

TOGUT, SEGAL & SEGAL LLP
One Penn Plaza, Suite 3335
New York, New York 10119
(212) 594-5000
Albert Togut
Frank A. Oswald
Kyle J. Ortiz
Brian F. Moore

*Counsel to the Debtors
and Debtors-in-Possession*

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:	:	Chapter 11
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PACIFIC DRILLING S.A., <i>et al.</i> ,	:	Case No. 17-13193 (MEW)
	:	
	:	
Debtors ¹ .	:	(Jointly Administered)
	:	
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**AMENDED NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON SEPTEMBER 18, 2018 AT 11:00 A.M.**

Time and Date of Hearing: September 18, 2018 at 11:00 a.m. (Prevailing Eastern Time)

Location of Hearing: Judge Michael E. Wiles, Courtroom 617,
One Bowling Green, New York, NY 10007

Copies of Filings: A copy of the filings can be viewed on the Court's website
at www.ecf.nysb.uscourts.gov and at the website
maintained by the Debtors' claims and noticing agent at
<https://cases.primeclerk.com/pacificDrilling>

¹ The Debtors in these chapter 11 cases and, if applicable, the last four digits of their U.S. taxpayer identification numbers are: Pacific Drilling S.A., Pacific Drilling (Gibraltar) Limited, Pacific Drillship (Gibraltar) Limited, Pacific Drilling, Inc. (1524), Pacific Drilling Finance S.à r.l., Pacific Drillship SARL, Pacific Drilling Limited, Pacific Sharav S.à r.l. (2431), Pacific Drilling VII Limited, Pacific Drilling V Limited, Pacific Drilling VIII Limited, Pacific Scirocco Ltd. (0073), Pacific Bora Ltd. (9815), Pacific Mistral Ltd., Pacific Santa Ana (Gibraltar) Limited, Pacific Drilling Operations Limited (9103), Pacific Drilling Operations, Inc. (4446), Pacific Santa Ana S.à r.l. (6417), Pacific Drilling, LLC (7655), Pacific Drilling Services, Inc. (5302), Pacific Drillship Nigeria Limited (0281) and Pacific Sharav Korlátolt Felelősségű Társaság.

I. UNCONTESTED MATTERS:

1. Debtors' Motion for an Order Approving (I) The Disclosure Statement; (II) The Form and Manner of the Disclosure Statement Hearing Notice; (III) Certain Key Dates Relating to Confirmation of the Plan; (IV) Procedures for Solicitation; (V) Forms of Ballots and Notices; (VI) Procedures for Tabulation of Votes; and (VII) Procedures for Notice of the Confirmation Hearing and Objections to Confirmation of the Plan [Dkt No. 484].

Objection Deadline: September 11, 2018 at 4:00 p.m.

Responses: None

Related Documents:

- a. Affidavit of Service [Dkt No. 490].
- b. Affidavit of Service [Dkt No. 580].
- c. Joint Plan of Reorganization for Pacific Drilling S.A. and Certain of Its Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Dkt No. 450].
- d. Disclosure Statement for the Joint Plan of Reorganization for Pacific Drilling S.A. and Certain of its Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Dkt No. 451].
- e. Affidavit of Service [Dkt No. 460].
- f. Order signed on 8/10/2018 Re: (I) Establishing Terms For Further Plan Mediation and (II) Establishing Certain Hearing Dates Debtors' Motion for Approval of the Debtors' Proposed Exit Financing Commitment Letter and Related Agreements [Dkt No. 482].
- g. Notice of Filing of Plan Support Agreement [Dkt. No. 544].
- h. First Amended Joint Plan of Reorganization for Pacific Drilling S.A. and Certain of its Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Dkt No. 551].
- i. First Amended Disclosure Statement for the Joint Plan of Reorganization For Pacific Drilling S.A. and Certain of Its Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Dkt No. 552].
- j. Notice of Filing of (I) First Amended Joint Plan of Reorganization and (II) First Amended Disclosure Statement [Dkt No. 553].

- k. Affidavit of Service [Dkt No. 575];
- l. Notice of Filing of Revised Proposed Order Approving (I) The Disclosure Statement; (II) The Form and Manner of the Disclosure Statement Hearing Notice (III) Certain Key Dates Relating to Confirmation of the Plan; (IV) Procedures for Solicitation; (V) Forms of Ballots and Notices; (VI) Procedures for Tabulation of Votes; and (VII) Procedures for Notice of the Confirmation Hearing and Objections to Confirmation of the Plan [Dkt No. 581].
- m. Second Amended Joint Plan of Reorganization for Pacific Drilling S.A. and Certain of its Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Dkt. No. 590].
- n. Second Amended Disclosure Statement for the Second Amended Joint Plan of Reorganization for Pacific Drilling S.A. and Certain of Its Affiliates Pursuant to Chapter 11 of the Bankruptcy Code. [Dkt. No. 591].
- o. Notice of Filing of (I) Second Amended Joint Plan of Reorganization and (II) Second Amended Disclosure Statement (related document(s)591, 590) filed by Kyle J. Ortiz on behalf of Pacific Drilling S.A. [Dkt. No. 592].

Status: This matter is going forward.

- 2. Motion of Debtors Pursuant to Sections 105, 361, 362, 363, 364, 507, and 552(B), and Fed. R. Bankr. P. 2002, 4001, 6004, and 9014 for an Order (I) Authorizing the Debtors to Obtain Senior Secured Postpetition Financing and (II) Granting Related Relief [Dkt. No. 534].

Objection Deadline: September 11, 2018 at 4:00 p.m.

Responses:

- a. Joint Reservation of Rights of Citibank, N.A. and the Ad Hoc Group of RCF Lenders to the Motion of Debtors Pursuant to Sections 105, 361, 362, 363, 364, 507, and 552(B), and Fed. R. Bankr. P. 2002, 4001, 6004, and 9014 for an Order (I) Authorizing the Debtors to Obtain Senior Secured Post Petition Financing and (II) Granting Related Relief (related document(s)534) filed on behalf of Citibank, N.A. as RCF Agent. [Dkt. No. 584].

Related Documents:

- a. Affidavit of Service [Dkt No. 540];

- b. Notice of Filing of DIP Credit Agreement In Connection with Motion of Debtors Pursuant to Sections 105, 361, 362, 363, 364, 507, and 552(B) and Fed. R. Bankr. P. 2002, 4001, 6004, and 9014 for an Order (I) Authorizing the Debtors to Obtain Senior Secured Postpetition Financing and (II) Granting Related Relief [Dkt. No. 579].
- c. Notice of Filing of Revised Proposed Order Authorizing the Debtors to Obtain Senior Secured Postpetition Financing and (B) Granting Related Relief [Dkt. No. 587].
- d. Affidavit of Service [Dkt. No. 589].

Status: This matter is going forward.

- 3. Motion of Debtors Pursuant to Sections 105(a), 362, 363, 503, and 507 of the Bankruptcy Code for an Order Authorizing the Debtors to Enter Into Equity Commitment Agreement and Pay Related Fees and Expenses [Dkt. No. 535].

Objection Deadline: September 14, 2018 at 4:00 p.m.

Responses: None

Related Documents:

- a. Affidavit of Service [Dkt No. 540].
- b. Notice of Filing of Form of Equity Commitment Agreement in Connection with Motion of Debtors Pursuant to Sections 105(a), 362, 363, 503 and 507 of the Bankruptcy Code for an Order Authorizing the Debtors to Enter into Equity Commitment Agreement and Pay Related Fees and Expenses [Dkt No. 582].

Status : This matter is going forward.

- 4. Motion of Debtors for Entry of An Order (I) Approving Rights Offering Procedures and Related Forms; (II) Authorizing Debtors to Conduct Rights Offering In Connection with the Debtors' Chapter 11 Plan of Reorganization, and (III) Granting Related Relief [Dkt. No. 554].

Objection Deadline: September 11, 2018 at 4:00 p.m.

Responses: None

Related Documents:

- a. Affidavit of Service [Dkt No. 575].

Status: This matter is going forward.

Dated: New York, New York
September 17, 2018

PACIFIC DRILLING S.A., *on behalf of itself
and its affiliated Debtors and Debtors-in-Possession*

By their Counsel:
TOGUT, SEGAL & SEGAL LLP
By:

/s/Kyle J. Ortiz

ALBERT TOGUT
FRANK A. OSWALD
KYLE J. ORTIZ
BRIAN F. MOORE
One Penn Plaza, Suite 3335
New York, New York 10119
Telephone: (212) 594-5000
Fax: (212) 967-4258