Pacific Drilling Operations, Inc. (4446), Pacific Santa Ana S.à r.l. (6417), Pacific Drilling, LLC (7655), Pacific Drilling Services, Inc. (5302), Pacific Drillship Nigeria Limited (0281) and Pacific Sharav Korlátolt Felelősségű Társaság.

I. STATUS CONFERENCE:

II. UNCONTESTED MATTERS:

1. Motion of the Debtors and Debtors in Possession for Entry of an Order (I) Authorizing the Debtors to (A) Enter Into Exit Financing Commitment Letter and Related Agreements and (B) Incur and Pay Certain Related Fees and/or Premiums, Indemnities, Costs, and Expenses; and (II) Granting Related Relief [Dkt. No. 481].

Objection Deadline: August 17, 2018 at 4:00 p.m.

Responses: None

Related Documents:

- a. Order signed on 8/10/2018 Re: (I) Establishing Terms For Further Plan Mediation and (II) Establishing Certain Hearing Dates Debtors' Motion for Approval of the Debtors' Proposed Exit Financing Commitment Letter and Related Agreements [Dkt. No. 482].
- b. Ex Parte Motion of the Debtors for Entry of an Order Pursuant to Sections 105(a) and 107(b) of the Bankruptcy Code and Bankruptcy Rule 9018 Authorizing the Debtors to File Redacted Portions of the Fee Letters Related to the Debtors' Exit Financing Approval Motion [Dkt. No. 483].
- c. Affidavit of Service [Dkt. No. 490].
- d. Order Signed 8/20/2018 Granting Motion Authorizing the Debtors to File Redacted Portions of the Fee Letters Related to the Debtors' Exit Financing Approval Motion [Dkt. No. 501].
- e. Order signed on 8/20/2018 Approving Ex Parte Motion of the Debtors Pursuant to Sections 105(a) and 107(b) of the Bankruptcy Code and Bankruptcy Rule 9018 Authorizing the Debtors to File Redacted Portions of the Fee Letters Related to the Debtors' Exit Financing Approval Motion [Dkt. No. 504].
- f. Notice of Filing of Revised Proposed Order, Revised Commitment Letter and Revised Fee Letter in Connection with the Motion of the Debtors and Debtors In Possession for Entry of an Order (I) Authorizing the Debtors to (A) Enter into Exit Financing Commitment Letter and Related Agreements and (B) Incur and Pay Certain Related Fees and/or Premiums, Indemnities, Costs and Expenses; and (II) Granting Related Relief [Dkt. No. 508].

Status: This matter is going forward.

2. Motion for an Order Pursuant to Section 1121(d) of the Bankruptcy Code Further Extending the Debtors' Exclusive Periods to File a Plan of Reorganization and Solicit Acceptances [Dkt. No. 449].

Objection Deadline: August 17, 2018 at 4:00 p.m.

Responses:

- a. Reservation of Rights of Quantum Pacific (Gibraltar) Limited Regarding Debtors' Motion for an Order Pursuant to Section 1121(d) of the Bankruptcy Code Further Extending the Debtors' Exclusive Periods to File a Plan of Reorganization and Solicit Acceptances [Dkt. No. 474].
- b. Ad Hoc Group of Debtholders' Limited Statement to Debtors' Motion for an Order Pursuant to Section 1121(d) of the Bankruptcy Code Further Extending (I) the Debtors' Exclusive Periods to File a Plan of Reorganization and Solicit Acceptances. [Dkt. No. 495].

Related Documents:

- a. Bridge Order signed on 8/2/2018 extending the exclusive filing period during which the Debtors may file a plan of reorganization and solicit acceptances through and including August 15, 2018 at 11:00 am [Dkt. No. 455].
- b. Affidavit of Service [Dkt. No. 460].
- c. Notice of Adjournment of Hearing on Debtors' Motion for an Order Pursuant to Section 1121(d) of the Bankruptcy Code Further Extending the Debtors' Exclusive Periods to File A Plan of Reorganization and Solicit Acceptances [Dkt. No. 485].
- d. Affidavit of Service [Dkt. No. 490].

Status: This matter is going forward.

III. ADJOURNED MATTER:

3. Debtors' Motion for Entry of an Order Approving the Implementation of the 2018 Key Employee Incentive Plan [Dkt. No. 340].

Objection Deadline: August 16, 2018 at 4:00 p.m.

Responses: None.

Related Documents:

- a. Affidavit of Service [Dkt. No. 346].
- b. Notice of Adjournment [Dkt. No. 388].
- c. Notice of Filing of Amended Term Sheet in Relation to the Debtors' Motion for Entry of an Order Approving the Implementation of the 2018 Key Employee Incentive Plan [Dkt. No. 475].
- d. Affidavit of Service [Dkt. No. 476].
- e. Notice of Adjournment [Dkt. No. 478].
- f. Affidavit of Service [Dkt. No. 490].
- g. Affidavit of Service [Dkt. No. 503].

Status: This matter is going forward only as a status conference.

Dated: New York, New York
August 22, 2018

PACIFIC DRILLING S.A., *on behalf of itself
and its affiliated Debtors and Debtors-in-Possession*

By their Counsel:
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By:

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