

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

	X	
In re:	:	Chapter 11
	:	
PACIFIC DRILLING S.A., et al., ¹	:	Case No. 20-35212 (DRJ)
	:	
Debtors.	:	(Joint Administration Requested)
	:	
	X	

**DEBTORS’ AGENDA OF MATTERS SET FOR FIRST DAY HEARING
ON NOVEMBER 2, 2020, AT 3:30 P.M. (PREVAILING CENTRAL TIME)**

I. EVIDENTIARY SUPPORT FOR FIRST DAY PLEADINGS

1. ***First Day Declaration.*** Declaration of James Harris, Chief Financial Officer of the Debtors, in Support of the Chapter 11 Petitions and First Day Pleadings [Docket No. 4]

Status: This Declaration will be relied upon as evidentiary support for the voluntary chapter 11 petitions and the first day pleadings listed below.

2. ***Cash Collateral Declaration.*** Declaration of Carrienne Basler in Support of the Debtors’ Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Utilize Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Parties; (III) Modifying Automatic Stay; and (IV) Granting Related Relief [Docket No. 29]

Status: This Declaration will be relied upon as evidentiary support for the Cash Collateral Motion listed below.

¹ The Debtors in these cases, along with the last four digits of each Debtor’s U.S. federal tax identification number, to the extent applicable, are: Pacific Drilling S.A. (5724), Pacific Bora Ltd. (9815), Pacific Drilling Operations Limited (9103), Pacific Drilling Operations, Inc. (4446), Pacific Drilling, Inc. (1524), Pacific Drillship Nigeria Limited (0281), Pacific Drilling, LLC (7655), Pacific Drillship S.À R.L. (4002), Pacific Mistral Ltd. (2002), Pacific Santa Ana Limited (4003), Pacific Scirocco Ltd. (0073), Pacific Sharav S.À R.L. (2431), Pacific Drilling Holding (Gibraltar) Ltd. (3754), Pacific Drilling Company Limited (4275), Pacific Sharav Korlátolt Felelősségű Társaság (4898), Pacific Drilling Finance S.À R.L., Pacific Drilling Limited, Pacific Drilling V Limited, and Pacific Drilling VII Limited.

II. FIRST DAY PLEADINGS

1. ***Joint Administration Motion.*** Debtors' Emergency Motion for Entry of an Order Directing Joint Administration of Related Chapter 11 Cases [Docket No. 2]

Status: This matter is going forward.

2. ***Notice of Complex Case Designation.*** Notice of Designation of Complex Cases [Docket No. 3]

Status: This matter is going forward.

3. ***Prime Clerk Retention Application.*** Debtors' Emergency Application for Entry of Order Authorizing the Employment and Retention of Prime Clerk LLC as Claims, Noticing, and Solicitation Agent [Docket No. 5]

Status: This matter is going forward.

4. ***Consolidated Creditor List Motion.*** Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to File a Consolidated Creditor Matrix and List of the 30 Largest Unsecured Creditors, (II) Waiving the Requirement to File a List of and Provide Notice to Equity Security Holders, (III) Authorizing the Debtors to Redact Certain Personal Identification Information, and (IV) Approving the Form and Manner of Notifying Creditors of the Commencement of the Chapter 11 Cases and Other Information [Docket No. 6]

Related Pleadings:

Proposed Order. Notice of Filing of Proposed Order to Emergency Motion to Approve Consolidated Creditor Matrix (Attachments: #1 Proposed Order) [Docket No. 16]

Status: This matter is going forward.

5. ***Schedules and SOFA Extension Motion.*** Debtors' Emergency Motion for Entry of an Order (I) Extending Time to File Schedules of Assets and Liabilities, Schedules of Current Income and Expenditures, Schedules of Executory Contracts and Unexpired Leases, Statements of Financial Affairs, and Rule 2015.3 Financial Reports, (II) Waiving the Same Upon the Effective Date of the Debtors' Prepacked Plan, and (III) Granting Related Relief [Docket No. 7]

Status: This matter is going forward.

6. ***Customer Contracts Motion.*** Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to Honor and Incur Obligations Under Customer Contracts in the Ordinary Course, (II) Authorizing the Debtors to Enter into New Customer Contracts and (III) Granting Related Relief [Docket No. 8]

Status: This matter is going forward.

7. ***Vendors Motion.*** Debtors' Emergency Motion for Entry of Interim and Final Orders Authorizing (I) the Payment of Prepetition Claims of (A) Vendors Able to Assert Maritime and Other Liens, (B) Vendors Holding Claims Under 11 U.S.C. § 503(b)(9), (C) Foreign Vendors, (D) Vendors with Outstanding Orders as of the Petition Date, and (E) Critical Vendors and (II) Banks to Honor Prepetition Checks and Fund Transfers for Authorized Payments [Docket No. 9]

Status: This matter is going forward.

8. ***Taxes Motion.*** Debtors' Emergency Motion for Entry of an Order Authorizing Payment of Prepetition Taxes and Fees [Docket No. 10]

Status: This matter is going forward.

9. ***Insurance Motion.*** Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to (A) Pay their Prepetition Insurance Obligations, and (B) Maintain their Postpetition Insurance Coverage; (II) Modifying the Automatic Stay to Permit Employees of Non-Debtor Affiliates to Proceed with Workers' Compensation Claims and Offshore Employee Claims Against the Debtors; and (III) Granting Related Relief [Docket No. 11]

Status: This matter is going forward.

10. ***Utilities Motion.*** Debtors' Emergency Motion for Entry of Order (I) Prohibiting Utility Companies from Altering or Discontinuing Service on Account of Prepetition Invoices, (II) Approving Deposit as Adequate Assurance of Payment, and (III) Establishing Procedures for Resolving Requests by Utility Companies for Additional Assurance of Payment [Docket No. 12]

Status: This matter is going forward.

11. ***Cash Management Motion.*** Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Continuation of Existing Cash Management System, Including Maintenance of Existing Bank Accounts, Checks, and Business Forms, (II) Authorizing Continuation of Existing Deposit and Investment Practices, (III) Authorizing the Continuation of Intercompany Transactions, and (IV) Granting Administrative Expense Status to Certain Postpetition Intercompany Claims [Docket No. 15]

Status: This matter is going forward.

12. ***Cash Collateral Motion.*** Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Utilize Cash Collateral; (II) Granting

Adequate Protection to the Prepetition Secured Parties; (III) Modifying Automatic Stay; and (IV) Granting Related Relief [Docket No. 28]

Status: This matter is going forward.

Related Documents: Declaration of Carrienne Basler in Support of the Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Utilize Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Parties; (III) Modifying Automatic Stay; and (IV) Granting Related Relief [Docket No. 29]

13. ***Solicitation Procedures Motion.*** Debtors' Emergency Motion for Entry of an Order (I) Scheduling Combined Hearing on (A) Adequacy of Disclosure Statement and (B) Confirmation of Plan; (II) Fixing Deadline to Object to Disclosure Statement and Plan; (III) Approving (A) Solicitation Procedures, (B) Form and Manner of Notice of Commencement, Combined Hearing, and Objection Deadline, and (C) Notice of Non-Voting Status; (IV) Approving Procedures for Assumption of Contracts and Leases and Form and Manner of Cure Notice; (V) Conditionally Approving Disclosure Statement; and (VI) Granting Related Relief [Docket No. 13]

Related Pleadings

Disclosure Statement and Plan. Debtors' Notice of Filing of Proposed Disclosure Statement and Plan [Docket No. 14]

Status: The Debtors will request that this motion be heard at a hearing to occur no later than November 12, 2020 at 9:30 a.m. CT (or such other time at the Court's earliest convenience).

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Dated: November 1, 2020

Respectfully Submitted,

/s/ Joseph E. Bain

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CERTIFICATE OF SERVICE

I certify that on November 1, 2020 a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas on those parties registered to receive electronic notices.

/s/ Joseph E. Bain

Joseph E. Bain