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and Debtors-in-Possession*

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re: : Chapter 11  
: :  
PACIFIC DRILLING S.A., *et al.*, : Case No. 17-13193 (MEW)  
: :  
Debtors<sup>1</sup>. : (Jointly Administered)  
: :  
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**AMENDED NOTICE OF AGENDA OF MATTERS  
SCHEDULED FOR HEARING ON AUGUST 30, 2018 AT 2:00 P.M.**

Time and Date of Hearing: August 30, 2018 at 2:00 p.m. (Prevailing Eastern Time)

Location of Hearing: Judge Michael E. Wiles, Courtroom 617,  
One Bowling Green, New York, NY 10007

Copies of Filings: A copy of the filings can be viewed on the Court's website  
at [www.ecf.nysb.uscourts.gov](http://www.ecf.nysb.uscourts.gov) and at the website  
maintained by the Debtors' claims and noticing agent at  
<https://cases.primeclerk.com/pacificDrilling>

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<sup>1</sup> The Debtors in these chapter 11 cases and, if applicable, the last four digits of their U.S. taxpayer identification numbers are: Pacific Drilling S.A., Pacific Drilling (Gibraltar) Limited, Pacific Drillship (Gibraltar) Limited, Pacific Drilling, Inc. (1524), Pacific Drilling Finance S.à r.l., Pacific Drillship SARL, Pacific Drilling Limited, Pacific Sharav S.à r.l. (2431), Pacific Drilling VII Limited, Pacific Drilling V Limited, Pacific Drilling VIII Limited, Pacific Scirocco Ltd. (0073), Pacific Bora Ltd. (9815), Pacific Mistral Ltd., Pacific Santa Ana (Gibraltar) Limited, Pacific Drilling Operations Limited (9103), Pacific Drilling Operations, Inc. (4446), Pacific Santa Ana S.à r.l. (6417), Pacific Drilling, LLC (7655), Pacific Drilling Services, Inc. (5302), Pacific Drillship Nigeria Limited (0281) and Pacific Sharav Korlátolt Felelősségű Társaság.

**I. UNCONTESTED MATTERS:**

1. Motion of Debtors Pursuant to Sections 105(a), 362, 363, 503 and 507 of the Bankruptcy Code for an Order Authorizing the Debtors to Enter into Second Lien Commitment Agreement and Pay Related Fees and Expenses [Dkt. No. 520].

Objection Deadline: August 29, 2018 at 5:00 p.m.

Responses: None

Related Documents:

- a. Notice of Filing of Commitment Agreement in Connection with Motion of Debtors Pursuant to Sections 105(a), 362, 363, 503 and 507 of the Bankruptcy Code for an Order Authorizing the Debtors to Enter into Second Lien Commitment Agreement and Pay Related Fees and Expenses [Dkt. No. 523].
- b. Affidavit of Service [Dkt. No. 541].
- c. Order signed on 5/24/2018 establishing certain hearing dates [Dkt. No. 521].
- d. Notice of Filing of Revised Proposed Order and Amended and Restated Commitment Agreement (Second Lien) In Connection with the Motion of Debtors Pursuant to Sections 105(A), 362, 363, 503, and 507 of the Bankruptcy Code for an Order Authorizing the Debtors to Enter Into Second Lien Commitment Agreement and Pay Related Fees and Expenses [Dkt. No. 542].
- e. Supplemental Declaration of Daniel A. Celentano In Support of Motion of Debtors Pursuant to Sections 105(a), 362, 363, 503 and 507 of the Bankruptcy Code For An Order Authorizing the Debtors to Enter Into Second Lien Commitment Agreement and Pay Related Fees and Expenses [Dkt. No. 543].
- f. Notice of Filing of Form of Plan Support Agreement [Dkt. No. 544].

Status: This matter is going forward.

2. Debtors' Motion for Entry of an Order Approving the Implementation of the 2018 Key Employee Incentive Plan [Dkt. No. 340].

Objection Deadline: August 16, 2018 at 5:00 p.m.

Responses: None.

Related Documents:

- a. Affidavit of Service [Dkt. No. 346].
- b. Notice of Adjournment [Dkt. No. 388].
- c. Notice of Filing of Amended Term Sheet in Relation to the Debtors' Motion for Entry of an Order Approving the Implementation of the 2018 Key Employee Incentive Plan [Dkt. No. 475].
- d. Affidavit of Service [Dkt. No. 476].
- e. Notice of Adjournment [Dkt. No. 478].
- f. Notice of Filing of Further Amended Term Sheet in Relation to the Debtors' Motion for Entry of an Order Approving the Implementation of the 2018 Key Employee Incentive Plan [Dkt. No. 489].
- g. Affidavit of Service [Dkt. No. 490].
- h. Affidavit of Service [Dkt. No. 503].
- i. Notice of Filing of Further Amended Term Sheet In Relation to the Debtors' Motion for Entry of an Order Approving the Implementation of the 2018 Key Employee Incentive Plan [Dkt. No. 529].
- j. Supplemental Declaration of Brian L. Cumberland In Support of Debtors' Motion for Entry of an Order Approving the Implementation of the 2018 Key Employee Incentive Plan [Dkt. No. 528].
- l. Declaration of Daniel A. Celentano In Support of Debtors' Motion for Entry of an Order Approving the Implementation of the 2018 Key Employee Incentive Plan [Dkt. No. 527].
- m. Supplemental Declaration of Paul T. Reese In Support of Debtors' Motion for Entry of an Order Approving the Implementation of the 2018 Key Employee Incentive Plan [Dkt. No. 526].

Status: This matter is going forward.

Dated: New York, New York  
August 30, 2018

*PACIFIC DRILLING S.A., on behalf of itself  
and its affiliated Debtors and Debtors-in-Possession*

By their Counsel:  
TOGUT, SEGAL & SEGAL LLP  
By:

*/s/Kyle J. Ortiz*

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