

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	x	
	:	Chapter 11
	:	
PACIFIC DRILLING S.A., <i>et al.</i> , ¹	:	Case No. 20-35212 (DRJ)
	:	
Debtors.	:	(Jointly Administered)
	:	
	:	
	x	

**NOTICE OF THE OCCURRENCE OF THE EFFECTIVE DATE OF
THE MODIFIED FIRST AMENDED JOINT PLAN OF REORGANIZATION OF
PACIFIC DRILLING S.A. AND ITS DEBTOR AFFILIATES PURSUANT TO
CHAPTER 11 OF THE BANKRUPTCY CODE**

PLEASE TAKE NOTICE that on October 30, 2020 (the “Petition Date”), the above-captioned debtors and debtors in possession (the “Debtors”) commenced cases under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the Southern District of Texas (the “Bankruptcy Court”).

PLEASE TAKE FURTHER NOTICE that on December 20, 2020, the Debtors filed the *Modified First Amended Joint Plan of Reorganization of Pacific Drilling S.A. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 250] (as may be amended, modified, or supplemented from time to time in accordance with the terms thereof and the Restructuring Support Agreement, the “Plan”).²

PLEASE TAKE FURTHER NOTICE that on December 21, 2020, the Bankruptcy Court entered an order [Docket No. 266] (the “Confirmation Order”) (a) approving on a final basis the Debtors’ corresponding *Disclosure Statement for the First Amended Joint Plan of Reorganization*

¹ The Debtors in these cases, along with the last four digits of each Debtor’s U.S. federal tax identification number, to the extent applicable, are: Pacific Drilling S.A. (5724), Pacific Bora Ltd. (9815), Pacific Drilling Operations Limited (9103), Pacific Drilling Operations, Inc. (4446), Pacific Drilling, Inc. (1524), Pacific Drilling, LLC (7655), Pacific Scirocco Ltd. (0073), Pacific Sharav S.À R.L. (2431), Pacific Drilling Holding (Gibraltar) Limited (3754), Pacific Drilling Company Limited (4275), Pacific Sharav Korlátolt Felelősségű Társaság (4898), Pacific Drillship Nigeria Limited (0281), Pacific Drilling Finance S.À R.L., Pacific Drilling Limited, Pacific Drilling V Limited, Pacific Drilling VII Limited, Pacific Drillship S.À R.L., Pacific Mistral Ltd., and Pacific Santa Ana Limited.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Plan. The *First Amended Joint Plan of Reorganization of Pacific Drilling S.A. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* (which is an earlier but substantially similar version of the Plan) is attached as Exhibit A to, and described in greater detail in, the *Disclosure Statement for the First Amended Joint Plan of Reorganization of Pacific Drilling S.A. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 110-1].

of Pacific Drilling S.A. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 110-1] and (b) confirming the Plan.

PLEASE TAKE FURTHER NOTICE that on or prior to **February 1, 2021**, each professional shall File with the Bankruptcy Court a fee application seeking final approval of all fees and expenses incurred from the Petition Date through the Effective Date.

PLEASE TAKE FURTHER NOTICE that all requests for payment of an Administrative Claim (other than Cure Claims or Professional Fee Claims) that accrued on or before the Effective Date that were not otherwise accrued in the ordinary course of business must be filed with the Bankruptcy Court or Solicitation Agent, as applicable, and served on counsel to the Debtors and counsel to the Crossover Group no later than **February 1, 2021, at 5:00 p.m. (prevailing Central Time)** (the “Administrative Claims Bar Date”). Holders of Administrative Claims (other than Cure Claims or Professional Fee Claims) that are required to, but do not, file and serve a request for payment of such Administrative Claims by the Administrative Claims Bar Date as noted above shall be forever barred, estopped, and enjoined from asserting such Administrative Claims against the Debtors or their property and such Administrative Claims shall be deemed discharged as of the Effective Date.

PLEASE TAKE FURTHER NOTICE that, as provided in Exhibit H to the *Notice of Filing of Plan Supplement for the First Amended Joint Plan of Reorganization of Pacific Drilling S.A. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 202], if any Holder of Other Secured Claims or Other Priority Claims **agrees** with the proposed amount set forth therein, such Holder need **NOT** file a proof of claim. If such Holder **disagrees** with the Proposed Amount (including, without limitation, in the event that such Holder was not identified as holding an Other Secured Claim or Other Priority Claim or that the amount of any such Claim was identified as \$0), such Holder **is required** to file an original, written proof of claim (each a “Proof of Claim” and collectively, the “Proofs of Claim”), substantially conforming with Official Form 410.³ All Proofs of Claim must be filed so that they are actually received on or before **February 1, 2021, at 5:00 p.m. (prevailing Central Time)** (the “Other Secured and Priority Claims Bar Date”).

PLEASE TAKE FURTHER NOTICE that any entity that is required, but fails, to file a Proof of Claim on or before the Other Secured and Priority Claims Bar Date shall be forever barred, estopped, and enjoined from asserting the underlying Other Secured Claim or Other Priority Claim against the Debtors (or filing a Proof of Claim with respect thereto) and shall be precluded from receiving distributions from the Debtors on account of such a Claim in these Chapter 11 Cases.

PLEASE TAKE FURTHER NOTICE that, in accordance with Article 5.1 of the Plan, except as otherwise provided in the Plan, each Executory Contract and Unexpired Lease shall be deemed assumed, without the need for any further notice to or action, order, or approval of the Bankruptcy Court, as of the Effective Date, pursuant to Section 365 of the Bankruptcy Code, unless such Executory Contract or Unexpired Lease (a) was previously assumed or rejected; (b) was previously expired or terminated pursuant to its own terms; (c) is the subject of a motion to assume or assume and assign Filed on or before the Confirmation Date; or (d) is designated

³ Copies of Official Form 410 may be obtained by visiting the website maintained by the Administrative Office of the U.S. Courts at: <https://www.uscourts.gov/forms/bankruptcy-forms/proof-claim-0>.

specifically, or by category, as an Executory Contract or Unexpired Lease on the Schedule of Rejected Executory Contracts and Unexpired Leases.

PLEASE TAKE FURTHER NOTICE that, in accordance with Article 5.3 of the Plan, in the event that the rejection of an Executory Contract or Unexpired Lease by any of the Debtors results in damages to the other party or parties to such contract or lease, a Claim for such damages shall be forever barred and shall not be enforceable against the Debtors or the Reorganized Debtors or their respective properties or interests in property as agents, successors, or assigns, unless a Proof of Claim is Filed with the Solicitation Agent and served upon counsel for the Debtors, the Reorganized Debtors, and the Consenting Creditors no later than thirty (30) days after the earlier of (a) the Effective Date or (b) the date of entry of an order of the Bankruptcy Court (including the Confirmation Order) approving such rejection of such Executory Contract or Unexpired Lease. Any such Claims, to the extent Allowed, shall be classified as General Unsecured Claims and shall be treated in accordance with Article III of the Plan.

PLEASE TAKE FURTHER NOTICE that, to the extent you filed a request for notice under Bankruptcy Rule 2002 prior to the Effective Date, you must file a renewed request with the Bankruptcy Court after the Effective Date to receive documents pursuant to Bankruptcy Rule 2002 after the Effective Date. After the Effective Date, the Reorganized Debtors are authorized to limit the list of Entities receiving documents pursuant to Bankruptcy Rule 2002 to those Entities who have filed such renewed requests.

PLEASE TAKE FURTHER NOTICE that all documents filed with the Bankruptcy Court in connection with the above-captioned Chapter 11 cases, including the Plan and the Confirmation Order, are available free of charge on the case information website of Prime Clerk LLC, the Debtors' claims and noticing agent, at <http://cases.primeclerk.com/pacificdrilling2020>.

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PLEASE TAKE FURTHER NOTICE that the Plan and the Confirmation Order contain other provisions that may affect your rights. You are encouraged to review the Plan and the Confirmation Order in their entirety.

Dated: December 31, 2020
Houston, Texas

Respectfully Submitted,

/s/ Joseph E. Bain

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