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ADJOURNED HEARING DATE: 9/25/2018 AT 4:00 P.M. (ET)

*Counsel for Debtors and Debtors in Possession*

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re:	:	Chapter 11
PACIFIC DRILLING S.A., <i>et al.</i> ,	:	Case No. 17-13193 (MEW)
Debtors <sup>1</sup>	:	(Jointly Administered)

**NOTICE OF ADJOURNMENT  
OF CERTAIN MATTERS SCHEDULED FOR SEPTEMBER 18, 2018**

**PLEASE TAKE NOTICE** that (a) on August 10, 2018, Pacific Drilling, S.A., on behalf of itself and certain of its affiliated debtors and debtors in possession (collectively, the “Debtors”), filed the *Debtors’ Motion for an Order Approving (I) The Disclosure Statement; (II) The Form and Manner of the Disclosure Statement Hearing Notice; (III) Certain Key Dates Relating to Confirmation of the Plan; (IV) Procedures for Solicitation; (V) Forms of Ballots and Notices; (VI) Procedures for Tabulation of Votes; and (VII) Procedures for Notice of the Confirmation Hearing and Objections to Confirmation of the Plan* [Docket No. 484] (the “Disclosure Statement Approval Motion”); (b) on August 28, 2018, the

<sup>1</sup> The Debtors in these chapter 11 cases and, if applicable, the last four digits of their U.S. taxpayer identification numbers are: Pacific Drilling S.A., Pacific Drilling (Gibraltar) Limited, Pacific Drillship (Gibraltar) Limited, Pacific Drilling, Inc. (1524), Pacific Drilling Finance S.à r.l., Pacific Drilling Limited, Pacific Drillship S.à r.l., Pacific Sharav S.à r.l. (2431), Pacific Drilling VII Limited, Pacific Drilling V Limited, Pacific Drilling VIII Limited, Pacific Scirocco Ltd. (0073), Pacific Bora Ltd. (9815), Pacific Mistral Ltd., Pacific Santa Ana (Gibraltar) Limited, Pacific Drilling Operations Limited (9103), Pacific Drilling Operations, Inc. (4446), Pacific Santa Ana S.à r.l. (6417), Pacific Drilling, LLC (7655), Pacific Drilling Services, Inc. (5302), Pacific Drillship Nigeria Limited (0281) and Pacific Sharav Korlátolt Felelősségű Társaság.

Debtors filed the *Motion of Debtors Pursuant to Sections 105(a), 362, 363, 503, and 507 of the Bankruptcy Code for an Order Authorizing the Debtors to Enter into Equity Commitment Agreement and Pay Related Fees and Expenses* [Docket No. 535] (the "ECA Motion"); and (c) on September 1, 2018, the Debtors filed the *Motion of Debtors for Entry of an Order (I) Approving Rights Offering Procedures and Related Forms; (II) Authorizing Debtors to Conduct Rights Offering in Connection with the Debtors' Chapter 11 Plan of Reorganization; and (III) Granting Related Relief* [Docket No. 554] (together with the Disclosure Statement Approval Motion and the ECA Motion, the "Adjourned Motions").

**PLEASE TAKE FURTHER NOTICE** that the hearing (the "Hearing") on the Adjourned Motions, which commenced on September 18, 2018 at 11:00 a.m. (Eastern Time), has been adjourned by oral request of the parties to **September 25, 2018 at 4:00 p.m. (Eastern Time)**. The Hearing will be held before the Honorable Michael E. Wiles, United States Bankruptcy Judge for Southern District of New York, in the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, Courtroom 617, New York, New York, 10004 (the "Bankruptcy Court"), unless otherwise ordered by the Bankruptcy Court.

Dated: September 18, 2018  
New York, New York

PACIFIC DRILLING S.A., *on behalf of itself  
and its affiliated Debtors and Debtors in Possession*

By their Counsel:  
TOGUT, SEGAL & SEGAL LLP  
By:

/s/ Kyle J. Ortiz  
ALBERT TOGUT  
FRANK A. OSWALD  
KYLE J. ORTIZ

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