

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

In re

PACIFIC SUNWEAR OF CALIFORNIA,  
INC., a California corporation, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No.: 16-10882 (LSS)

(Joint Administration Requested)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR  
HEARING ON APRIL 7, 2016 AT 11:00 A.M. (ET)**

**I. PETITIONS AND RELATED FIRST DAY PLEADINGS**

1. Voluntary Petition Packages
  - A. Pacific Sunwear of California, Inc. [Case No. 16-10882]
  - B. Miraloma Borrower Corporation [Case No. 16-10881]
  - C. Pacific Sunwear Stores Corp. [Case No. 16-10883]
2. Declaration of Gary H. Schoenfeld in Support of First Day Motions [D.I. 2, 4/7/16]
3. Declaration of Chris Tedford in Support of First Day Motions [D.I. 3, 4/7/16]

**II. FIRST DAY MOTION GOING FORWARD**

4. Debtors' Emergency *Ex Parte* Motion, Pursuant to Bankruptcy Code Sections 105(a), 362, and 541, for Entry of Interim and Final Orders Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Equity Interests in, and Claims Against, the Debtors and Certain Worthless Stock Deductions, *Nunc Pro Tunc* to the Petition Date [D.I. 13, 4/7/16]

Status: The Debtors intend to present a proposed initial interim order at the hearing with respect to certain relief requested in the motion. This matter is going forward.

<sup>1</sup> The Debtors and the last four digits of their respective federal taxpayer identification numbers are as follows: Pacific Sunwear of California, Inc. (9463-CA); Miraloma Borrower Corporation (0381-Del.); and Pacific Sunwear Stores Corp. (5792-CA). The Debtors' address is 3450 East Miraloma Avenue, Anaheim, CA 92806.

Dated: April 7, 2016

/s/ Maris J. Kandestin

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